

Global Water Source Heat Industrial Heat Pump Market Growth 2026-2032

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Abstracts

The global Water Source Heat Industrial Heat Pump market size is predicted to grow from US\$ 2054 million in 2025 to US\$ 3485 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global Water Source Heat Industrial Heat Pump production reached approximately 24.71 k units, with an average global market price of around US\$85,000 per unit.

The gross profit margin of major companies in the industry is between 25%-42%.

In 2025, the global production capacity of Water Source Heat Industrial Heat Pump was approximately 32.94 k units.

Water Source Heat Industrial Heat Pump is an industrial thermal equipment system that extracts or rejects heat through water sources such as groundwater, rivers, cooling water, wastewater, or process water. It provides heating, cooling, hot water, drying, and process temperature control with higher energy efficiency than conventional boilers or electric heaters.

The industrial chain of Water Source Heat Industrial Heat Pump covers upstream compressors, heat exchangers, refrigerants, pumps, valves, controllers, sensors, steel frames, insulation materials, and electrical components. The midstream consists of thermal design, system integration, assembly, refrigerant charging, performance testing, and commissioning. Downstream applications mainly include factories, food processing, chemicals, textiles, hotels, district heating, wastewater heat recovery, and industrial energy-saving projects.

Industrial energy-saving transformation and clean heating policies expand the application of water source heat industrial heat pumps. It recycles wastewater heat for industrial heating and cooling with high energy efficiency. Anti-corrosion and intelligent control technologies adapt to long-term stable operation in complex water environments.

LP Information, Inc. (LPI)'s newest research report, the "Water Source Heat Industrial Heat Pump Industry Forecast" looks at past sales and reviews total world Water Source Heat Industrial Heat Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Source Heat Industrial Heat Pump sales for 2026 through 2032. With Water Source Heat Industrial Heat Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water Source Heat Industrial Heat Pump industry.

This Insight Report provides a comprehensive analysis of the global Water Source Heat Industrial Heat Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Source Heat Industrial Heat Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Source Heat Industrial Heat Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Source Heat Industrial Heat Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Source Heat Industrial Heat Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Source Heat Industrial Heat Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Groundwater Source Heat Pump

Surface Water Source Heat Pump

Wastewater Source Heat Pump

Segmentation by System Function:

Heating-Only Heat Pump

Cooling and Heating Heat Pump

Heat Recovery Heat Pump

Segmentation by Heating Capacity:

Small Capacity (<100kW)

Medium Capacity (100-1000kW)

Large Capacity (>1000kW)

Segmentation by Application:

Industrial Hot Water Supply

Process Heating

Waste Heat Recovery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Controls

Daikin Applied

Carrier

Trane Technologies

Mitsubishi Electric

GEA Group

Oilon

Mayekawa

Star Refrigeration

MAN Energy Solutions

Midea Building Technologies

Gree Electric Appliances

Haier Smart Building

TICA

DunAn Environment

EK Air Conditioning

PHNIX

Yantai Lande Air-Conditioning

Guangzhou Deron Heat Source Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water Source Heat Industrial Heat Pump market?

What factors are driving Water Source Heat Industrial Heat Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Source Heat Industrial Heat Pump market opportunities vary by end market size?

How does Water Source Heat Industrial Heat Pump break out by Type, by Application?

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