

Global Water-Soluble UV Absorbers for Cosmetics Market Growth 2026-2032

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Abstracts

The global Water-Soluble UV Absorbers for Cosmetics market size is predicted to grow from US\$ 235 million in 2025 to US\$ 335 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Water-soluble UV absorbers for cosmetics constitute a class of organic compounds (such as BP-4) that are soluble in water and capable of absorbing both UVA and UVB radiation. They protect the skin by converting ultraviolet light into harmless thermal energy; characterized by their refreshing, non-greasy feel and non-irritating nature, they are widely utilized in water-based sunscreens, water-based cosmetics, gels, and serums.

The upstream supply chain primarily relies on aromatic intermediates (such as *o*-phenylenediamine and resorcinol) as well as key sulfonation or phosphorylation reagents. The stability of this supply is directly influenced by fluctuations in the prices of basic petrochemical raw materials and by increasingly stringent environmental regulations within chemical industrial parks. Downstream applications cater directly to the consumer daily chemical market, finding extensive use in product formulations such as transparent sunscreen sprays, water-based gels, and oil-control day creams.

In 2025, global sales volume is projected to reach approximately 12,000 tons, with market prices ranging from \$10 to \$35 per kilogram. The industry's gross profit margin hovers in the range of 30% to 40%.

United States market for Water-Soluble UV Absorbers for Cosmetics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-Soluble UV Absorbers for Cosmetics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-Soluble UV Absorbers for Cosmetics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-Soluble UV Absorbers for Cosmetics players cover BASF, Chemspec Chemicals, Clariant, Uniproma, Salicylates and Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Water-Soluble UV Absorbers for Cosmetics Industry Forecast" looks at past sales and reviews total world Water-Soluble UV Absorbers for Cosmetics sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Soluble UV Absorbers for Cosmetics sales for 2026 through 2032. With Water-Soluble UV Absorbers for Cosmetics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-Soluble UV Absorbers for Cosmetics industry.

This Insight Report provides a comprehensive analysis of the global Water-Soluble UV Absorbers for Cosmetics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Soluble UV Absorbers for Cosmetics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-Soluble UV Absorbers for Cosmetics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Soluble UV Absorbers for Cosmetics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Soluble UV Absorbers for Cosmetics.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Soluble UV Absorbers for Cosmetics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Benzimidazole Sulfonic Acids

Benzophenones

Other

Segmentation by Purity:

Purity >99%

Purity >98%

Other

Segmentation by Application:

Sun Protection

Skincare

Makeup

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Chemspec Chemicals

Clariant

Uniproma

Salicylates and Chemicals

MFCI

COSMOS

Fujian Disheng Technology

Werlchem

Nanjing Milan Chemical

Yidu Huayang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Soluble UV Absorbers for Cosmetics market?

What factors are driving Water-Soluble UV Absorbers for Cosmetics market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Soluble UV Absorbers for Cosmetics market opportunities vary by end market size?

How does Water-Soluble UV Absorbers for Cosmetics break out by Type, by Application?

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