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# Global Water-Soluble Packaging Film Market Growth 2026-2032

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## Abstracts

The global Water-Soluble Packaging Film market size is predicted to grow from US$ 514 million in 2025 to US$ 792 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Water-Soluble Packaging Film is a flexible film made primarily from PVA/PVOH or another water-soluble polymer and designed to retain sufficient strength during converting, filling, transportation and storage before dissolving under specified water-temperature and agitation conditions.

The scope mainly includes rollstock films used for detergent unit doses, agrochemicals, industrial chemicals, water-treatment products, medical laundry bags and other pre-measured packaging applications. Finished detergents, filled pods, PVA resin, packaging equipment, water-transfer film, embroidery film, mold-release film and edible films are excluded.

The 2025 benchmark ASP is US$5,850 per ton, global sales volume is approximately 89.744k tons, and the modeled average gross margin is approximately 28%.

The upstream chain includes PVA/PVOH resin, plasticizers, surfactants, stabilizers, anti-blocking agents, pigments and functional additives. Midstream activities include formulation, solution preparation, casting, blown-film extrusion, drying, slitting, printing and performance testing. Downstream applications mainly cover household cleaning, industrial chemicals, agriculture, water treatment and healthcare packaging.

Water solubility is not a single fixed property. Dissolution depends on polymer grade, degree of hydrolysis, molecular weight, film thickness, water temperature, agitation and

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the composition of the packaged product.

A film that dissolves rapidly in laboratory water may dissolve more slowly in hard water, concentrated chemical solutions or low-temperature washing conditions.

Storage stability and water solubility create an inherent technical conflict. The film must resist humidity and accidental wet contact before use while dissolving quickly and consistently after use.

Liquid detergents can interact with PVOH through water, solvents, surfactants, fragrances, oxidizers and changes in pH. Compatibility testing should therefore use the complete commercial formulation rather than a simplified laboratory liquid.

Film performance cannot be evaluated only by dissolution time. Heat-seal strength, forming depth, puncture resistance, tensile behavior, blocking, printability and packaging-line speed must be assessed together.

Multi-chamber detergent pods require stable seals between chambers and controlled film deformation. Uneven thickness or residual stress can cause leaks during storage and transportation.

Water-soluble agrochemical packaging reduces direct operator contact and eliminates the need to empty and dispose of a contaminated conventional package. However, the film must remain compatible with the pesticide formulation throughout its shelf life.

Hot-water-soluble laundry-bag films are different from low-temperature detergent-pod films. The former may be designed to remain intact during handling and open only under specified laundering conditions.

Dissolution and biodegradation are separate processes. Dissolution converts the film into polymer molecules dispersed in water, while biodegradation depends on polymer grade, microorganisms, temperature, treatment conditions and time.

Future competition will increasingly focus on low-temperature dissolution, humid-climate stability, chemical compatibility, high-speed machinability, reduced film thickness, verifiable environmental performance and lower leakage rates.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Water-Soluble Packaging Film Industry Forecast” looks at past sales and reviews total world Water-Soluble Packaging Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Soluble Packaging Film sales for 2026 through 2032. With Water-Soluble Packaging Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-Soluble Packaging Film industry.

This Insight Report provides a comprehensive analysis of the global Water-Soluble Packaging Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Soluble Packaging Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-Soluble Packaging Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Soluble Packaging Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Soluble Packaging Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Soluble Packaging Film market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

Single-Chamber Packaging Film

Multi-Chamber Pod Film

## Segmentation by Film Thickness:

Below 30 ?m

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30–60 ?m

Above 60 ?m

## Segmentation by Color and Appearance:

Transparent Film

Colored Film

## Segmentation by Application:

Household Cleaning Products

Industrial and Institutional Chemicals

Agrochemicals

Water Treatment and Construction Chemicals

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MonoSol, LLC

AICELLO CORPORATION

Ecopol S.p.A.

SEKISUI SPECIALTY CHEMICALS AMERICA, LLC

Cortec Corporation

Arrow GreenTech Ltd.

Foshan Polyva Materials Co., Ltd.

Guangdong Proudly New Material Technology Corp., Ltd.

Changzhou Water Soluble Co., Ltd.

Changzhou Greencradleland Macromolecule Materials Co., Ltd.

Changzhou Haoteng Environmental Protection New Material Technology Co., Ltd.

Zhuzhou Lanhai Packaging Co., Ltd.

CiYu Polymer Material (Changzhou) Co., Ltd.

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Soluble Packaging Film market?

What factors are driving Water-Soluble Packaging Film market growth, globally

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and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Soluble Packaging Film market opportunities vary by end market size?

How does Water-Soluble Packaging Film break out by Type, by Application?

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