

Global Water Soluble Fluxes Market Growth 2026-2032

<https://marketpublishers.com/r/G5F1B526DEA9EN.html>

Date: June 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: G5F1B526DEA9EN

Abstracts

The global Water Soluble Fluxes market size is predicted to grow from US\$ 188 million in 2025 to US\$ 252 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Water soluble flux refers to flux whose residue can be easily cleaned with water after soldering. It features strong soldering performance and easy cleaning, and is widely used in electronic product assembly and other fields. Fluxes containing inorganic acids mainly consist of hydrochloric acid and hydrofluoric acid, while fluxes containing inorganic salts mainly consist of zinc chloride and ammonium chloride. Downstream applications are in the electronics manufacturing industry, centered on PCB assembly, including consumer electronics, automotive electronics, communication and medical equipment, etc. Global sales volume in 2024 was approximately 7,500 tons, with an average market price of approximately US\$25 per kilogram. The industry's gross profit margin ranged from 25% to 50%.

The most significant characteristic of water-soluble fluxes is their high solubility and activity in water, resulting in excellent soldering performance. Post-soldering residues are readily soluble in water, allowing water to be used directly as a cleaning solvent. This eliminates the consumption of ODS and VOCs, reducing environmental pollution and safety risks. The continued expansion of the electronics industry, particularly the surge in demand for printed circuit boards (PCBs), has driven the market demand for high-performance soldering materials. Water-soluble fluxes, due to their superior cleaning capabilities and minimal post-soldering residue, effectively ensure the reliability and long-term stability of precision electronic products such as semiconductor equipment.

LP Information, Inc. (LPI) ' newest research report, the "Water Soluble Fluxes Industry Forecast" looks at past sales and reviews total world Water Soluble Fluxes sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Soluble Fluxes sales for 2026 through 2032. With Water Soluble Fluxes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water Soluble Fluxes industry.

This Insight Report provides a comprehensive analysis of the global Water Soluble Fluxes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Soluble Fluxes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Soluble Fluxes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Soluble Fluxes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Soluble Fluxes.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Soluble Fluxes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inorganic

Organic

Segmentation by Form:

Liquid

Paste

Segmentation by System:

Halogenated

Halogen-free

Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Home Appliances

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MacDermid Alpha

AIM Solder

Senju Metal Industry

Henkel

HARIMA

Indium Corporation

Heraeus

Tamura

Shenzhen Vital New Material

Shenzhen Tongfang Electronic New Material

Shenmao Technology

Dongguan YongAn Technology

Zhuhai Changxian Chemical Technology

Unibright

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water Soluble Fluxes market?

What factors are driving Water Soluble Fluxes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Soluble Fluxes market opportunities vary by end market size?

How does Water Soluble Fluxes break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Water Soluble Fluxes Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Water Soluble Fluxes by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Water Soluble Fluxes by Country/Region, 2021, 2025 & 2032
- 2.2 Water Soluble Fluxes Segment by Type
 - 2.2.1 Inorganic
 - 2.2.2 Organic
 - 2.2.3 Water Soluble Fluxes Sales by Type
 - 2.2.3.1 Global Water Soluble Fluxes Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Water Soluble Fluxes Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Water Soluble Fluxes Sale Price by Type (2021-2026)
- 2.3 Water Soluble Fluxes Segment by Form
 - 2.3.1 Liquid
 - 2.3.2 Paste
 - 2.3.3 Water Soluble Fluxes Sales by Form
 - 2.3.3.1 Global Water Soluble Fluxes Sales Market Share by Form (2021-2026)
 - 2.3.3.2 Global Water Soluble Fluxes Revenue and Market Share by Form (2021-2026)
 - 2.3.3.3 Global Water Soluble Fluxes Sale Price by Form (2021-2026)
- 2.4 Water Soluble Fluxes Segment by System
 - 2.4.1 Halogenated

