

Global Wearable Ultrasound Devices Market Growth 2026-2032

<https://marketpublishers.com/r/G38842BA62C4EN.html>

Date: July 2026

Pages: 80

Price: US\$ 3,660.00 (Single User License)

ID: G38842BA62C4EN

Abstracts

The global Wearable Ultrasound Devices market size is predicted to grow from US\$ 30.33 million in 2025 to US\$ 164 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

Wearable ultrasound devices are body attached ultrasound medical electronic systems designed to remain fixed on the human body through patches, straps, flexible probes or lightweight wearable modules for continuous or repeatable ultrasound monitoring and therapy applications. Core product forms mainly include wearable Doppler ultrasound patches, continuous hemodynamic monitoring patches, flexible ultrasound imaging patches and wearable therapeutic ultrasound systems. Key technologies involve piezoelectric transducer arrays, flexible electronics integration, miniaturized ultrasound packaging, low power driving circuits, wireless communication modules and intelligent signal processing algorithms. Major manufacturing processes include flexible piezoelectric material preparation, MEMS or micro transducer fabrication, flexible PCB integration, ergonomic encapsulation and low power system optimization. The devices are mainly used for blood flow monitoring, cardiovascular assessment, tissue imaging, remote patient monitoring and ultrasound based rehabilitation therapy in ICU monitoring, chronic disease management, rehabilitation and home healthcare applications. In 2025, the global industry average gross margin was approximately 55% to 70%, while the average product price ranged from approximately USD 300 to USD 2500 per unit.

Wearable ultrasound devices remain an emerging segment within the broader medical electronics and flexible healthcare device industry, with commercialization still in the early stage rather than mass scale deployment. The technology is gradually transitioning from laboratory level flexible ultrasound prototypes toward clinically

validated continuous monitoring and home healthcare applications. Upstream supply chains are mainly centered around flexible piezoelectric materials, miniaturized ultrasound transducers, low power semiconductor components and wireless communication modules. Midstream activities focus on wearable system integration, ergonomic packaging and AI based signal processing platforms, while downstream demand is concentrated in ICU hemodynamic monitoring, rehabilitation therapy, chronic disease management and remote home healthcare. Growing demand for continuous patient monitoring and aging related healthcare management is steadily improving the long term adoption outlook for wearable ultrasound systems.

The current competitive landscape is still dominated by North American companies due to their advantages in flexible electronics, biomedical engineering, AI healthcare software and medical device regulatory ecosystems. Commercialization efforts are primarily concentrated in wearable Doppler ultrasound patches and wearable therapeutic ultrasound systems, with ICU blood flow monitoring and home rehabilitation therapy representing the most mature application scenarios. Compared with traditional ultrasound equipment, wearable ultrasound systems require significantly higher standards in miniaturization, long duration wearing comfort, low power consumption and signal stability under dynamic body movement conditions. As a result, the key technological barriers are concentrated in flexible transducer reliability, continuous attachment performance and real time signal processing capability.

The industry is expected to maintain a relatively high growth trajectory over the next several years, although the total addressable market is still limited in the short term. Healthcare systems worldwide are increasingly supporting remote patient monitoring, outpatient management and intelligent continuous monitoring solutions, while investment activity in flexible medical electronics and AI assisted healthcare platforms remains active. Continuous improvements in flexible piezoelectric materials, MEMS ultrasound manufacturing processes and edge AI semiconductor technologies are expected to accelerate commercialization. Over time, wearable ultrasound devices are likely to expand beyond ICU and specialty care applications into sports health, preventive screening and long term chronic disease management, although the industry still faces challenges including lengthy clinical validation cycles, reimbursement limitations and high manufacturing costs for large scale production.

LP Information, Inc. (LPI) ' newest research report, the "Wearable Ultrasound Devices Industry Forecast" looks at past sales and reviews total world Wearable Ultrasound Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Wearable Ultrasound Devices sales for 2026 through 2032. With Wearable

Ultrasound Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wearable Ultrasound Devices industry.

