

Global Waterlogging Monitoring System Market Growth 2026-2032

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Abstracts

The global Waterlogging Monitoring System market size is predicted to grow from US\$ 3765 million in 2025 to US\$ 7930 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

A waterlogging monitoring system is a real-time detection and alert solution designed to monitor water accumulation in urban, roadway, subway, tunnel, or agricultural areas. It uses a combination of sensors, IoT technologies, and data platforms to detect flood-prone conditions and notify authorities or users to take action before critical water levels are reached.

In 2025, the global production of waterlogging monitoring systems was 212,000 units, with an average price of US\$18,200 per unit.

Upstream mainly includes sensor and core hardware suppliers such as water level meters, flow meters, rainfall sensors, communication modules, and data acquisition terminals, along with IoT chips and foundational software platforms. Hardware technology is relatively mature, though high-precision sensors and reliable communication modules still present technical barriers, with hardware accounting for a significant share of costs. Downstream is primarily government and public sector entities, including municipal authorities, water management departments, and emergency management agencies. Key applications include urban roads, underground drainage systems, tunnels, underpasses, and sponge city projects, with increasing integration into smart city management platforms. Downstream demand emphasizes real-time performance, reliability, and system integration, with large cities focusing on coverage and platform integration, while smaller cities prioritize cost-effectiveness and ease of maintenance. With the increasing frequency of extreme weather, demand for

urban flood resilience continues to grow.

The industry is evolving toward IoT-based, intelligent, and platform-integrated solutions, incorporating big data analytics and AI models for waterlogging prediction, risk assessment, and optimized emergency response, while integrating with meteorological systems and smart city platforms. Growth is driven by rapid urbanization, rising extreme rainfall events, increased government focus on urban resilience, and policy support for smart city development, especially amid the upgrading of aging drainage infrastructure. Constraints include reliance on government budgets, long payment cycles, lack of unified standards, and complex post-deployment maintenance, along with challenges in data sharing and cross-department coordination. Industry gross margins are generally at a moderate level, typically ranging from 35% to 55%, with higher margins in system integration and software platforms, while standalone hardware products have lower margins. Competitive bidding and pricing pressure may compress profitability, but increasing the share of platform services and maintenance revenue can help improve overall margins.

LP Information, Inc. (LPI) ' newest research report, the 'Waterlogging Monitoring System Industry Forecast' looks at past sales and reviews total world Waterlogging Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterlogging Monitoring System sales for 2026 through 2032. With Waterlogging Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterlogging Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Waterlogging Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterlogging Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterlogging Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterlogging Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Waterlogging Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterlogging Monitoring System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rainfall Monitoring Type

Inundation Depth Monitoring Type

Water Level Monitoring Type

Flow Monitoring Type

Video-Sensing Monitoring Type

Segmentation by Warning Capability:

Real-Time Monitoring Type

Threshold Warning Type

Tiered Warning Type

Integrated Monitoring-and-Warning Type

Segmentation by Data Transmission Method:

Wired Transmission Type

Wireless Transmission Type

IoT-Connected Type

Multi-Network Integrated Type

Segmentation by Application:

Urban Low-Lying Flood-Prone Points

Underpasses and Sunken Roads

Underground Garages and Underground Commercial Spaces

Urban Drainage Pipe Networks

Drainage Pumping Stations

Key Traffic Nodes

Industrial Parks and Large Campuses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Honeywell International

OTT HydroMet

Schneider Electric

ABB

Endress+Hauser

Campbell Scientific

HWM-Water

Libelium Comunicaciones Distribuidas S.L.

Aquaread Ltd.

Pessl Instruments GmbH

Telegrafia a.s.

Shandong Renke Measurement and Control Technology Co., Ltd.

Huawei Technologies Co., Ltd.

MicroSensor Co., Ltd.

Beijing Boya Tianan Information Technology Co., Ltd.

Xiamen Haichuan Runze IoT Technology Co., Ltd.

Chongqing Haidun Technology Co., Ltd.

Guangdong Wanbin Technology Co., Ltd.

Fujian Aotai Automation Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Waterlogging Monitoring System market?

What factors are driving Waterlogging Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterlogging Monitoring System market opportunities vary by end market size?

How does Waterlogging Monitoring System break out by Type, by Application?

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- 1.2 Years Considered
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