2.4.2 Halogen-free

2.4.3 Water Soluble Fluxes Sales by System

2.4.3.1 Global Water Soluble Fluxes Sales Market Share by System (2021-2026)

2.4.3.2 Global Water Soluble Fluxes Revenue and Market Share by System (2021-2026)

2.4.3.3 Global Water Soluble Fluxes Sale Price by System (2021-2026)

2.5 Water Soluble Fluxes Segment by Application

2.5.1 Consumer Electronics

2.5.2 Automotive

2.5.3 Telecommunications

2.5.4 Home Appliances

2.5.5 Other

2.5.6 Water Soluble Fluxes Sales by Application

2.5.6.1 Global Water Soluble Fluxes Sale Market Share by Application (2021-2026)

2.5.6.2 Global Water Soluble Fluxes Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Water Soluble Fluxes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Water Soluble Fluxes Breakdown Data by Company

3.1.1 Global Water Soluble Fluxes Annual Sales by Company (2021-2026)

3.1.2 Global Water Soluble Fluxes Sales Market Share by Company (2021-2026)

3.2 Global Water Soluble Fluxes Annual Revenue by Company (2021-2026)

3.2.1 Global Water Soluble Fluxes Revenue by Company (2021-2026)

3.2.2 Global Water Soluble Fluxes Revenue Market Share by Company (2021-2026)

3.3 Global Water Soluble Fluxes Sale Price by Company

3.4 Key Manufacturers Water Soluble Fluxes Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Water Soluble Fluxes Product Location Distribution

3.4.2 Players Water Soluble Fluxes Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WATER SOLUBLE FLUXES BY GEOGRAPHIC REGION

4.1 World Historic Water Soluble Fluxes Market Size by Geographic Region (2021-2026)

4.1.1 Global Water Soluble Fluxes Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Water Soluble Fluxes Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Water Soluble Fluxes Market Size by Country/Region (2021-2026)

4.2.1 Global Water Soluble Fluxes Annual Sales by Country/Region (2021-2026)

4.2.2 Global Water Soluble Fluxes Annual Revenue by Country/Region (2021-2026)

4.3 Americas Water Soluble Fluxes Sales Growth

4.4 APAC Water Soluble Fluxes Sales Growth

4.5 Europe Water Soluble Fluxes Sales Growth

4.6 Middle East & Africa Water Soluble Fluxes Sales Growth

5 AMERICAS

5.1 Americas Water Soluble Fluxes Sales by Country

5.1.1 Americas Water Soluble Fluxes Sales by Country (2021-2026)

5.1.2 Americas Water Soluble Fluxes Revenue by Country (2021-2026)

5.2 Americas Water Soluble Fluxes Sales by Type (2021-2026)

5.3 Americas Water Soluble Fluxes Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Water Soluble Fluxes Sales by Region

6.1.1 APAC Water Soluble Fluxes Sales by Region (2021-2026)

6.1.2 APAC Water Soluble Fluxes Revenue by Region (2021-2026)

6.2 APAC Water Soluble Fluxes Sales by Type (2021-2026)

6.3 APAC Water Soluble Fluxes Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Water Soluble Fluxes by Country

7.1.1 Europe Water Soluble Fluxes Sales by Country (2021-2026)

7.1.2 Europe Water Soluble Fluxes Revenue by Country (2021-2026)

7.2 Europe Water Soluble Fluxes Sales by Type (2021-2026)

7.3 Europe Water Soluble Fluxes Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Water Soluble Fluxes by Country

8.1.1 Middle East & Africa Water Soluble Fluxes Sales by Country (2021-2026)

8.1.2 Middle East & Africa Water Soluble Fluxes Revenue by Country (2021-2026)

8.2 Middle East & Africa Water Soluble Fluxes Sales by Type (2021-2026)

8.3 Middle East & Africa Water Soluble Fluxes Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Water Soluble Fluxes

10.3 Manufacturing Process Analysis of Water Soluble Fluxes

10.4 Industry Chain Structure of Water Soluble Fluxes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Water Soluble Fluxes Distributors