This Insight Report provides a comprehensive analysis of the global Wearable Ultrasound Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wearable Ultrasound Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wearable Ultrasound Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wearable Ultrasound Devices and breaks down the forecast by Technology Route, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wearable Ultrasound Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Wearable Ultrasound Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Technology Route:

Piezoelectric Ultrasound Systems

CMUT-based Ultrasound Systems

PMUT-based Ultrasound Systems

Flexible Ultrasound Electronics

AI-assisted Ultrasound Systems

Others

Segmentation by Form:

Wearable Ultrasound Patch

Wearable Ultrasound Band / Strap

Body-mountable Probe Assembly

Others

Segmentation by Application:

ICU Monitoring

Cardiovascular Monitoring

Rehabilitation Therapy

Chronic Disease Management

Home Healthcare

Sports Medicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flosonics Medical

ZetrOZ Systems

Sonus Microsystems

Pulsenmore Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wearable Ultrasound Devices market?

What factors are driving Wearable Ultrasound Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wearable Ultrasound Devices market opportunities vary by end market size?

How does Wearable Ultrasound Devices break out by Technology Route, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Wearable Ultrasound Devices Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Wearable Ultrasound Devices by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Wearable Ultrasound Devices by Country/Region, 2021, 2025 & 2032
- 2.2 Wearable Ultrasound Devices Segment by Technology Route
 - 2.2.1 Piezoelectric Ultrasound Systems
 - 2.2.2 CMUT-based Ultrasound Systems
 - 2.2.3 PMUT-based Ultrasound Systems
 - 2.2.4 Flexible Ultrasound Electronics
 - 2.2.5 AI-assisted Ultrasound Systems
 - 2.2.6 Others
 - 2.2.7 Wearable Ultrasound Devices Sales by Technology Route
 - 2.2.7.1 Global Wearable Ultrasound Devices Sales Market Share by Technology Route (2021-2026)
 - 2.2.7.2 Global Wearable Ultrasound Devices Revenue and Market Share by Technology Route (2021-2026)
 - 2.2.7.3 Global Wearable Ultrasound Devices Sale Price by Technology Route (2021-2026)
- 2.3 Wearable Ultrasound Devices Segment by Form
 - 2.3.1 Wearable Ultrasound Patch
 - 2.3.2 Wearable Ultrasound Band / Strap
 - 2.3.3 Body-mountable Probe Assembly

2.3.4 Others

2.3.5 Wearable Ultrasound Devices Sales by Form

2.3.5.1 Global Wearable Ultrasound Devices Sales Market Share by Form
(2021-2026)

2.3.5.2 Global Wearable Ultrasound Devices Revenue and Market Share by Form
(2021-2026)

2.3.5.3 Global Wearable Ultrasound Devices Sale Price by Form (2021-2026)

2.4 Wearable Ultrasound Devices Segment by Application

2.4.1 ICU Monitoring

2.4.2 Cardiovascular Monitoring

2.4.3 Rehabilitation Therapy

2.4.4 Chronic Disease Management

2.4.5 Home Healthcare

2.4.6 Sports Medicine

2.4.7 Others

2.4.8 Wearable Ultrasound Devices Sales by Application

2.4.8.1 Global Wearable Ultrasound Devices Sale Market Share by Application
(2021-2026)

2.4.8.2 Global Wearable Ultrasound Devices Revenue and Market Share by
Application (2021-2026)

2.4.8.3 Global Wearable Ultrasound Devices Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Wearable Ultrasound Devices Breakdown Data by Company

3.1.1 Global Wearable Ultrasound Devices Annual Sales by Company (2021-2026)

3.1.2 Global Wearable Ultrasound Devices Sales Market Share by Company
(2021-2026)

3.2 Global Wearable Ultrasound Devices Annual Revenue by Company (2021-2026)

3.2.1 Global Wearable Ultrasound Devices Revenue by Company (2021-2026)

3.2.2 Global Wearable Ultrasound Devices Revenue Market Share by Company
(2021-2026)

3.3 Global Wearable Ultrasound Devices Sale Price by Company

3.4 Key Manufacturers Wearable Ultrasound Devices Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Wearable Ultrasound Devices Product Location Distribution

