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# Global Water-Soluble Ammonium Phosphate Market Growth 2026-2032

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## Abstracts

The global Water-Soluble Ammonium Phosphate market size is predicted to grow from US$ 3618 million in 2025 to US$ 5120 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Water-soluble ammonium phosphate is a compound fertilizer synthesized from phosphoric acid and ammonia. It has good water solubility and high phosphorus content, and is mainly used in drip irrigation, spraying, and precision fertilization systems in agriculture. Representative products include monoammonium phosphate (MAP) and diammonium phosphate (DAP), as well as new slow-release fertilizers such as ammonium polyphosphate (APP). The average price of this product is approximately US$500 per ton, with annual sales of approximately 7.1 million tons.

The ammonium phosphate market is currently at a critical stage of technological upgrading and green transformation. The upstream sector relies on phosphate rock (P?O? content 28–35%), ammonia, and sulfuric acid as raw materials, synthesizing phosphoric acid through wet-process phosphoric acid and liquid ammonia. The supply system is mainly composed of mining companies, fertilizer raw material suppliers, and acid processing companies. Downstream, it targets farmers, agricultural cooperatives, and agricultural input dealers, with application methods including broadcasting, drip irrigation, and spraying. The Asian market accounts for over 50% of global demand, while Africa is the fastest-growing region. Future development trends focus on high-efficiency and environmentally friendly ammonium phosphate (such as controlled-release and coated phosphates), regenerated phosphate technology, and precision fertilization driven by digital agriculture. Meanwhile, geopolitical factors will continue to influence phosphate rock exports and raw material prices. The industry's gross profit margin is generally between 20–35%, with high-end products reaching 40%,

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demonstrating strong profit potential and technological barriers.

United States market for Water-Soluble Ammonium Phosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-Soluble Ammonium Phosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-Soluble Ammonium Phosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-Soluble Ammonium Phosphate players cover OCP Group, Nutrien, The Mosaic Company, Yara International ASA, EuroChem Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-Soluble Ammonium Phosphate Industry Forecast” looks at past sales and reviews total world Water-Soluble Ammonium Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Soluble Ammonium Phosphate sales for 2026 through 2032. With Water-Soluble Ammonium Phosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-Soluble Ammonium Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Water-Soluble Ammonium Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Soluble Ammonium Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-Soluble Ammonium Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Soluble Ammonium Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Soluble Ammonium Phosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Soluble Ammonium Phosphate market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Monoammonium Phosphate (MAP)

Diammonium Phosphate (MAP)

### Segmentation by Application Method:

Basal Application

Topdressing

Drip Irrigation

### Segmentation by Solubility:

Highly Water-Soluble

Slow-Release

### Segmentation by Application:

Food Crops

Cash Crops

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OCP Group

Nutrien

The Mosaic Company

Yara International ASA

EuroChem Group

PhosAgro

ICL Group

CF Industries

Coromandel International

Jordan Phosphate Mines

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Paradeep Phosphates

Zuari Agro Chemicals

Fertiberia

PhosCo

Vale Fertilizantes

Sinofert

Wengfu Group

Yuntianhua

Guizhou Kailin

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Soluble Ammonium Phosphate market?

What factors are driving Water-Soluble Ammonium Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Soluble Ammonium Phosphate market opportunities vary by end market size?

How does Water-Soluble Ammonium Phosphate break out by Type, by Application?

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