11.3 Water Soluble Fluxes Customer

12 WORLD FORECAST REVIEW FOR WATER SOLUBLE FLUXES BY GEOGRAPHIC REGION

12.1 Global Water Soluble Fluxes Market Size Forecast by Region

12.1.1 Global Water Soluble Fluxes Forecast by Region (2027-2032)

12.1.2 Global Water Soluble Fluxes Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Water Soluble Fluxes Forecast by Type (2027-2032)

12.7 Global Water Soluble Fluxes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 MacDermid Alpha

13.1.1 MacDermid Alpha Company Information

13.1.2 MacDermid Alpha Water Soluble Fluxes Product Portfolios and Specifications

13.1.3 MacDermid Alpha Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 MacDermid Alpha Main Business Overview

13.1.5 MacDermid Alpha Latest Developments

13.2 AIM Solder

13.2.1 AIM Solder Company Information

13.2.2 AIM Solder Water Soluble Fluxes Product Portfolios and Specifications

13.2.3 AIM Solder Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 AIM Solder Main Business Overview

13.2.5 AIM Solder Latest Developments

13.3 Senju Metal Industry

13.3.1 Senju Metal Industry Company Information

13.3.2 Senju Metal Industry Water Soluble Fluxes Product Portfolios and Specifications

13.3.3 Senju Metal Industry Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Senju Metal Industry Main Business Overview

13.3.5 Senju Metal Industry Latest Developments

13.4 Henkel

13.4.1 Henkel Company Information

13.4.2 Henkel Water Soluble Fluxes Product Portfolios and Specifications

13.4.3 Henkel Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Henkel Main Business Overview

13.4.5 Henkel Latest Developments

13.5 HARIMA

13.5.1 HARIMA Company Information

13.5.2 HARIMA Water Soluble Fluxes Product Portfolios and Specifications

13.5.3 HARIMA Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 HARIMA Main Business Overview

13.5.5 HARIMA Latest Developments

13.6 Indium Corporation

13.6.1 Indium Corporation Company Information

13.6.2 Indium Corporation Water Soluble Fluxes Product Portfolios and Specifications

13.6.3 Indium Corporation Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Indium Corporation Main Business Overview

13.6.5 Indium Corporation Latest Developments

13.7 Heraeus

13.7.1 Heraeus Company Information

13.7.2 Heraeus Water Soluble Fluxes Product Portfolios and Specifications

13.7.3 Heraeus Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Heraeus Main Business Overview

13.7.5 Heraeus Latest Developments

13.8 Tamura

13.8.1 Tamura Company Information

13.8.2 Tamura Water Soluble Fluxes Product Portfolios and Specifications

- 13.8.3 Tamura Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Tamura Main Business Overview
- 13.8.5 Tamura Latest Developments
- 13.9 Shenzhen Vital New Material
 - 13.9.1 Shenzhen Vital New Material Company Information
 - 13.9.2 Shenzhen Vital New Material Water Soluble Fluxes Product Portfolios and Specifications
 - 13.9.3 Shenzhen Vital New Material Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Shenzhen Vital New Material Main Business Overview
 - 13.9.5 Shenzhen Vital New Material Latest Developments
- 13.10 Shenzhen Tongfang Electronic New Material
 - 13.10.1 Shenzhen Tongfang Electronic New Material Company Information
 - 13.10.2 Shenzhen Tongfang Electronic New Material Water Soluble Fluxes Product Portfolios and Specifications
 - 13.10.3 Shenzhen Tongfang Electronic New Material Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Shenzhen Tongfang Electronic New Material Main Business Overview
 - 13.10.5 Shenzhen Tongfang Electronic New Material Latest Developments
- 13.11 Shenmao Technology
 - 13.11.1 Shenmao Technology Company Information
 - 13.11.2 Shenmao Technology Water Soluble Fluxes Product Portfolios and Specifications
 - 13.11.3 Shenmao Technology Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shenmao Technology Main Business Overview
 - 13.11.5 Shenmao Technology Latest Developments
- 13.12 Dongguan YongAn Technology
 - 13.12.1 Dongguan YongAn Technology Company Information
 - 13.12.2 Dongguan YongAn Technology Water Soluble Fluxes Product Portfolios and Specifications
 - 13.12.3 Dongguan YongAn Technology Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Dongguan YongAn Technology Main Business Overview
 - 13.12.5 Dongguan YongAn Technology Latest Developments
- 13.13 Zhuhai Changxian Chemical Technology
 - 13.13.1 Zhuhai Changxian Chemical Technology Company Information
 - 13.13.2 Zhuhai Changxian Chemical Technology Water Soluble Fluxes Product