3.4.2 Players Wearable Ultrasound Devices Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WEARABLE ULTRASOUND DEVICES BY GEOGRAPHIC REGION

- 4.1 World Historic Wearable Ultrasound Devices Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Wearable Ultrasound Devices Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Wearable Ultrasound Devices Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Wearable Ultrasound Devices Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Wearable Ultrasound Devices Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Wearable Ultrasound Devices Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Wearable Ultrasound Devices Sales Growth
- 4.4 APAC Wearable Ultrasound Devices Sales Growth
- 4.5 Europe Wearable Ultrasound Devices Sales Growth
- 4.6 Middle East & Africa Wearable Ultrasound Devices Sales Growth

5 AMERICAS

- 5.1 Americas Wearable Ultrasound Devices Sales by Country
 - 5.1.1 Americas Wearable Ultrasound Devices Sales by Country (2021-2026)
 - 5.1.2 Americas Wearable Ultrasound Devices Revenue by Country (2021-2026)
- 5.2 Americas Wearable Ultrasound Devices Sales by Technology Route (2021-2026)
- 5.3 Americas Wearable Ultrasound Devices Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Wearable Ultrasound Devices Sales by Region

- 6.1.1 APAC Wearable Ultrasound Devices Sales by Region (2021-2026)
- 6.1.2 APAC Wearable Ultrasound Devices Revenue by Region (2021-2026)
- 6.2 APAC Wearable Ultrasound Devices Sales by Technology Route (2021-2026)
- 6.3 APAC Wearable Ultrasound Devices Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Wearable Ultrasound Devices by Country
 - 7.1.1 Europe Wearable Ultrasound Devices Sales by Country (2021-2026)
 - 7.1.2 Europe Wearable Ultrasound Devices Revenue by Country (2021-2026)
- 7.2 Europe Wearable Ultrasound Devices Sales by Technology Route (2021-2026)
- 7.3 Europe Wearable Ultrasound Devices Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Wearable Ultrasound Devices by Country
 - 8.1.1 Middle East & Africa Wearable Ultrasound Devices Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Wearable Ultrasound Devices Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Wearable Ultrasound Devices Sales by Technology Route (2021-2026)
- 8.3 Middle East & Africa Wearable Ultrasound Devices Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Wearable Ultrasound Devices

10.3 Manufacturing Process Analysis of Wearable Ultrasound Devices

10.4 Industry Chain Structure of Wearable Ultrasound Devices

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Wearable Ultrasound Devices Distributors

11.3 Wearable Ultrasound Devices Customer

12 WORLD FORECAST REVIEW FOR WEARABLE ULTRASOUND DEVICES BY GEOGRAPHIC REGION

12.1 Global Wearable Ultrasound Devices Market Size Forecast by Region

12.1.1 Global Wearable Ultrasound Devices Forecast by Region (2027-2032)

12.1.2 Global Wearable Ultrasound Devices Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Wearable Ultrasound Devices Forecast by Technology Route (2027-2032)

12.7 Global Wearable Ultrasound Devices Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Flosonics Medical

13.1.1 Flosonics Medical Company Information

13.1.2 Flosonics Medical Wearable Ultrasound Devices Product Portfolios and Specifications

13.1.3 Flosonics Medical Wearable Ultrasound Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Flosonics Medical Main Business Overview

13.1.5 Flosonics Medical Latest Developments

13.2 ZetrOZ Systems

13.2.1 ZetrOZ Systems Company Information

13.2.2 ZetrOZ Systems Wearable Ultrasound Devices Product Portfolios and Specifications

13.2.3 ZetrOZ Systems Wearable Ultrasound Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ZetrOZ Systems Main Business Overview

13.2.5 ZetrOZ Systems Latest Developments

13.3 Sonus Microsystems

13.3.1 Sonus Microsystems Company Information

13.3.2 Sonus Microsystems Wearable Ultrasound Devices Product Portfolios and Specifications

13.3.3 Sonus Microsystems Wearable Ultrasound Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sonus Microsystems Main Business Overview

