

# Global WealthTech Solutions Market Growth (Status and Outlook) 2023-2029

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## Abstracts

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WealthTech solutions are solutions used for wealth planning management and they support ultra-high net equity and high net worth consumers. WealthTech solutions help clients achieve their financial goals successfully. WealthTech solutions provide various advantages such as more efficient portfolio management, improved liquidity of assets, cost transparency, and enhanced customer service. These advantages drive the WealthTech solutions market. WealthTech solutions are used for digitizing process/outsourcing automation, retirement savings, digitized management of customer relationships, and comprehensive analysis of financial data. WealthTech solutions are used for strategic planning for integrated employer stock modeling, cash flows, complicated tax planning, strategic estate planning, and legacy planning.

LPI (LP Information)' newest research report, the “WealthTech Solutions Industry Forecast” looks at past sales and reviews total world WealthTech Solutions sales in 2022, providing a comprehensive analysis by region and market sector of projected WealthTech Solutions sales for 2023 through 2029. With WealthTech Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world WealthTech Solutions industry.

This Insight Report provides a comprehensive analysis of the global WealthTech Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on WealthTech Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global WealthTech Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for WealthTech Solutions and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global WealthTech Solutions.

The global WealthTech Solutions market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for WealthTech Solutions is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for WealthTech Solutions is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for WealthTech Solutions is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key WealthTech Solutions players cover FinMason, Aixigo AG, InvestCloud, Wealthfront Inc, Addepar, Valuefy, Moka Financial Technologies, Responsive.AI and FA Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of WealthTech Solutions market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Software

Services

## Segmentation by application

Banks

Investment Firms

Wealth Management Firms

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

FinMason

Aixigo AG

InvestCloud

Wealthfront Inc

Addepar

Valuefy

Moka Financial Technologies

Responsive.AI

FA Solutions

BlackRock, Inc

Synechron

InvestSuite

BME Inntech

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Figure 80. Global WealthTech Solutions Market Size Market Share Forecast by Type (2024-2029)

Figure 81. Global WealthTech Solutions Market Size Market Share Forecast by Application (2024-2029)

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