

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Market Growth 2026-2032

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Abstracts

The global Waterborne Epoxy High-Build Anti-Corrosion Coating market size is predicted to grow from US\$ 2103 million in 2025 to US\$ 2934 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Water-based epoxy thick-film anti-corrosion paint is a type of environmentally friendly epoxy anti-corrosion coating that uses water as the dispersion medium. It features high solids content, high film-forming ability, and excellent anti-corrosion performance. This coating forms a stable slurry by dispersing epoxy resin, curing agent, additives, and fillers in water, which can form a thick film coating on metal, concrete, and steel structures, achieving long-lasting corrosion resistance, protection against chemical erosion, wear resistance, and UV resistance.

The upstream of the industry chain mainly includes suppliers of chemical raw materials such as epoxy resin, water-based curing agents, anti-rust pigments (zinc phosphate, mica iron oxide, etc.), titanium dioxide, heavy calcium carbonate, talc, silica powder, dispersants, wetting agents, and defoamers, as well as resin synthesis and chemical equipment manufacturing enterprises. The midstream consists of water-based epoxy thick-film anti-corrosion paint manufacturers, responsible for formula design, resin modification, pigment and filler dispersion, product blending, and performance testing, forming a water-based epoxy thick-film primer, intermediate coat, and supporting heavy-duty anti-corrosion coating system. The downstream is mainly used in bridge steel structures, rail transit, petrochemical storage tanks, oil and gas pipelines, marine engineering, ports and docks, wind turbine towers, power facilities, municipal infrastructure, industrial plants, and sewage treatment facilities.

In 2025, global sales of water-based epoxy thick-film anti-corrosion paint reached

282,900 tons, with a production capacity of approximately 404,000 tons, an average selling price of US\$7.6/kg, and an average gross profit margin of 20%-30%.

Stricter global environmental regulations are a significant external driving force behind the development of the waterborne epoxy thick-film anti-corrosion paint market. Major markets such as Europe, the United States, North America, and China have successively issued stringent VOC emission standards and policies promoting low-solvent coatings, accelerating the replacement process of environmentally friendly waterborne coatings. Simultaneously, engineering projects are increasingly incorporating environmental indicators into their bidding and acceptance scoring systems, accelerating the application and penetration of high-performance waterborne systems. Coating companies are also actively pursuing green certification, low-carbon production, and product lifecycle management to meet market access requirements.

LP Information, Inc. (LPI) ' newest research report, the "Waterborne Epoxy High-Build Anti-Corrosion Coating Industry Forecast" looks at past sales and reviews total world Waterborne Epoxy High-Build Anti-Corrosion Coating sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterborne Epoxy High-Build Anti-Corrosion Coating sales for 2026 through 2032. With Waterborne Epoxy High-Build Anti-Corrosion Coating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterborne Epoxy High-Build Anti-Corrosion Coating industry.

This Insight Report provides a comprehensive analysis of the global Waterborne Epoxy High-Build Anti-Corrosion Coating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterborne Epoxy High-Build Anti-Corrosion Coating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterborne Epoxy High-Build Anti-Corrosion Coating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterborne Epoxy High-Build Anti-Corrosion Coating and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterborne Epoxy High-Build Anti-Corrosion Coating.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterborne Epoxy High-Build Anti-Corrosion Coating market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Primer

Intermediate Coat

Topcoat

Segmentation by Solid Content:

≥60%

≥70%

50-60%

Segmentation by Crosslinking Curing Method:

Two-Component System

One-Component System

Segmentation by Application:

Bridges and Steel Structures

Storage Tanks and Pipelines Corrosion Protection

Marine Engineering

Infrastructure

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PPG Industries

AkzoNobel

Sherwin-Williams

RPM International

Nippon Paint Holdings

Hempel

Jotun

BASF Coatings

KCC Corporation

Asian Paints

Axalta Coating Systems

Kansai Paint

Sika

Carpoly

Xiangjiang Coatings

Lanling Chemical

Tianjin Jinhai Special Coatings

Feilu Coatings

Three Trees

Key Questions Addressed in this Report

What is the 10-year outlook for the global Waterborne Epoxy High-Build Anti-Corrosion Coating market?

What factors are driving Waterborne Epoxy High-Build Anti-Corrosion Coating market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterborne Epoxy High-Build Anti-Corrosion Coating market opportunities vary by end market size?

How does Waterborne Epoxy High-Build Anti-Corrosion Coating break out by Type, by Application?

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