

Global Water Transfer Pumps Market Growth 2026-2032

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Abstracts

The global Water Transfer Pumps market size is predicted to grow from US\$ 12355 million in 2025 to US\$ 17214 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Water Transfer Pump output reached about 48 million units and global capacity of around 68 million units. The average unit price is about USD 265, with gross margins near 23%. Water Transfer Pumps are mechanical pumping systems designed to move water from one location to another for purposes such as irrigation, construction site drainage, flood control, municipal water management, industrial processes, and emergency water removal. These pumps typically use centrifugal or positive displacement mechanisms and can be powered by electric motors, gasoline engines, diesel engines, or solar systems depending on the application environment. The supply chain of water transfer pumps begins upstream with raw material and component suppliers providing cast iron, stainless steel, aluminum housings, impellers, seals, bearings, motors, engines, and electronic control units. Midstream manufacturers design and assemble the pumps, integrating hydraulic components, power systems, and control modules into complete pump units such as portable transfer pumps, high-flow pumps, or dewatering pumps. Downstream channels include distributors, equipment rental companies, agricultural equipment dealers, construction equipment suppliers, and industrial pump integrators who supply these pumps to end users. Major end-use sectors include agriculture irrigation, construction and mining dewatering, municipal water management, flood control and disaster response, industrial fluid handling, and residential or commercial water transfer applications.

United States market for Water Transfer Pumps is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water Transfer Pumps is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water Transfer Pumps is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water Transfer Pumps players cover Grundfos, Xylem, Flowserve, KSB Group, Sulzer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Water Transfer Pumps Industry Forecast" looks at past sales and reviews total world Water Transfer Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Transfer Pumps sales for 2026 through 2032. With Water Transfer Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water Transfer Pumps industry.

This Insight Report provides a comprehensive analysis of the global Water Transfer Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Transfer Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Transfer Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Transfer Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Transfer Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Transfer Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric Water Transfer Pumps

Gasoline Water Transfer Pumps

Diesel Water Transfer Pumps

Solar-Powered Water Transfer Pumps

Segmentation by Installation:

Portable Water Transfer Pumps

Stationary Water Transfer Pumps

Segmentation by Application:

Agriculture

Construction

Industrial

Municipal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Xylem

Flowserve

KSB Group

Sulzer

Wilo

Ebara

Kirloskar Brothers

Ruhrpumpen

Tsurumi

Torishima Pump

DESMI

Franklin Electric

Gorman-Rupp

Calpeda

DAB Pumps

Pedrollo

Shimge Pump

Leo Group Pumps

Shakti Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water Transfer Pumps market?

What factors are driving Water Transfer Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Transfer Pumps market opportunities vary by end market size?

How does Water Transfer Pumps break out by Type, by Application?

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