

# Global Water Soluble Fertilizers for Horticulture Market Growth 2026-2032

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## Abstracts

The global Water Soluble Fertilizers for Horticulture market size is predicted to grow from US\$ 3110 million in 2025 to US\$ 3894 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Water Soluble Fertilizers for Horticulture refer to fully dissolvable fertilizer products specifically designed for horticultural crops such as vegetables, fruits, flowers, and ornamental plants, and are typically applied through drip irrigation, sprinkler systems, or foliar spraying to meet the precise nutritional requirements at different growth stages. These fertilizers are developed to address challenges in horticultural production, including uneven nutrient supply, low nutrient-use efficiency, and difficulty in quality control, by enabling rapid nutrient uptake, accurate formulation, and demand-driven application, thereby improving yield, appearance, and overall crop value. Originating from the development of greenhouse cultivation and protected agriculture, these fertilizers have evolved from general-purpose formulations into highly specialized and crop-specific nutrient solutions. Their upstream supply chain includes primary nutrients such as nitrogen, phosphorus, and potassium sources (e.g., urea, nitrates, phosphates, and potash), secondary and micronutrient salts, and functional additives such as chelating agents, amino acids, humic substances, and seaweed extracts. In addition, production depends on processing equipment such as reactors, blending systems, dissolution and drying units, as well as packaging materials, forming an integrated value chain from basic chemical inputs to advanced horticultural applications. In 2025, the global production capacity of water soluble fertilizers for horticulture is approximately 5.7 million tons, with sales reaching about 4.83 million tons. The average price is around USD 657.3 per ton, and the gross profit margin of enterprises ranges between 25% and 35%.

From a global perspective, the market for water soluble fertilizers in horticulture is experiencing steady expansion, primarily driven by the increasing cultivation of high-value crops such as fruits, vegetables, and ornamental plants. These crops require precise and consistent nutrient management, making water soluble fertilizers a preferred choice in modern horticulture systems. The growing adoption of fertigation and foliar application technologies, combined with the expansion of protected agriculture and export-oriented production, is significantly enhancing market penetration. Emerging regions are benefiting from agricultural modernization and policy support, while developed markets are driven by advanced infrastructure and stricter environmental standards, resulting in differentiated regional demand patterns.

Looking ahead, the market is expected to evolve toward more advanced, customized, and technology-driven solutions. The integration of water soluble fertilizers with precision agriculture systems, including automated irrigation and data-based nutrient management, will enable more efficient and targeted application. The rapid growth of greenhouse cultivation, hydroponics, and vertical farming will further drive demand for high-purity and fully soluble formulations. In addition, innovation in micronutrient enrichment, chelation technologies, and functional additives such as amino acids and biostimulants will enhance product performance and value. Sustainability considerations will also play a critical role, encouraging the development of environmentally friendly formulations with improved nutrient-use efficiency.

However, several challenges may constrain market growth. The relatively high cost of water soluble fertilizers compared to conventional alternatives, along with the need for specialized irrigation infrastructure, can limit adoption, particularly in cost-sensitive regions. Effective usage also requires technical knowledge and proper management practices, and a lack of farmer awareness or training can reduce efficiency and hinder market penetration. Additionally, fluctuations in raw material prices and supply chain uncertainties can impact production costs and pricing stability. Environmental concerns related to improper application and increasingly stringent regulations further add pressure on manufacturers, highlighting the need for balanced development across cost, technology, and sustainability dimensions.

LP Information, Inc. (LPI) 's newest research report, the "Water Soluble Fertilizers for Horticulture Industry Forecast" looks at past sales and reviews total world Water Soluble Fertilizers for Horticulture sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Soluble Fertilizers for Horticulture sales for 2026 through 2032. With Water Soluble Fertilizers for Horticulture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Water Soluble Fertilizers for Horticulture industry.

This Insight Report provides a comprehensive analysis of the global Water Soluble Fertilizers for Horticulture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Soluble Fertilizers for Horticulture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Soluble Fertilizers for Horticulture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Soluble Fertilizers for Horticulture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Soluble Fertilizers for Horticulture.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Soluble Fertilizers for Horticulture market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

NPK Water-soluble

Humic Acid Water-soluble

Amino Acid Water-soluble

Others

Segmentation by Application Method:

Drip Irrigation Fertilizers

Foliar Fertilizers

Soil Application Fertilizers

Hydroponic Fertilizers

Segmentation by Function:

General Purpose Fertilizers

High Efficiency Fertilizers

Stress Resistance Fertilizers

Segmentation by Application:

Vegetables

Ornamentals

Fruit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nutrien

Yara

Mosaic

ICL

SQM

EuroChem

K+S

OCP

Haifa

UralChem

Arab Potash

Coromandel

Grow More

Omex

Nutrite

Aries Agro

Everris

FarmHannong

Kingenta

Stanley

Hebei Monband

CNAMPGC

Sichuan Guoguang

Beijing Jinggeng

Guizhou Phosphate

Wengfu

Yuntianhua

Shanxi Qixing Chemical Technology

Sinofert Holdings

Sichuan Hongda

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Water Soluble Fertilizers for Horticulture market?

What factors are driving Water Soluble Fertilizers for Horticulture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Soluble Fertilizers for Horticulture market opportunities vary by end market size?

How does Water Soluble Fertilizers for Horticulture break out by Type, by

Application?

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