

# Global Water Saving Sprinkler Nozzles Market Growth 2026-2032

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## Abstracts

The global Water Saving Sprinkler Nozzles market size is predicted to grow from US\$ 1530 million in 2025 to US\$ 2127 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Water-saving sprinkler nozzles are the most critical core component of sprinkler irrigation systems. Their function is to spray pressurized water into the air, dispersing it into fine droplets and evenly distributing it over the irrigated area. Therefore, the structure and manufacturing quality of sprinkler nozzles directly determine the effectiveness of sprinkler irrigation. Sprinkler nozzles can be classified into three categories based on their working pressure: low-pressure, medium-pressure, and high-pressure. Low-pressure sprinkler nozzles operate at 0.1-0.2 MPa with a range of 5-14 meters, exhibiting low droplet impact intensity and are primarily used in nurseries, greenhouses, and flower gardens. Medium-pressure sprinkler nozzles operate at 0.2-0.5 MPa with a range of 14-40 meters, offering the widest range of applications and commonly used in orchards, vegetable gardens, and field crops. High-pressure sprinkler nozzles operate at pressures above 0.5 MPa and have a range exceeding 40 meters, providing a large spray area but with stronger droplet impact, primarily suitable for pastures and other applications where spray quality requirements are lower.

In 2025, global Water Saving Sprinkler Nozzle sales reached approximately 185,691 K Units, with an average global market price of around 6.42 US\$/Unit. Production capacity reached 250,000 K Units, with a gross profit margin of approximately 20%.

At the equipment level, Nelson points out that using flow-controlled nozzles can balance flow, improve irrigation uniformity, and save on water and pumping costs. Netafim also defines sprinkler systems as a precision solution that provides uniform water

distribution, frost protection, and low-cost maintenance under varying terrain, crop, and climate conditions. The second driving force comes from changes in crop structure; orchards, greenhouse agriculture, and high-value cash crops place greater emphasis on small wetting diameters, low drip damage, and controllable spray range. Netafim's SpinNet and GyroNet are developed specifically for greenhouse inverted scenarios and orchard scenarios, respectively. The third driving force is the upgrade of mechanical irrigation systems; center-pivot and translational irrigation increasingly rely on sprinkler/nozzle combinations with higher uniformity, stronger anti-clogging capabilities, and lower manual maintenance.

LP Information, Inc. (LPI) ' newest research report, the "Water Saving Sprinkler Nozzles Industry Forecast" looks at past sales and reviews total world Water Saving Sprinkler Nozzles sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Saving Sprinkler Nozzles sales for 2026 through 2032. With Water Saving Sprinkler Nozzles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water Saving Sprinkler Nozzles industry.

This Insight Report provides a comprehensive analysis of the global Water Saving Sprinkler Nozzles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Saving Sprinkler Nozzles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Saving Sprinkler Nozzles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Saving Sprinkler Nozzles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Saving Sprinkler Nozzles.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Saving Sprinkler Nozzles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-flow Nozzles (Range Below 14m)

Medium-flow Nozzles (Range 14m?40m)

High-flow Nozzles (Range Above 40m)

#### Segmentation by Structure:

Rotary Type

Fixed Type

Orifice Tube Type

#### Segmentation Installation Methods:

Above-ground Type

Buried Type

#### Segmentation by Application:

Commercial

Residential

Agriculture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rain Bird

Nelson Irrigation

Orbia Netafim

Antelco

DIG Corp

Rivulis

TECO Srl

Toro

K-Rain Manufacturing

AZUD

VYR SA

Automat Industries

Tavlit

Elysee Rohrsysteme GmbH

Metzer Group

Hunter Industries (Senninger)

Irritec

Agriplas

Poelsan

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Water Saving Sprinkler Nozzles market?

What factors are driving Water Saving Sprinkler Nozzles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Saving Sprinkler Nozzles market opportunities vary by end market size?

How does Water Saving Sprinkler Nozzles break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Water Saving Sprinkler Nozzles Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Water Saving Sprinkler Nozzles by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Water Saving Sprinkler Nozzles by Country/Region, 2021, 2025 & 2032
- 2.2 Water Saving Sprinkler Nozzles Segment by Type
  - 2.2.1 Low-flow Nozzles (Range Below 14m)
  - 2.2.2 Medium-flow Nozzles (Range 14m?40m)
  - 2.2.3 High-flow Nozzles (Range Above 40m)
  - 2.2.4 Water Saving Sprinkler Nozzles Sales by Type
    - 2.2.4.1 Global Water Saving Sprinkler Nozzles Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Water Saving Sprinkler Nozzles Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Water Saving Sprinkler Nozzles Sale Price by Type (2021-2026)
- 2.3 Water Saving Sprinkler Nozzles Segment by Stucture
  - 2.3.1 Rotary Type
  - 2.3.2 Fixed Type
  - 2.3.3 Orifice Tube Type
  - 2.3.4 Water Saving Sprinkler Nozzles Sales by Stucture
    - 2.3.4.1 Global Water Saving Sprinkler Nozzles Sales Market Share by Stucture (2021-2026)
    - 2.3.4.2 Global Water Saving Sprinkler Nozzles Revenue and Market Share by