13.3.5 Sonus Microsystems Latest Developments

13.4 Pulsenmore Ltd.

13.4.1 Pulsenmore Ltd. Company Information

13.4.2 Pulsenmore Ltd. Wearable Ultrasound Devices Product Portfolios and Specifications

13.4.3 Pulsenmore Ltd. Wearable Ultrasound Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Pulsenmore Ltd. Main Business Overview

13.4.5 Pulsenmore Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Wearable Ultrasound Devices Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Wearable Ultrasound Devices Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Piezoelectric Ultrasound Systems

Table 4. Major Players of CMUT-based Ultrasound Systems

Table 5. Major Players of PMUT-based Ultrasound Systems

Table 6. Major Players of Flexible Ultrasound Electronics

Table 7. Major Players of AI-assisted Ultrasound Systems

Table 8. Major Players of Others

Table 9. Global Wearable Ultrasound Devices Sales by Technology Route (2021-2026) & (Units)

Table 10. Global Wearable Ultrasound Devices Sales Market Share by Technology Route (2021-2026)

Table 11. Global Wearable Ultrasound Devices Revenue by Technology Route (2021-2026) & (\$ million)

Table 12. Global Wearable Ultrasound Devices Revenue Market Share by Technology Route (2021-2026)

Table 13. Global Wearable Ultrasound Devices Sale Price by Technology Route (2021-2026) & (US\$/Unit)

Table 14. Major Players of Wearable Ultrasound Patch

Table 15. Major Players of Wearable Ultrasound Band / Strap

Table 16. Major Players of Body-mountable Probe Assembly

Table 17. Major Players of Others

Table 18. Global Wearable Ultrasound Devices Sales by Form (2021-2026) & (Units)

Table 19. Global Wearable Ultrasound Devices Sales Market Share by Form (2021-2026)

Table 20. Global Wearable Ultrasound Devices Revenue by Form (2021-2026) & (\$ million)

Table 21. Global Wearable Ultrasound Devices Revenue Market Share by Form (2021-2026)

Table 22. Global Wearable Ultrasound Devices Sale Price by Form (2021-2026) & (US\$/Unit)

Table 23. Global Wearable Ultrasound Devices Sale by Application (2021-2026) & (Units)

Table 24. Global Wearable Ultrasound Devices Sale Market Share by Application (2021-2026)

Table 25. Global Wearable Ultrasound Devices Revenue by Application (2021-2026) & (\$ million)

Table 26. Global Wearable Ultrasound Devices Revenue Market Share by Application (2021-2026)

Table 27. Global Wearable Ultrasound Devices Sale Price by Application (2021-2026) & (US\$/Unit)

Table 28. Global Wearable Ultrasound Devices Sales by Company (2021-2026) & (Units)

Table 29. Global Wearable Ultrasound Devices Sales Market Share by Company (2021-2026)

Table 30. Global Wearable Ultrasound Devices Revenue by Company (2021-2026) & (\$ millions)

Table 31. Global Wearable Ultrasound Devices Revenue Market Share by Company (2021-2026)

Table 32. Global Wearable Ultrasound Devices Sale Price by Company (2021-2026) & (US\$/Unit)

Table 33. Key Manufacturers Wearable Ultrasound Devices Producing Area Distribution and Sales Area

Table 34. Players Wearable Ultrasound Devices Products Offered

Table 35. Wearable Ultrasound Devices Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 36. New Products and Potential Entrants

Table 37. Market M&A Activity & Strategy

Table 38. Global Wearable Ultrasound Devices Sales by Geographic Region (2021-2026) & (Units)

Table 39. Global Wearable Ultrasound Devices Sales Market Share Geographic Region (2021-2026)

Table 40. Global Wearable Ultrasound Devices Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 41. Global Wearable Ultrasound Devices Revenue Market Share by Geographic Region (2021-2026)

Table 42. Global Wearable Ultrasound Devices Sales by Country/Region (2021-2026) & (Units)