Portfolios and Specifications

13.13.3 Zhuhai Changxian Chemical Technology Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Zhuhai Changxian Chemical Technology Main Business Overview

13.13.5 Zhuhai Changxian Chemical Technology Latest Developments

13.14 Unibright

13.14.1 Unibright Company Information

13.14.2 Unibright Water Soluble Fluxes Product Portfolios and Specifications

13.14.3 Unibright Water Soluble Fluxes Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Unibright Main Business Overview

13.14.5 Unibright Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Water Soluble Fluxes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Water Soluble Fluxes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Inorganic

Table 4. Major Players of Organic

Table 5. Global Water Soluble Fluxes Sales by Type (2021-2026) & (Tons)

Table 6. Global Water Soluble Fluxes Sales Market Share by Type (2021-2026)

Table 7. Global Water Soluble Fluxes Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Water Soluble Fluxes Revenue Market Share by Type (2021-2026)

Table 9. Global Water Soluble Fluxes Sale Price by Type (2021-2026) & (US\$/kg)

Table 10. Major Players of Liquid

Table 11. Major Players of Paste

Table 12. Global Water Soluble Fluxes Sales by Form (2021-2026) & (Tons)

Table 13. Global Water Soluble Fluxes Sales Market Share by Form (2021-2026)

Table 14. Global Water Soluble Fluxes Revenue by Form (2021-2026) & (\$ million)

Table 15. Global Water Soluble Fluxes Revenue Market Share by Form (2021-2026)

Table 16. Global Water Soluble Fluxes Sale Price by Form (2021-2026) & (US\$/kg)

Table 17. Major Players of Halogenated

Table 18. Major Players of Halogen-free

Table 19. Global Water Soluble Fluxes Sales by System (2021-2026) & (Tons)

Table 20. Global Water Soluble Fluxes Sales Market Share by System (2021-2026)

Table 21. Global Water Soluble Fluxes Revenue by System (2021-2026) & (\$ million)

Table 22. Global Water Soluble Fluxes Revenue Market Share by System (2021-2026)

Table 23. Global Water Soluble Fluxes Sale Price by System (2021-2026) & (US\$/kg)

Table 24. Global Water Soluble Fluxes Sale by Application (2021-2026) & (Tons)

Table 25. Global Water Soluble Fluxes Sale Market Share by Application (2021-2026)

Table 26. Global Water Soluble Fluxes Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Water Soluble Fluxes Revenue Market Share by Application (2021-2026)

Table 28. Global Water Soluble Fluxes Sale Price by Application (2021-2026) & (US\$/kg)

Table 29. Global Water Soluble Fluxes Sales by Company (2021-2026) & (Tons)

Table 30. Global Water Soluble Fluxes Sales Market Share by Company (2021-2026)

Table 31. Global Water Soluble Fluxes Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Water Soluble Fluxes Revenue Market Share by Company (2021-2026)

Table 33. Global Water Soluble Fluxes Sale Price by Company (2021-2026) & (US\$/kg)

Table 34. Key Manufacturers Water Soluble Fluxes Producing Area Distribution and Sales Area