## Structure (2021-2026)

### 2.3.4.3 Global Water Saving Sprinkler Nozzles Sale Price by Structure (2021-2026)

## 2.4 Water Saving Sprinkler Nozzles Segment Installation Methods

### 2.4.1 Above-ground Type

### 2.4.2 Buried Type

### 2.4.3 Water Saving Sprinkler Nozzles Sales Installation Methods

#### 2.4.3.1 Global Water Saving Sprinkler Nozzles Sales Market Share Installation Methods (2021-2026)

#### 2.4.3.2 Global Water Saving Sprinkler Nozzles Revenue and Market Share Installation Methods (2021-2026)

#### 2.4.3.3 Global Water Saving Sprinkler Nozzles Sale Price Installation Methods (2021-2026)

## 2.5 Water Saving Sprinkler Nozzles Segment by Application

### 2.5.1 Commercial

### 2.5.2 Residential

### 2.5.3 Agriculture

### 2.5.4 Water Saving Sprinkler Nozzles Sales by Application

#### 2.5.4.1 Global Water Saving Sprinkler Nozzles Sale Market Share by Application (2021-2026)

#### 2.5.4.2 Global Water Saving Sprinkler Nozzles Revenue and Market Share by Application (2021-2026)

#### 2.5.4.3 Global Water Saving Sprinkler Nozzles Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Water Saving Sprinkler Nozzles Breakdown Data by Company

#### 3.1.1 Global Water Saving Sprinkler Nozzles Annual Sales by Company (2021-2026)

#### 3.1.2 Global Water Saving Sprinkler Nozzles Sales Market Share by Company (2021-2026)

### 3.2 Global Water Saving Sprinkler Nozzles Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Water Saving Sprinkler Nozzles Revenue by Company (2021-2026)

#### 3.2.2 Global Water Saving Sprinkler Nozzles Revenue Market Share by Company (2021-2026)

### 3.3 Global Water Saving Sprinkler Nozzles Sale Price by Company

### 3.4 Key Manufacturers Water Saving Sprinkler Nozzles Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Water Saving Sprinkler Nozzles Product Location Distribution

#### 3.4.2 Players Water Saving Sprinkler Nozzles Products Offered

### 3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR WATER SAVING SPRINKLER NOZZLES BY GEOGRAPHIC REGION**

- 4.1 World Historic Water Saving Sprinkler Nozzles Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Water Saving Sprinkler Nozzles Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Water Saving Sprinkler Nozzles Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Water Saving Sprinkler Nozzles Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Water Saving Sprinkler Nozzles Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Water Saving Sprinkler Nozzles Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Water Saving Sprinkler Nozzles Sales Growth
- 4.4 APAC Water Saving Sprinkler Nozzles Sales Growth
- 4.5 Europe Water Saving Sprinkler Nozzles Sales Growth
- 4.6 Middle East & Africa Water Saving Sprinkler Nozzles Sales Growth

## **5 AMERICAS**

- 5.1 Americas Water Saving Sprinkler Nozzles Sales by Country
  - 5.1.1 Americas Water Saving Sprinkler Nozzles Sales by Country (2021-2026)
  - 5.1.2 Americas Water Saving Sprinkler Nozzles Revenue by Country (2021-2026)
- 5.2 Americas Water Saving Sprinkler Nozzles Sales by Type (2021-2026)
- 5.3 Americas Water Saving Sprinkler Nozzles Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

## 6.1 APAC Water Saving Sprinkler Nozzles Sales by Region

6.1.1 APAC Water Saving Sprinkler Nozzles Sales by Region (2021-2026)

6.1.2 APAC Water Saving Sprinkler Nozzles Revenue by Region (2021-2026)

## 6.2 APAC Water Saving Sprinkler Nozzles Sales by Type (2021-2026)

## 6.3 APAC Water Saving Sprinkler Nozzles Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Water Saving Sprinkler Nozzles by Country

7.1.1 Europe Water Saving Sprinkler Nozzles Sales by Country (2021-2026)

7.1.2 Europe Water Saving Sprinkler Nozzles Revenue by Country (2021-2026)

### 7.2 Europe Water Saving Sprinkler Nozzles Sales by Type (2021-2026)

### 7.3 Europe Water Saving Sprinkler Nozzles Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Water Saving Sprinkler Nozzles by Country