Table 43. Global Wearable Ultrasound Devices Sales Market Share by Country/Region (2021-2026)

Table 44. Global Wearable Ultrasound Devices Revenue by Country/Region (2021-2026) & (\$ millions)

Table 45. Global Wearable Ultrasound Devices Revenue Market Share by Country/Region (2021-2026)

Table 46. Americas Wearable Ultrasound Devices Sales by Country (2021-2026) & (Units)

Table 47. Americas Wearable Ultrasound Devices Sales Market Share by Country (2021-2026)

Table 48. Americas Wearable Ultrasound Devices Revenue by Country (2021-2026) & (\$ millions)

Table 49. Americas Wearable Ultrasound Devices Sales by Technology Route (2021-2026) & (Units)

Table 50. Americas Wearable Ultrasound Devices Sales by Application (2021-2026) & (Units)

Table 51. APAC Wearable Ultrasound Devices Sales by Region (2021-2026) & (Units)

Table 52. APAC Wearable Ultrasound Devices Sales Market Share by Region (2021-2026)

Table 53. APAC Wearable Ultrasound Devices Revenue by Region (2021-2026) & (\$ millions)

Table 54. APAC Wearable Ultrasound Devices Sales by Technology Route (2021-2026) & (Units)

Table 55. APAC Wearable Ultrasound Devices Sales by Application (2021-2026) & (Units)

Table 56. Europe Wearable Ultrasound Devices Sales by Country (2021-2026) & (Units)

Table 57. Europe Wearable Ultrasound Devices Revenue by Country (2021-2026) & (\$ millions)

Table 58. Europe Wearable Ultrasound Devices Sales by Technology Route (2021-2026) & (Units)

Table 59. Europe Wearable Ultrasound Devices Sales by Application (2021-2026) & (Units)

Table 60. Middle East & Africa Wearable Ultrasound Devices Sales by Country (2021-2026) & (Units)

Table 61. Middle East & Africa Wearable Ultrasound Devices Revenue Market Share by Country (2021-2026)

Table 62. Middle East & Africa Wearable Ultrasound Devices Sales by Technology Route (2021-2026) & (Units)

Table 63. Middle East & Africa Wearable Ultrasound Devices Sales by Application (2021-2026) & (Units)

Table 64. Key Market Drivers & Growth Opportunities of Wearable Ultrasound Devices

Table 65. Key Market Challenges & Risks of Wearable Ultrasound Devices

Table 66. Key Industry Trends of Wearable Ultrasound Devices

Table 67. Wearable Ultrasound Devices Raw Material
Table 68. Key Suppliers of Raw Materials
Table 69. Wearable Ultrasound Devices Distributors List
Table 70. Wearable Ultrasound Devices Customer List
Table 71. Global Wearable Ultrasound Devices Sales Forecast by Region (2027-2032) & (Units)
Table 72. Global Wearable Ultrasound Devices Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Americas Wearable Ultrasound Devices Sales Forecast by Country (2027-2032) & (Units)
Table 74. Americas Wearable Ultrasound Devices Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. APAC Wearable Ultrasound Devices Sales Forecast by Region (2027-2032) & (Units)
Table 76. APAC Wearable Ultrasound Devices Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Europe Wearable Ultrasound Devices Sales Forecast by Country (2027-2032) & (Units)
Table 78. Europe Wearable Ultrasound Devices Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. Middle East & Africa Wearable Ultrasound Devices Sales Forecast by Country (2027-2032) & (Units)
Table 80. Middle East & Africa Wearable Ultrasound Devices Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Global Wearable Ultrasound Devices Sales Forecast by Technology Route (2027-2032) & (Units)
Table 82. Global Wearable Ultrasound Devices Revenue Forecast by Technology Route (2027-2032) & (\$ millions)
Table 83. Global Wearable Ultrasound Devices Sales Forecast by Application (2027-2032) & (Units)
Table 84. Global Wearable Ultrasound Devices Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 85. Flosionics Medical Basic Information, Wearable Ultrasound Devices Manufacturing Base, Sales Area and Its Competitors
Table 86. Flosionics Medical Wearable Ultrasound Devices Product Portfolios and Specifications
Table 87. Flosionics Medical Wearable Ultrasound Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 88. Flosionics Medical Main Business

