

# Global Waterproof Stepper Motor Market Growth 2026-2032

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## Abstracts

The global Waterproof Stepper Motor market size is predicted to grow from US\$ 493 million in 2025 to US\$ 762 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of waterproof stepper motors reached 18 million units, with an average selling price of \$28 per unit. A waterproof stepper motor is a precision drive device that achieves waterproof and dustproof functions through a sealed structure design and the application of protective materials on the basis of a traditional stepper motor. It typically has an IP65 or higher protection rating and can operate stably in high humidity, liquid splashes, and even short-term immersion environments. It is widely used in outdoor automation equipment, medical equipment, food processing machinery, agricultural equipment, and industrial control systems. Its core structure includes a stator, rotor, drive coils, and a sealed housing, achieving environmental isolation through the use of sealing rings, potting compound, and a stainless steel shell.

Upstream raw materials mainly include silicon steel sheets, copper wire, engineering plastics, stainless steel, and sealing rubber, supplied by electromagnetic material suppliers and precision machining companies; downstream customers are mainly automation equipment manufacturers, intelligent equipment companies, and terminal system integrators. In the future, as industrial automation extends to complex environments and the trend of intelligent equipment going outdoors increases, waterproof stepper motors will develop towards higher protection levels, longer lifespans, and greater integration. The current total industry capacity is approximately 22 million units per year, with a gross profit margin of about 25%. Downstream consumption is dominated by industrial automation equipment, followed by medical and food equipment, and outdoor application equipment. Upstream material consumption is

primarily copper and silicon steel, which account for a significant portion of costs.

Demand continues to expand, driven by growth in intelligent manufacturing, smart agriculture, and outdoor intelligent equipment. New business opportunities also exist in the fields of new energy equipment and special robots. Overall, this product possesses stable growth potential and good room for technological upgrades.

The waterproof stepper motor market is experiencing continuous growth driven by increasing demands for industrial automation, intelligent outdoor equipment, and applications in harsh environments. Compared to ordinary stepper motors, waterproof stepper motors, through their sealed structure design, corrosion-resistant materials, and special protective processes, can operate stably for extended periods in humid, dusty, high-salt-spray, and water-spraying environments. Therefore, they are widely used in industrial automation equipment, food processing machinery, medical equipment, agricultural equipment, photovoltaic equipment, water treatment systems, and outdoor intelligent terminals. As global manufacturing demands for equipment reliability and operational stability continue to rise, waterproof stepper motors are becoming an important component of motion control systems for special operating conditions.

From a market demand perspective, industrial automation remains the largest application area. Food and beverage processing, packaging machinery, pharmaceutical equipment, and water treatment equipment have high requirements for the waterproof, dustproof, and hygienic performance of motors, continuously driving the growth in demand for high-protection-level products. Simultaneously, the rapid development of emerging markets such as agricultural automation, intelligent irrigation systems, photovoltaic tracking brackets, and outdoor robots is also bringing new incremental demand for waterproof stepper motors. In recent years, with the expansion of the new energy industry and the intelligent equipment sector, the application scope of waterproof stepper motors, with their high-precision positioning and adaptability to harsh environments, has been continuously expanding.

From a technological development trend perspective, waterproof stepper motors are evolving towards higher protection levels, higher efficiency, and greater intelligence. Demand for IP65, IP67, and even IP69K rated products continues to grow to meet the application requirements of food processing, outdoor equipment, and high-pressure washing environments. Simultaneously, the application of high-performance permanent magnet materials, low-loss winding designs, and precision sealing technologies is continuously improving product efficiency and lifespan. Intelligent waterproof stepper

motors integrating encoders, closed-loop control systems, and remote status monitoring functions are also gradually becoming a market focus, contributing to improved equipment operating accuracy and maintenance efficiency.

Overall, waterproof stepper motors represent an important sub-market within the industrial motion control sector, with demand driven by automation upgrades, increased equipment reliability requirements, and the development of outdoor intelligent equipment. In the future, with the continued expansion of the intelligent manufacturing, new energy equipment, agricultural automation, and industrial robot markets, high-performance, high-protection, and intelligent products will become the main growth direction for the industry. Companies with core motor design capabilities, sealing technology advantages, and industry-customized experience are expected to gain greater development space in future market competition.

LP Information, Inc. (LPI) ' newest research report, the "Waterproof Stepper Motor Industry Forecast" looks at past sales and reviews total world Waterproof Stepper Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterproof Stepper Motor sales for 2026 through 2032. With Waterproof Stepper Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterproof Stepper Motor industry.

This Insight Report provides a comprehensive analysis of the global Waterproof Stepper Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterproof Stepper Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterproof Stepper Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterproof Stepper Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterproof Stepper Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterproof Stepper Motor market by product type, application, key

manufacturers and key regions and countries.

#### Segmentation by Type:

20-frame

28-frame

42-frame

Others

#### Segmentation by Protection Rating:

Protection Rating: IP54

Protection Rating: IP65

Protection Rating: IP66

#### Segmentation by Function:

Waterproof/Dustproof Only

With Brake

With Encoder

Others

#### Segmentation by Application:

Industrial Automation

Medical Equipment

Agricultural Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JKONGMOTOR

Empire Magnetics

GEMS Motor

Moons Industries

Minemotor

HDB MOTOR

HANPOSE

LeanMotor

BesFoc

LIKONG

Prostepper

DINGTUODA

HOLRY Motor

FUXING

Kollmorgen

NAINUO

JVL Industri Elektronik

Techno Drive

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Waterproof Stepper Motor market?

What factors are driving Waterproof Stepper Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterproof Stepper Motor market opportunities vary by end market size?

How does Waterproof Stepper Motor break out by Type, by Application?

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