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Global Water Treatment Antiscalant Biopolymers Market Growth 2026-2032

https://marketpublishers.com/r/GF6D3B8C57AAEN.html
Date: October 2026
Pages: 152
Price: US$ 3,660.00 (Single User License)
ID: GF6D3B8C57AAEN

Abstracts

The global Water Treatment Antiscalant Biopolymers market size is predicted to grow from US$ 70.89 million in 2025 to US$ 134 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Water treatment antiscalant biopolymers are biodegradable, phosphorus?free, non?toxic polymer?based scale inhibitors derived from renewable or biosynthetic sources, used to prevent mineral scale formation in water treatment systems. In 2025,global water treatment antiscalant biopolymers production reached approximately 24,156 ton, with an average global market price of around USD 3,000 per ton. A factory gross profit of USD 600 per ton with 20% gross margin. A single line full machine capacity production is around 500 ton per line per year. The upstream is dependent on glutamic acid, cellulose and chitosan. The downstream demand is concentrated in industrial circulatig water, oilfield water treatment and reverse osmosis systems. Poly?L?Aspartic Acid used in RO membrane antiscalant due to biodegradable and prevents CaCO?/CaSO? scale. Germany market is driven by transition towards phosphate-free and biodegradable water treatment. China market is driven by massive production and research output for biopolymer materials in wastewater treatment.

United States market for Water Treatment Antiscalant Biopolymers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water Treatment Antiscalant Biopolymers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Water Treatment Antiscalant Biopolymers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water Treatment Antiscalant Biopolymers players cover BASF SE, DuPont, Kemira Oyj, Ecolab, Veolia, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Water Treatment Antiscalant Biopolymers Industry Forecast” looks at past sales and reviews total world Water Treatment Antiscalant Biopolymers sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Treatment Antiscalant Biopolymers sales for 2026 through 2032. With Water Treatment Antiscalant Biopolymers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water Treatment Antiscalant Biopolymers industry.

This Insight Report provides a comprehensive analysis of the global Water Treatment Antiscalant Biopolymers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Treatment Antiscalant Biopolymers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water Treatment Antiscalant Biopolymers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Treatment Antiscalant Biopolymers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Treatment Antiscalant Biopolymers.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Treatment Antiscalant Biopolymers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Polyaspartic Acid

Polyglutamic Acid

Carboxymethyl Cellulose

Chitosan Derivatives

Others

Segmentation by Product Form:

Liquid Formulations

Granular Formulations

Concentrated Emulsions

Tablet Formulations

Segmentation by Molecular Weight Range:

High Molecular Weight (>50,000 Da)

Medium Molecular Weight (10,000?50,000 Da)

Low Molecular Weight (1,000?10,000 Da)

Very Low Molecular Weight (<1,000 Da)

Segmentation by Application:

Power Generation

Oil and Gas

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Chemical Manufacturing

Pulp and Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

DuPont

Kemira Oyj

Ecolab

Veolia

Solenis

SNF

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Italmatch Chemicals

BWA Water Additives

NINGBO INNO PHARMCHEM

Yuanlian Chemical

Xintai

NovoPure

Cortec Corporation

Rossari Biotech

Shandong Taihe Technologies

Snowsky Salt Industry Group

Ataman Kimya

AWC

Ropur

ChemTreat

Genesys

Lenntech

H2O Innovation

Univar Solutions

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Water Treatment Antiscalant Biopolymers market?

What factors are driving Water Treatment Antiscalant Biopolymers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Treatment Antiscalant Biopolymers market opportunities vary by end market size?

How does Water Treatment Antiscalant Biopolymers break out by Type, by Application?

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