Table 89. Flosonics Medical Latest Developments

Table 90. ZetrOZ Systems Basic Information, Wearable Ultrasound Devices
Manufacturing Base, Sales Area and Its Competitors

Table 91. ZetrOZ Systems Wearable Ultrasound Devices Product Portfolios and
Specifications

Table 92. ZetrOZ Systems Wearable Ultrasound Devices Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. ZetrOZ Systems Main Business

Table 94. ZetrOZ Systems Latest Developments

Table 95. Sonus Microsystems Basic Information, Wearable Ultrasound Devices
Manufacturing Base, Sales Area and Its Competitors

Table 96. Sonus Microsystems Wearable Ultrasound Devices Product Portfolios and
Specifications

Table 97. Sonus Microsystems Wearable Ultrasound Devices Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Sonus Microsystems Main Business

Table 99. Sonus Microsystems Latest Developments

Table 100. Pulsenmore Ltd. Basic Information, Wearable Ultrasound Devices
Manufacturing Base, Sales Area and Its Competitors

Table 101. Pulsenmore Ltd. Wearable Ultrasound Devices Product Portfolios and
Specifications

Table 102. Pulsenmore Ltd. Wearable Ultrasound Devices Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Pulsenmore Ltd. Main Business

Table 104. Pulsenmore Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wearable Ultrasound Devices
- Figure 2. Wearable Ultrasound Devices Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wearable Ultrasound Devices Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Wearable Ultrasound Devices Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Wearable Ultrasound Devices Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Wearable Ultrasound Devices Sales Market Share by Country/Region (2025)
- Figure 10. Wearable Ultrasound Devices Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Piezoelectric Ultrasound Systems
- Figure 12. Product Picture of CMUT-based Ultrasound Systems
- Figure 13. Product Picture of PMUT-based Ultrasound Systems
- Figure 14. Product Picture of Flexible Ultrasound Electronics
- Figure 15. Product Picture of AI-assisted Ultrasound Systems
- Figure 16. Product Picture of Others
- Figure 17. Global Wearable Ultrasound Devices Sales Market Share by Technology Route in 2026
- Figure 18. Global Wearable Ultrasound Devices Revenue Market Share by Technology Route (2021-2026)
- Figure 19. Product Picture of Wearable Ultrasound Patch
- Figure 20. Product Picture of Wearable Ultrasound Band / Strap
- Figure 21. Product Picture of Body-mountable Probe Assembly
- Figure 22. Product Picture of Others
- Figure 23. Global Wearable Ultrasound Devices Sales Market Share by Form in 2026
- Figure 24. Global Wearable Ultrasound Devices Revenue Market Share by Form (2021-2026)
- Figure 25. Wearable Ultrasound Devices Consumed in ICU Monitoring
- Figure 26. Global Wearable Ultrasound Devices Market: ICU Monitoring (2021-2026) & (Units)
- Figure 27. Wearable Ultrasound Devices Consumed in Cardiovascular Monitoring
- Figure 28. Global Wearable Ultrasound Devices Market: Cardiovascular Monitoring

(2021-2026) & (Units)

Figure 29. Wearable Ultrasound Devices Consumed in Rehabilitation Therapy

Figure 30. Global Wearable Ultrasound Devices Market: Rehabilitation Therapy
(2021-2026) & (Units)

Figure 31. Wearable Ultrasound Devices Consumed in Chronic Disease Management

Figure 32. Global Wearable Ultrasound Devices Market: Chronic Disease Management
(2021-2026) & (Units)

Figure 33. Wearable Ultrasound Devices Consumed in Home Healthcare

Figure 34. Global Wearable Ultrasound Devices Market: Home Healthcare (2021-2026)
& (Units)

Figure 35. Wearable Ultrasound Devices Consumed in Sports Medicine

Figure 36. Global Wearable Ultrasound Devices Market: Sports Medicine (2021-2026) &
(Units)

