

Global Waterborne Epoxy Curing Agents Market Growth 2025-2031

<https://marketpublishers.com/r/GBC90D7B0C93EN.html>

Date: March 2025

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: GBC90D7B0C93EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Waterborne Epoxy Curing Agents market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1351 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

Waterborne epoxy curing agents are crosslinking agents used to cure epoxy resins in waterborne systems. These curing agents are designed to react with the epoxy resin's epoxide groups to form a three-dimensional network of molecules, turning the liquid or semi-liquid resin into a hard, durable and chemically resistant material. The main difference between waterborne epoxy curing agents and traditional solvent-based curing agents is that they are dispersed or dissolved in water rather than organic solvents, making them more environmentally friendly, safer to handle, and compliant with low-VOC (volatile organic compounds) regulations.

The waterborne epoxy curing agent market has experienced significant growth over the past few years and is expected to continue evolving as industries push for more environmentally friendly and sustainable solutions. As environmental regulations become stricter and consumer demand shifts toward safer, low-VOC (volatile organic compound) alternatives, water-based curing agents are gaining popularity, particularly in the coatings, adhesives, and sealants sectors. Here are some key trends shaping the market:

One of the major driving forces behind the growth of the waterborne epoxy curing agent market is the increasing demand for sustainable and environmentally friendly products. Water-based systems significantly reduce the use of harmful solvents, offering a

solution with lower VOC content, which is better for the environment and health. This is in line with the growing emphasis on green chemistry and the desire to comply with stricter environmental regulations.

Many countries have introduced policies and regulations that limit the emission of VOCs, driving industries to adopt low-VOC or zero-VOC solutions like water-based systems. For instance, REACH regulations in the European Union and EPA standards in the United States have significantly increased the adoption of waterborne coatings and other water-based formulations.

Construction and automotive industries are among the largest consumers of water-based curing agents, especially in coatings and adhesives applications. Waterborne coatings are increasingly used for building and industrial applications, including exterior and interior finishes and protective coatings for various structures and materials.

In the automotive sector, manufacturers are adopting water-based coatings for paint applications due to the eco-friendly benefits and reduced health risks for workers. The global trend toward more sustainable vehicles, including the rise of electric vehicles (EVs), is pushing for the use of environmentally friendly materials, including waterborne coatings and adhesives.

Advances in formulation technology have led to the development of water-based curing agents that can achieve the same or better performance as traditional solvent-based systems. New formulations are being introduced that offer:

Faster curing times: Improvements in curing mechanisms, such as the development of more efficient hardening agents and faster-reacting systems, are making water-based curing agents more competitive with solvent-based ones.

Improved performance characteristics: Modern waterborne curing agents exhibit enhanced abrasion resistance, chemical resistance, durability, and adhesion properties, making them suitable for a broader range of applications, including in harsh environments or demanding industries.

LP Information, Inc. (LPI) ' newest research report, the "Waterborne Epoxy Curing Agents Industry Forecast" looks at past sales and reviews total world Waterborne Epoxy Curing Agents sales in 2024, providing a comprehensive analysis by region and market sector of projected Waterborne Epoxy Curing Agents sales for 2025 through 2031. With Waterborne Epoxy Curing Agents sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterborne Epoxy Curing Agents industry.

This Insight Report provides a comprehensive analysis of the global Waterborne Epoxy Curing Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterborne Epoxy Curing Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterborne Epoxy Curing Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterborne Epoxy Curing Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterborne Epoxy Curing Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterborne Epoxy Curing Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 40%

40%-60%

Above 60%

Segmentation by Application:

Coating

Adhesive

Flooring

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

Huntsman

Olin Corporation

Westlake

Kukdo Chemical

Aditya Birla Group

Hengsite

Incorez

Rich Chemical

Mitsubishi Chemical

Cardolite

Reaksiyon Kimya

QR-Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Waterborne Epoxy Curing Agents market?

What factors are driving Waterborne Epoxy Curing Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterborne Epoxy Curing Agents market opportunities vary by end market size?

How does Waterborne Epoxy Curing Agents break out by Type, by Application?

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