

Global Weaving Direct Roving Market Growth 2026-2032

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Abstracts

The global Weaving Direct Roving market size is predicted to grow from US\$ 1141 million in 2025 to US\$ 1537 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Weaving direct roving is a single-end, untwisted continuous fiberglass roving designed for weaving, knitting, multiaxial fabrics, reinforcement fabrics and selected texturizing processes. It requires smooth unwinding, stable tension, low fuzz, good abrasion resistance, high strand integrity and compatibility with resin systems such as unsaturated polyester, vinyl ester, epoxy, PP and PE. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and resin-compatible sizing systems. Major downstream applications include woven roving fabrics, multiaxial fabrics, wind reinforcement fabrics, marine composites, automotive composites, construction reinforcement, pipe and tank reinforcement fabrics, sports goods and industrial composite fabrics.

In 2025, global weaving direct roving production reached approximately 1.2 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, weaving direct roving is a key intermediate material linking fiberglass strand production with composite textile reinforcement. Compared with assembled roving, direct roving generally provides more stable unwinding tension, lower fuzz, more uniform strand width and better warp/weft consistency, making it better suited to high-speed looms, wide-width fabrics and continuous reinforcement fabric production. Johns Manville defines direct roving as single-end roving and states that it is used to produce woven fiberglass fabrics, with silane-based sizing to ensure

compatibility with UP, VE and epoxy resins; the company also notes that direct roving for weaving should provide wide and uniform strand width to produce high-quality fabrics without gaps. Therefore, the value of weaving direct roving is not limited to fiberglass strength; it directly affects fabric flatness, fabric gaps, warp and weft density stability, resin wet-out speed and final laminate performance.

In terms of industry trends, weaving direct roving is moving toward lower fuzz, fewer breaks, uniform unwinding, stable strand width, faster wet-out, higher weaving efficiency, multi-resin compatibility and stronger compatibility with wide-width fabrics. Traditional products focused mainly on tex specification, tensile strength and price, while fabric producers and composite manufacturers now place greater emphasis on loom stability, tension uniformity, fuzz control, weaving breakage, package formation, fabric surface quality and batch consistency. Product materials position fiberglass direct roving for filament winding, pultrusion and weaving applications and emphasize compatibility with unsaturated polyester, vinyl ester and epoxy resins; common direct-roving performance features also include rapid wet-out, even tension, high mechanical strength, low fuzz and good bundling. In downstream fabric forms, woven roving is typically made from fiberglass strands woven into heavy fabrics, often in 0/90° or 45/45° orientations, to provide high strength and rigidity for composite parts.

The main growth drivers come from three areas. First, marine, automotive, building panels, pipes and tanks, wind power, rail transit, grinding-wheel mesh, road reinforcement and industrial composites continue to require high-strength, corrosion-resistant, easy-wet-out and scalable woven fiberglass reinforcements, supporting baseline demand for weaving direct roving. Second, downstream composite parts are moving toward lightweighting, higher strength and more stable laminate quality, raising requirements for fabric flatness, uniform fiber distribution, resin wet-out speed and interlaminar bonding, which pushes direct roving from general-purpose grades toward weaving-specific products. Third, fabric manufacturers increasingly focus on high-speed weaving efficiency, lower downtime, reduced fuzz, fewer yarn breaks and consistency in wide-width fabrics, turning Weaving Direct Roving from ordinary fiberglass roving into a critical intermediate material affecting fabric quality, composite performance and large-scale production efficiency.

LP Information, Inc. (LPI) ' newest research report, the 'Weaving Direct Roving Industry Forecast' looks at past sales and reviews total world Weaving Direct Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Weaving Direct Roving sales for 2026 through 2032. With Weaving Direct Roving sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Weaving Direct Roving industry.

This Insight Report provides a comprehensive analysis of the global Weaving Direct Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Weaving Direct Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Weaving Direct Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Weaving Direct Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Weaving Direct Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Weaving Direct Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Segmentation by Textile Processing Route:

Woven Roving Fabric Grade Direct Roving

Knitting Fabric Grade Direct Roving

Texturizing Grade Direct Roving

Others

Segmentation by Application:

Wind Energy Reinforcement Fabrics

Marine Composites

Construction and Infrastructure

Pipes and Tanks Reinforcement

Transportation

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Shandong Fiberglass Group

Sichuan Weibo New Material Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Weaving Direct Roving market?

What factors are driving Weaving Direct Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Weaving Direct Roving market opportunities vary by end market size?

How does Weaving Direct Roving break out by Type, by Application?

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