Figure 37. Wearable Ultrasound Devices Consumed in Others

Figure 38. Global Wearable Ultrasound Devices Market: Others (2021-2026) & (Units)

Figure 39. Global Wearable Ultrasound Devices Sale Market Share by Application
(2025)

Figure 40. Global Wearable Ultrasound Devices Revenue Market Share by Application
in 2025

Figure 41. Wearable Ultrasound Devices Sales by Company in 2025 (Units)

Figure 42. Global Wearable Ultrasound Devices Sales Market Share by Company in
2025

Figure 43. Wearable Ultrasound Devices Revenue by Company in 2025 (\$ millions)

Figure 44. Global Wearable Ultrasound Devices Revenue Market Share by Company in
2025

Figure 45. Global Wearable Ultrasound Devices Sales Market Share by Geographic
Region (2021-2026)

Figure 46. Global Wearable Ultrasound Devices Revenue Market Share by Geographic
Region in 2025

Figure 47. Americas Wearable Ultrasound Devices Sales 2021-2026 (Units)

Figure 48. Americas Wearable Ultrasound Devices Revenue 2021-2026 (\$ millions)

Figure 49. APAC Wearable Ultrasound Devices Sales 2021-2026 (Units)

Figure 50. APAC Wearable Ultrasound Devices Revenue 2021-2026 (\$ millions)

Figure 51. Europe Wearable Ultrasound Devices Sales 2021-2026 (Units)

Figure 52. Europe Wearable Ultrasound Devices Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Wearable Ultrasound Devices Sales 2021-2026 (Units)

Figure 54. Middle East & Africa Wearable Ultrasound Devices Revenue 2021-2026 (\$
millions)

Figure 55. Americas Wearable Ultrasound Devices Sales Market Share by Country in

2025

Figure 56. Americas Wearable Ultrasound Devices Revenue Market Share by Country (2021-2026)

Figure 57. Americas Wearable Ultrasound Devices Sales Market Share by Technology Route (2021-2026)

Figure 58. Americas Wearable Ultrasound Devices Sales Market Share by Application (2021-2026)

Figure 59. United States Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Wearable Ultrasound Devices Sales Market Share by Region in 2025

Figure 64. APAC Wearable Ultrasound Devices Revenue Market Share by Region (2021-2026)

Figure 65. APAC Wearable Ultrasound Devices Sales Market Share by Technology Route (2021-2026)

Figure 66. APAC Wearable Ultrasound Devices Sales Market Share by Application (2021-2026)

Figure 67. China Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Wearable Ultrasound Devices Sales Market Share by Country in 2025

Figure 75. Europe Wearable Ultrasound Devices Revenue Market Share by Country (2021-2026)

Figure 76. Europe Wearable Ultrasound Devices Sales Market Share by Technology Route (2021-2026)

Figure 77. Europe Wearable Ultrasound Devices Sales Market Share by Application

(2021-2026)

Figure 78. Germany Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Wearable Ultrasound Devices Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Wearable Ultrasound Devices Sales Market Share by Technology Route (2021-2026)

Figure 85. Middle East & Africa Wearable Ultrasound Devices Sales Market Share by Application (2021-2026)

Figure 86. Egypt Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Wearable Ultrasound Devices Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Wearable Ultrasound Devices in 2026

Figure 92. Manufacturing Process Analysis of Wearable Ultrasound Devices

Figure 93. Industry Chain Structure of Wearable Ultrasound Devices

Figure 94. Channels of Distribution

Figure 95. Global Wearable Ultrasound Devices Sales Market Forecast by Region (2027-2032)

Figure 96. Global Wearable Ultrasound Devices Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Wearable Ultrasound Devices Sales Market Share Forecast by Technology Route (2027-2032)

Figure 98. Global Wearable Ultrasound Devices Revenue Market Share Forecast by Technology Route (2027-2032)

Figure 99. Global Wearable Ultrasound Devices Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Wearable Ultrasound Devices Revenue Market Share Forecast by

Application (2027-2032)

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