

Global Water Treatment Pipeline Corrosion Monitoring Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Water Treatment Pipeline Corrosion Monitoring market size is predicted to grow from US\$ 218 million in 2025 to US\$ 336 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Water treatment pipeline corrosion monitoring is a technical approach that systematically monitors, assesses, and issues early warnings regarding the corrosion status of internal and external walls of pipelines transporting various types of water within water treatment systems. Its purpose is to promptly detect corrosion risks and assess corrosion rates, providing critical data for safe operation, maintenance decisions, and lifespan prediction of pipelines. This ensures the stable operation of water treatment systems and prevents leaks and secondary water contamination.

The upstream sector of the industry chain primarily involves the research and development and manufacturing of sensors, probes, data acquisition hardware, and analysis software. The midstream sector encompasses the integration, installation, commissioning, and ongoing data services of monitoring systems. The downstream sector is widely used for corrosion monitoring and safety management of pipeline networks in water treatment facilities, such as municipal water supply, sewage treatment, and industrial circulating water. The industry's gross profit margin is approximately 20-35%.

The main market drivers include the following:

Increased Compliance with Industrial Water Safety and Environmental Standards

Water treatment pipelines are critical infrastructure for industrial production and

municipal water supply. Their operational safety directly impacts water quality stability and environmental protection. Corrosion is a major cause of pipeline failure, leading not only to leaks and reduced water pressure but also potential water pollution, threatening production safety and public health. For example, corrosion and perforation in water treatment pipelines in industries such as chemical and power generation can cause leaks of toxic substances, polluting soil and water sources. Corrosion in municipal water supply pipelines can introduce heavy metal ions or microorganisms, affecting drinking water safety. Simultaneously, increasingly stringent global environmental regulations impose higher standards on industrial wastewater discharge. Companies must ensure that their water treatment pipelines are leak-free and pollution-free throughout their entire lifecycle to avoid hefty fines or production shutdowns. Therefore, deploying corrosion monitoring services has become a necessary means for companies to meet compliance requirements and ensure water safety, driving continuous growth in market demand for real-time, accurate monitoring technologies.

Increasing Pressure from Aging Pipelines and Maintenance Costs

Many industrial and municipal water treatment pipelines were built decades ago and have long been affected by water quality, pressure, and environmental factors, resulting in widespread aging and corrosion problems. Traditional pipeline maintenance relies on regular manual inspections and shutdown checks, which is not only inefficient and costly but also fails to detect early corrosion risks, easily leading to sudden failures and large-scale repairs. Statistics show that unplanned downtime and water waste caused by pipeline leaks result in significant economic losses for enterprises annually, while complete pipeline replacement requires substantial investment and a lengthy construction period. Corrosion monitoring services, through the online installation of sensors (such as electrochemical probes and ultrasonic thickness gauges), can monitor the corrosion rate of the pipeline's inner wall, remaining wall thickness, and environmental parameters (such as pH value and chloride ion concentration) in real time. Combined with data analysis models, it predicts corrosion trends and provides early warnings of potential risks. This 'predictive maintenance' model helps enterprises accurately locate corrosion sites, develop targeted maintenance plans, significantly extend pipeline lifespan, and reduce total lifecycle maintenance costs, becoming an economical and efficient solution for addressing aging issues.

The trend of intelligent and digital transformation is driving this transformation

With the advancement of Industry 4.0 and smart city construction, the water treatment industry is accelerating its transformation towards intelligent and digital technologies.

Traditional pipeline monitoring methods rely on manual recording and offline analysis, resulting in data lag and difficulty in sharing, failing to meet the needs of real-time decision-making. The new generation of corrosion monitoring services integrates IoT, cloud computing, and AI technologies to achieve automated data collection, transmission, and intelligent analysis. For example, wireless sensor networks can cover long-distance pipelines, uploading monitoring data to a cloud platform in real time; AI algorithms can automatically identify corrosion types, assess severity, and generate maintenance recommendations; digital twin technology can build virtual pipeline models, simulate corrosion development processes, and optimize operation and maintenance strategies. Furthermore, monitoring data can be integrated with enterprise SCADA systems and asset management platforms, providing a basis for production scheduling, energy consumption optimization, and emergency response. This intelligent and integrated monitoring service not only improves the efficiency and accuracy of pipeline management but also drives the water treatment industry's transformation from 'passive maintenance' to 'proactive prevention,' becoming a crucial support for enterprise digital transformation.

LPI (LP Information)' newest research report, the 'Water Treatment Pipeline Corrosion Monitoring Industry Forecast' looks at past sales and reviews total world Water Treatment Pipeline Corrosion Monitoring sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Treatment Pipeline Corrosion Monitoring sales for 2026 through 2032. With Water Treatment Pipeline Corrosion Monitoring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water Treatment Pipeline Corrosion Monitoring industry.

This Insight Report provides a comprehensive analysis of the global Water Treatment Pipeline Corrosion Monitoring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Water Treatment Pipeline Corrosion Monitoring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Treatment Pipeline Corrosion Monitoring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Treatment Pipeline Corrosion Monitoring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Treatment Pipeline Corrosion Monitoring.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Treatment Pipeline Corrosion Monitoring market by product type, application, key players and key regions and countries.

Segmentation by Type:

Intrusive Corrosion Monitoring

Non-intrusive Corrosion Monitoring

Segmentation by Monitoring Method:

Online Real-Time Monitoring

Offline Periodic Monitoring

Segmentation by Technology:

Internal Corrosion Monitoring

External Corrosion Monitoring

Stress Corrosion Monitoring

Segmentation by Application:

Municipal Water Supply

Wastewater Treatment

Industrial Circulating Water

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Honeywell

Emerson

Baker Hughes

Rosen Group

SGS

DNV Group

Applus+

T?V Rheinland

Sensor Networks

Intertek

Cosasco

Sensorlink

Sentry

ZKwell

ClampOn

Wuhan Corrtest Instruments

EuropCorr

Orisonic Technology

Korosi Specindo

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