Table 35. Players Water Soluble Fluxes Products Offered

Table 36. Water Soluble Fluxes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Water Soluble Fluxes Sales by Geographic Region (2021-2026) & (Tons)

Table 40. Global Water Soluble Fluxes Sales Market Share Geographic Region (2021-2026)

Table 41. Global Water Soluble Fluxes Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Water Soluble Fluxes Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Water Soluble Fluxes Sales by Country/Region (2021-2026) & (Tons)

Table 44. Global Water Soluble Fluxes Sales Market Share by Country/Region (2021-2026)

Table 45. Global Water Soluble Fluxes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Water Soluble Fluxes Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Water Soluble Fluxes Sales by Country (2021-2026) & (Tons)

Table 48. Americas Water Soluble Fluxes Sales Market Share by Country (2021-2026)

Table 49. Americas Water Soluble Fluxes Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Water Soluble Fluxes Sales by Type (2021-2026) & (Tons)

Table 51. Americas Water Soluble Fluxes Sales by Application (2021-2026) & (Tons)

Table 52. APAC Water Soluble Fluxes Sales by Region (2021-2026) & (Tons)

Table 53. APAC Water Soluble Fluxes Sales Market Share by Region (2021-2026)

Table 54. APAC Water Soluble Fluxes Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Water Soluble Fluxes Sales by Type (2021-2026) & (Tons)

Table 56. APAC Water Soluble Fluxes Sales by Application (2021-2026) & (Tons)

Table 57. Europe Water Soluble Fluxes Sales by Country (2021-2026) & (Tons)

Table 58. Europe Water Soluble Fluxes Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Water Soluble Fluxes Sales by Type (2021-2026) & (Tons)
Table 60. Europe Water Soluble Fluxes Sales by Application (2021-2026) & (Tons)
Table 61. Middle East & Africa Water Soluble Fluxes Sales by Country (2021-2026) & (Tons)
Table 62. Middle East & Africa Water Soluble Fluxes Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Water Soluble Fluxes Sales by Type (2021-2026) & (Tons)
Table 64. Middle East & Africa Water Soluble Fluxes Sales by Application (2021-2026) & (Tons)
Table 65. Key Market Drivers & Growth Opportunities of Water Soluble Fluxes
Table 66. Key Market Challenges & Risks of Water Soluble Fluxes
Table 67. Key Industry Trends of Water Soluble Fluxes
Table 68. Water Soluble Fluxes Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Water Soluble Fluxes Distributors List
Table 71. Water Soluble Fluxes Customer List
Table 72. Global Water Soluble Fluxes Sales Forecast by Region (2027-2032) & (Tons)
Table 73. Global Water Soluble Fluxes Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Water Soluble Fluxes Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Americas Water Soluble Fluxes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Water Soluble Fluxes Sales Forecast by Region (2027-2032) & (Tons)
Table 77. APAC Water Soluble Fluxes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Water Soluble Fluxes Sales Forecast by Country (2027-2032) & (Tons)
Table 79. Europe Water Soluble Fluxes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Water Soluble Fluxes Sales Forecast by Country (2027-2032) & (Tons)
Table 81. Middle East & Africa Water Soluble Fluxes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Water Soluble Fluxes Sales Forecast by Type (2027-2032) & (Tons)
Table 83. Global Water Soluble Fluxes Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Water Soluble Fluxes Sales Forecast by Application (2027-2032) & (Tons)

Table 85. Global Water Soluble Fluxes Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. MacDermid Alpha Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 87. MacDermid Alpha Water Soluble Fluxes Product Portfolios and Specifications

Table 88. MacDermid Alpha Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 89. MacDermid Alpha Main Business

Table 90. MacDermid Alpha Latest Developments

Table 91. AIM Solder Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 92. AIM Solder Water Soluble Fluxes Product Portfolios and Specifications

Table 93. AIM Solder Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 94. AIM Solder Main Business

