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Global Water-soluble Defoaming Agent Market Growth 2026-2032

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Abstracts

The global Water-soluble Defoaming Agent market size is predicted to grow from US$ 3216 million in 2025 to US$ 4605 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Water-soluble defoamers are defoaming agents that can be evenly dispersed or dissolved in aqueous systems. Typically composed of hydrophilic components such as polyethers, modified polysiloxanes, alcohols, or fatty acid salts, they exhibit excellent water dispersibility and compatibility, rapidly suppressing and eliminating foam in water-based systems without causing oil flotation or stratification. These defoamers are widely used in aqueous processes such as papermaking, water-based coatings, detergents, fermentation, water treatment, pesticide emulsions, and industrial cleaning. They offer advantages such as shear resistance, excellent stability, and low residue retention, making them particularly suitable for closed-loop systems and applications requiring high transparency and compatibility.In 2024, the global production of water-soluble defoaming agents will reach 3,204,760 tons, with an average selling price of US$976 per ton.

United States market for Water-soluble Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-soluble Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-soluble Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Water-soluble Defoaming Agent players cover BASF, DOW, Ashland, Shin-Etsu, Wacker Chemie AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-soluble Defoaming Agent Industry Forecast” looks at past sales and reviews total world Water-soluble Defoaming Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-soluble Defoaming Agent sales for 2026 through 2032. With Water-soluble Defoaming Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-soluble Defoaming Agent industry.

This Insight Report provides a comprehensive analysis of the global Water-soluble Defoaming Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-soluble Defoaming Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-soluble Defoaming Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-soluble Defoaming Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-soluble Defoaming Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-soluble Defoaming Agent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polyether Water-soluble Defoamers

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Organic Alcohol Water-soluble Defoamers

Other

Segmentation by Application:

Water Treatment

Papermaking

Fermentation and Pharmaceuticals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

DOW

Ashland

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Shin-Etsu

Wacker Chemie AG

Momentive

Solvay

Evonik

PMC Ouvrie

SERVYECO

Ecolab

Synthex Organics

Chemi Tech

Elementis

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-soluble Defoaming Agent market?

What factors are driving Water-soluble Defoaming Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-soluble Defoaming Agent market opportunities vary by end market size?

How does Water-soluble Defoaming Agent break out by Type, by Application?

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