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Global Water Soluble Yarn Market Growth 2026-2032

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Abstracts

The global Water Soluble Yarn market size is predicted to grow from US$ 30.33 million in 2025 to US$ 54.53 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Water soluble yarn is a specialized functional textile engineered to dissolve completely and cleanly when immersed in water at specific temperatures. Typically composed of Polyvinyl Alcohol (PVA) fibers, this yarn maintains the mechanical strength and handling characteristics of traditional thread during the knitting or weaving process but vanishes without leaving any chemical residue once laundered. In the modern textile industry, it serves as a critical 'sacrificial' component; it is used to create intricate lace patterns, stabilize delicate fabrics during embroidery, or act as a temporary separation thread in automated hosiery production. By eliminating the need for manual cutting or mechanical picking, water soluble yarn significantly reduces labor costs and prevents structural damage to the base fabric. In 2026, its applications have expanded beyond high-fashion into medical textiles for temporary internal supports and eco-friendly zero-waste packaging, where its ability to disappear on command offers a sustainable alternative to permanent synthetic fasteners.

In 2025, global water soluble yarn production reached approximately 7226 tons, with an average global market price of around US$ 4.29 per kg. And global water soluble yarn production capacity reached approximately 12000 tons. The average gross margin in this industry reached 34.62%.

The upstream supply chain for water soluble yarn is anchored in the specialized chemical synthesis of high-purity Polyvinyl Alcohol (PVA) resins. The production process requires precise control over the degree of polymerization and hydrolysis, which determines the exact 'dissolving temperature' of the resulting fiber?ranging from cold-water (20?C) to high-temperature (90?C) variants. Key upstream suppliers

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providing these essential chemical precursors and fiber-grade resins include Kuraray Co., Ltd. (the global leader in KURALON? PVA fiber technology), Sekisui Chemical (providing high-performance Selvol? polyvinyl alcohol resins), and Sinopec Group (a major producer of vinyl acetate monomer and PVA chemical intermediates). These suppliers are vital for ensuring the yarn possesses the consistent tensile strength required for high-speed industrial looms while maintaining a predictable dissolution rate.

The downstream segment involves the integration of this yarn into complex manufacturing workflows across the apparel, medical, and industrial sectors. At this stage, value is generated through 'process innovation,' where the yarn enables the creation of designs that would otherwise be impossible or too expensive to manufacture manually. Significant downstream customers and high-volume institutional users include Nike (utilizing soluble yarns in the development of lightweight, complex Flyknit patterns and temporary structural reinforcements), LVMH (employing the yarn for intricate 'Guipure' lace and high-end couture detailing), and Johnson & Johnson (incorporating medical-grade soluble fibers into specialized surgical dressings and temporary wound-closure scaffolds). The downstream market in 2026 is currently being driven by a shift toward 'closed-loop' manufacturing, where customers prioritize soluble yarns that meet OEKO-TEX? environmental standards for biodegradable waste.

LP Information, Inc. (LPI) ' newest research report, the ?Water Soluble Yarn Industry Forecast? looks at past sales and reviews total world Water Soluble Yarn sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Soluble Yarn sales for 2026 through 2032. With Water Soluble Yarn sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water Soluble Yarn industry.

This Insight Report provides a comprehensive analysis of the global Water Soluble Yarn landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Soluble Yarn portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Water Soluble Yarn market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Soluble Yarn and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Soluble Yarn.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Soluble Yarn market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fitness from 100 to 200 Detx

Fitness from 200 to 300 Detx

Fitness Above 300 Detx

Segmentation by Dissolution Temperature:

Cold Water Soluble (20?C - 40?C)

Warm Water Soluble (40?C - 70?C)

Hot Water Soluble (70?C - 90?C)

Other

Segmentation by Yarn Construction:

Filament Yarn

Spun Yarn

Others

Segmentation by Application:

Medical

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Garment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NITIVY

Tahtong

Manifattura Italiana Cucirini

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water Soluble Yarn market?

What factors are driving Water Soluble Yarn market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Soluble Yarn market opportunities vary by end market size?

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How does Water Soluble Yarn break out by Type, by Application?

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