Table 95. AIM Solder Latest Developments

Table 96. Senju Metal Industry Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 97. Senju Metal Industry Water Soluble Fluxes Product Portfolios and Specifications

Table 98. Senju Metal Industry Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 99. Senju Metal Industry Main Business

Table 100. Senju Metal Industry Latest Developments

Table 101. Henkel Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 102. Henkel Water Soluble Fluxes Product Portfolios and Specifications

Table 103. Henkel Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 104. Henkel Main Business

Table 105. Henkel Latest Developments

Table 106. HARIMA Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 107. HARIMA Water Soluble Fluxes Product Portfolios and Specifications

Table 108. HARIMA Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 109. HARIMA Main Business

Table 110. HARIMA Latest Developments

Table 111. Indium Corporation Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 112. Indium Corporation Water Soluble Fluxes Product Portfolios and Specifications

Table 113. Indium Corporation Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 114. Indium Corporation Main Business

Table 115. Indium Corporation Latest Developments

Table 116. Heraeus Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 117. Heraeus Water Soluble Fluxes Product Portfolios and Specifications

Table 118. Heraeus Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 119. Heraeus Main Business

Table 120. Heraeus Latest Developments

Table 121. Tamura Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 122. Tamura Water Soluble Fluxes Product Portfolios and Specifications

Table 123. Tamura Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 124. Tamura Main Business

Table 125. Tamura Latest Developments

Table 126. Shenzhen Vital New Material Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 127. Shenzhen Vital New Material Water Soluble Fluxes Product Portfolios and Specifications

Table 128. Shenzhen Vital New Material Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 129. Shenzhen Vital New Material Main Business

Table 130. Shenzhen Vital New Material Latest Developments

Table 131. Shenzhen Tongfang Electronic New Material Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors

Table 132. Shenzhen Tongfang Electronic New Material Water Soluble Fluxes Product Portfolios and Specifications

Table 133. Shenzhen Tongfang Electronic New Material Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 134. Shenzhen Tongfang Electronic New Material Main Business

Table 135. Shenzhen Tongfang Electronic New Material Latest Developments

Table 136. Shenmao Technology Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors
Table 137. Shenmao Technology Water Soluble Fluxes Product Portfolios and Specifications
Table 138. Shenmao Technology Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 139. Shenmao Technology Main Business
Table 140. Shenmao Technology Latest Developments
Table 141. Dongguan YongAn Technology Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors
Table 142. Dongguan YongAn Technology Water Soluble Fluxes Product Portfolios and Specifications
Table 143. Dongguan YongAn Technology Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 144. Dongguan YongAn Technology Main Business
Table 145. Dongguan YongAn Technology Latest Developments
Table 146. Zhuhai Changxian Chemical Technology Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors
Table 147. Zhuhai Changxian Chemical Technology Water Soluble Fluxes Product Portfolios and Specifications
Table 148. Zhuhai Changxian Chemical Technology Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 149. Zhuhai Changxian Chemical Technology Main Business
Table 150. Zhuhai Changxian Chemical Technology Latest Developments
Table 151. Unibright Basic Information, Water Soluble Fluxes Manufacturing Base, Sales Area and Its Competitors
Table 152. Unibright Water Soluble Fluxes Product Portfolios and Specifications
Table 153. Unibright Water Soluble Fluxes Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 154. Unibright Main Business
Table 155. Unibright Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Water Soluble Fluxes
- Figure 2. Water Soluble Fluxes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Water Soluble Fluxes Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Water Soluble Fluxes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Water Soluble Fluxes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Water Soluble Fluxes Sales Market Share by Country/Region (2025)
- Figure 10. Water Soluble Fluxes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Inorganic
- Figure 12. Product Picture of Organic
- Figure 13. Global Water Soluble Fluxes Sales Market Share by Type in 2026
- Figure 14. Global Water Soluble Fluxes Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Liquid
- Figure 16. Product Picture of Paste
- Figure 17. Global Water Soluble Fluxes Sales Market Share by Form in 2026
- Figure 18. Global Water Soluble Fluxes Revenue Market Share by Form (2021-2026)
- Figure 19. Product Picture of Halogenated
- Figure 20. Product Picture of Halogen-free
- Figure 21. Global Water Soluble Fluxes Sales Market Share by System in 2026
- Figure 22. Global Water Soluble Fluxes Revenue Market Share by System (2021-2026)
- Figure 23. Water Soluble Fluxes Consumed in Consumer Electronics
- Figure 24. Global Water Soluble Fluxes Market: Consumer Electronics (2021-2026) & (Tons)
- Figure 25. Water Soluble Fluxes Consumed in Automotive
- Figure 26. Global Water Soluble Fluxes Market: Automotive (2021-2026) & (Tons)
- Figure 27. Water Soluble Fluxes Consumed in Telecommunications
- Figure 28. Global Water Soluble Fluxes Market: Telecommunications (2021-2026) & (Tons)
- Figure 29. Water Soluble Fluxes Consumed in Home Appliances
- Figure 30. Global Water Soluble Fluxes Market: Home Appliances (2021-2026) & (Tons)

