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Global Water-soluble VCI Market Growth 2026-2032

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Abstracts

The global Water-soluble VCI market size is predicted to grow from US$ 616 million in 2025 to US$ 872 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global Water-soluble VCI production reached approximately 134.80 kilotons with an average global market price of around US$4,450 per ton.

Water-soluble VCI is compounds that dissolve in water and release protective vapor to shield metal surfaces from corrosion. These inhibitors work by forming a protective molecular layer on the metal's surface, which is effective even in the presence of moisture, and they are dispersed evenly due to their solubility in water, providing comprehensive protection without the need for complex application methods. Their effectiveness extends to the ability to inhibit corrosion in recessed areas and complex geometries, ensuring a robust defense against oxidative damage. The inherent characteristic of these VCI compounds to volatilize and then condense on metal surfaces allows for a uniform and persistent protective barrier, reducing the risk of corrosion even in aggressive environments. This results in an efficient means of corrosion control that is environmentally friendly, easy to handle, and cost-effective, offering a streamlined solution for maintaining the integrity of metal structures and components throughout their service life.

United States market for Water-soluble VCI is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-soluble VCI is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-soluble VCI is estimated to increase from US$ million in 2025

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to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-soluble VCI players cover Cortec, Vappro, Daubert, Suprabha, RUSTX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-soluble VCI Industry Forecast” looks at past sales and reviews total world Water-soluble VCI sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-soluble VCI sales for 2026 through 2032. With Water-soluble VCI sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-soluble VCI industry.

This Insight Report provides a comprehensive analysis of the global Water-soluble VCI landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-soluble VCI portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-soluble VCI market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-soluble VCI and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-soluble VCI.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-soluble VCI market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Water-soluble VCI Powder

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Water-soluble VCI Films

Water-soluble VCI Liquid

Segmentation by Application:

Indoor Protection

Outdoor Protection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Cortec
- Vappro
- Daubert
- Suprabha
- RUSTX

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Daiwa Fine Chemicals

Zerust

Tribotec

Str?bel GmbH

Magna Chemical

Mitsubishi Gas Chemical

KPR Adcor

ThreeBond

Long Lub-Tek Corporation

Ground Enterprise

Qingdao RCVCI

Suzhou Keysun New Materials Technology

Qingdao TaMuWo Anti-rust Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-soluble VCI market?

What factors are driving Water-soluble VCI market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-soluble VCI market opportunities vary by end market size?

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How does Water-soluble VCI break out by Type, by Application?

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