

Global Waterborne Polyurethane Release Agent Market Growth 2026-2032

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Abstracts

The global Waterborne Polyurethane Release Agent market size is predicted to grow from US\$ 41.38 million in 2025 to US\$ 68.42 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global sales of waterborne polyurethane release agents reached 18,000 tons, with an average selling price of US\$2,350 per ton. Waterborne polyurethane release agents are environmentally friendly release materials, mainly used in the mold release process in plastics, rubber, and metal casting industries. They are characterized by being non-toxic, non-irritating, low-volatility, and highly efficient. Upstream raw materials mainly include isocyanates, polyether polyols, solvents, and other additives. The midstream consists of polyurethane manufacturers responsible for the synthesis and formulation optimization of the release agents. Downstream suppliers primarily include mold manufacturers, plastic processing plants, automotive parts manufacturers, and building material producers. In 2025, the global total production capacity of waterborne polyurethane release agents was approximately 22,500 tons, with an average industry gross profit margin of approximately 35%. With increasingly stringent environmental regulations, growing demand for green materials, and the high-efficiency production needs of industries such as automotive, construction, and electronics, the waterborne polyurethane release agent market will continue to grow, especially in developing countries and regions where its promotion potential is enormous. In the future, it will create broad business opportunities in low-toxicity, environmentally friendly, performance-optimized, and high-value-added applications.

The waterborne polyurethane release agent market is experiencing rapid growth, primarily driven by both environmental regulations and industrial upgrading. With increasing global demand for environmentally friendly and low-volatile materials,

waterborne polyurethane release agents, with their non-toxic, low-volatility, and non-irritating characteristics, are gradually replacing traditional solvent-based release agents, becoming a crucial material in the mold industry. Particularly in plastics, rubber, and metal casting, waterborne polyurethane release agents excel in meeting increasingly stringent environmental standards and improving production efficiency due to their high efficiency and environmental friendliness.

From an application perspective, plastics processing remains the largest market share source. As industries such as automotive, construction, and electronics demand higher efficiency and environmentally friendly materials, the demand for waterborne polyurethane release agents will continue to grow in these market segments. The demand for high-performance, environmentally friendly release agents, especially in automotive parts manufacturing and building materials, will further drive market expansion.

Technologically, innovation in waterborne polyurethane release agents is moving towards greater efficiency, durability, lower cost, and wider applicability. With advancements in green chemistry technologies, product performance will become more diversified, meeting increasingly demanding production requirements. In the future, with the global upgrading of environmental protection policies, waterborne polyurethane release agents will have greater development space in the global market, especially in emerging markets such as Asia-Pacific, Latin America and the Middle East, and will become an important part of the continuous upgrading of the manufacturing industry.

LP Information, Inc. (LPI) ' newest research report, the "Waterborne Polyurethane Release Agent Industry Forecast" looks at past sales and reviews total world Waterborne Polyurethane Release Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterborne Polyurethane Release Agent sales for 2026 through 2032. With Waterborne Polyurethane Release Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterborne Polyurethane Release Agent industry.

This Insight Report provides a comprehensive analysis of the global Waterborne Polyurethane Release Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterborne Polyurethane Release Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms' unique position in an accelerating global Waterborne Polyurethane Release Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterborne Polyurethane Release Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterborne Polyurethane Release Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterborne Polyurethane Release Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone Oil-based

Wax-based

Fatty Acid-based

Others

Segmentation by Chemical Composition:

Single-component

Two-component

Segmentation by PU Process:

High-pressure/Low-pressure Foaming

Shoe Sole Casting/Molding

Others

Segmentation by Application:

Automotive

Packaging

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BOMEX

MAAX AEROSOL TECHNOLOGY PVT LTD.

SILIBASE SILICONE

Lorechem

DERLTA

MIDO COATINGS

Intermol

AMLC

KAIPING

MEIYA

Green Petro

Amino Chemical

Foshan Yidesai New Material Co.,Ltd

KEMI Srl

CONCENTROL

ZHONGKEHONGTAI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Waterborne Polyurethane Release Agent market?

What factors are driving Waterborne Polyurethane Release Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterborne Polyurethane Release Agent market opportunities vary by end market size?

How does Waterborne Polyurethane Release Agent break out by Type, by Application?

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