

Global Waterborne Polyurethane Defoamer Market Growth 2026-2032

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Abstracts

The global Waterborne Polyurethane Defoamer market size is predicted to grow from US\$ 361 million in 2025 to US\$ 470 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Waterborne polyurethane defoamers are additives specifically designed to control and eliminate foam in waterborne polyurethane emulsions, coatings, adhesives, and other systems. They are typically composed of mineral oil, modified polyether esters, nonionic surfactants, or hydrophobic silica, and feature self-emulsification, high dispersibility, rapid defoaming, and long-lasting foam suppression, effectively solving pinhole and bubble problems caused by coating foam.

The upstream mainly relies on basic chemical raw materials, including diisocyanates, polyether polyols, modified polysiloxanes, and hydrophilic chain extenders. The midstream involves synthesis and compounding processes, including the modification and emulsification of polyurethane prepolymers. The technological barrier lies in achieving a balance between defoaming properties and compatibility through molecular design.

Global sales in 2025 are estimated at approximately 130,000 tons, with an average selling price of \$2,861 per ton. The industry's gross profit margin is between 20% and 30%.

United States market for Waterborne Polyurethane Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Waterborne Polyurethane Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Waterborne Polyurethane Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Waterborne Polyurethane Defoamer players cover BASF, BYK Additives, Dow, Elementis, Evonik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Waterborne Polyurethane Defoamer Industry Forecast" looks at past sales and reviews total world Waterborne Polyurethane Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterborne Polyurethane Defoamer sales for 2026 through 2032. With Waterborne Polyurethane Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterborne Polyurethane Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Waterborne Polyurethane Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterborne Polyurethane Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterborne Polyurethane Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterborne Polyurethane Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterborne Polyurethane Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterborne Polyurethane Defoamer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organosilicones

Polyethers

Mineral Oils

Others

Segmentation by Form:

Liquid

Powder

Segmentation by Application:

Water-based coatings

Adhesives

Inks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

BYK Additives

Dow

Elementis

Evonik

Munzing Chemie

Kemira

BRB International

Siltech

Milliken

AFCONA

San Nopco

Defeng Defoamer

Guangdong Zhongke Hongtai New Materials

Foshan Nanhai Datian Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Waterborne Polyurethane Defoamer market?

What factors are driving Waterborne Polyurethane Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterborne Polyurethane Defoamer market opportunities vary by end market size?

How does Waterborne Polyurethane Defoamer break out by Type, by Application?

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