- Figure 31. Water Soluble Fluxes Consumed in Other
- Figure 32. Global Water Soluble Fluxes Market: Other (2021-2026) & (Tons)
- Figure 33. Global Water Soluble Fluxes Sale Market Share by Application (2025)
- Figure 34. Global Water Soluble Fluxes Revenue Market Share by Application in 2026
- Figure 35. Water Soluble Fluxes Sales by Company in 2026 (Tons)
- Figure 36. Global Water Soluble Fluxes Sales Market Share by Company in 2026
- Figure 37. Water Soluble Fluxes Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Water Soluble Fluxes Revenue Market Share by Company in 2026
- Figure 39. Global Water Soluble Fluxes Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Water Soluble Fluxes Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Water Soluble Fluxes Sales 2021-2026 (Tons)
- Figure 42. Americas Water Soluble Fluxes Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Water Soluble Fluxes Sales 2021-2026 (Tons)
- Figure 44. APAC Water Soluble Fluxes Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Water Soluble Fluxes Sales 2021-2026 (Tons)
- Figure 46. Europe Water Soluble Fluxes Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Water Soluble Fluxes Sales 2021-2026 (Tons)
- Figure 48. Middle East & Africa Water Soluble Fluxes Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Water Soluble Fluxes Sales Market Share by Country in 2026
- Figure 50. Americas Water Soluble Fluxes Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Water Soluble Fluxes Sales Market Share by Type (2021-2026)
- Figure 52. Americas Water Soluble Fluxes Sales Market Share by Application (2021-2026)
- Figure 53. United States Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Water Soluble Fluxes Sales Market Share by Region in 2026
- Figure 58. APAC Water Soluble Fluxes Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Water Soluble Fluxes Sales Market Share by Type (2021-2026)
- Figure 60. APAC Water Soluble Fluxes Sales Market Share by Application (2021-2026)
- Figure 61. China Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)

- Figure 65. India Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Water Soluble Fluxes Sales Market Share by Country in 2026
- Figure 69. Europe Water Soluble Fluxes Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Water Soluble Fluxes Sales Market Share by Type (2021-2026)
- Figure 71. Europe Water Soluble Fluxes Sales Market Share by Application (2021-2026)
- Figure 72. Germany Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Water Soluble Fluxes Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Water Soluble Fluxes Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Water Soluble Fluxes Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Water Soluble Fluxes Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Water Soluble Fluxes in 2026
- Figure 86. Manufacturing Process Analysis of Water Soluble Fluxes
- Figure 87. Industry Chain Structure of Water Soluble Fluxes
- Figure 88. Channels of Distribution
- Figure 89. Global Water Soluble Fluxes Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Water Soluble Fluxes Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Water Soluble Fluxes Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Water Soluble Fluxes Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Water Soluble Fluxes Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Water Soluble Fluxes Revenue Market Share Forecast by Application (2027-2032)

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