8.1.1 Middle East & Africa Water Saving Sprinkler Nozzles Sales by Country (2021-2026)

8.1.2 Middle East & Africa Water Saving Sprinkler Nozzles Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Water Saving Sprinkler Nozzles Sales by Type (2021-2026)

### 8.3 Middle East & Africa Water Saving Sprinkler Nozzles Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Water Saving Sprinkler Nozzles

10.3 Manufacturing Process Analysis of Water Saving Sprinkler Nozzles

10.4 Industry Chain Structure of Water Saving Sprinkler Nozzles

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Water Saving Sprinkler Nozzles Distributors

11.3 Water Saving Sprinkler Nozzles Customer

## **12 WORLD FORECAST REVIEW FOR WATER SAVING SPRINKLER NOZZLES BY GEOGRAPHIC REGION**

12.1 Global Water Saving Sprinkler Nozzles Market Size Forecast by Region

12.1.1 Global Water Saving Sprinkler Nozzles Forecast by Region (2027-2032)

12.1.2 Global Water Saving Sprinkler Nozzles Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Water Saving Sprinkler Nozzles Forecast by Type (2027-2032)

12.7 Global Water Saving Sprinkler Nozzles Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

## 13.1 Rain Bird

### 13.1.1 Rain Bird Company Information

### 13.1.2 Rain Bird Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.1.3 Rain Bird Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.1.4 Rain Bird Main Business Overview

### 13.1.5 Rain Bird Latest Developments

## 13.2 Nelson Irrigation

### 13.2.1 Nelson Irrigation Company Information

### 13.2.2 Nelson Irrigation Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.2.3 Nelson Irrigation Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.2.4 Nelson Irrigation Main Business Overview

### 13.2.5 Nelson Irrigation Latest Developments

## 13.3 Orbia Netafim

### 13.3.1 Orbia Netafim Company Information

### 13.3.2 Orbia Netafim Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.3.3 Orbia Netafim Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.3.4 Orbia Netafim Main Business Overview

### 13.3.5 Orbia Netafim Latest Developments

## 13.4 Antelco

### 13.4.1 Antelco Company Information

### 13.4.2 Antelco Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.4.3 Antelco Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.4.4 Antelco Main Business Overview

### 13.4.5 Antelco Latest Developments

## 13.5 DIG Corp

### 13.5.1 DIG Corp Company Information

### 13.5.2 DIG Corp Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.5.3 DIG Corp Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.5.4 DIG Corp Main Business Overview

### 13.5.5 DIG Corp Latest Developments

## 13.6 Rivulis

- 13.6.1 Rivulis Company Information
- 13.6.2 Rivulis Water Saving Sprinkler Nozzles Product Portfolios and Specifications
- 13.6.3 Rivulis Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Rivulis Main Business Overview
- 13.6.5 Rivulis Latest Developments
- 13.7 TECO Srl
  - 13.7.1 TECO Srl Company Information
  - 13.7.2 TECO Srl Water Saving Sprinkler Nozzles Product Portfolios and Specifications
  - 13.7.3 TECO Srl Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 TECO Srl Main Business Overview
  - 13.7.5 TECO Srl Latest Developments
- 13.8 Toro
  - 13.8.1 Toro Company Information
  - 13.8.2 Toro Water Saving Sprinkler Nozzles Product Portfolios and Specifications
  - 13.8.3 Toro Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Toro Main Business Overview
  - 13.8.5 Toro Latest Developments
- 13.9 K-Rain Manufacturing
  - 13.9.1 K-Rain Manufacturing Company Information
  - 13.9.2 K-Rain Manufacturing Water Saving Sprinkler Nozzles Product Portfolios and Specifications
  - 13.9.3 K-Rain Manufacturing Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 K-Rain Manufacturing Main Business Overview
  - 13.9.5 K-Rain Manufacturing Latest Developments
- 13.10 AZUD
  - 13.10.1 AZUD Company Information
  - 13.10.2 AZUD Water Saving Sprinkler Nozzles Product Portfolios and Specifications
  - 13.10.3 AZUD Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 AZUD Main Business Overview
  - 13.10.5 AZUD Latest Developments
- 13.11 VYR SA
  - 13.11.1 VYR SA Company Information
  - 13.11.2 VYR SA Water Saving Sprinkler Nozzles Product Portfolios and Specifications
  - 13.11.3 VYR SA Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.11.4 VYR SA Main Business Overview

13.11.5 VYR SA Latest Developments

## 13.12 Automat Industries

13.12.1 Automat Industries Company Information

13.12.2 Automat Industries Water Saving Sprinkler Nozzles Product Portfolios and Specifications

13.12.3 Automat Industries Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Automat Industries Main Business Overview

13.12.5 Automat Industries Latest Developments

## 13.13 Tavit

13.13.1 Tavit Company Information

13.13.2 Tavit Water Saving Sprinkler Nozzles Product Portfolios and Specifications

13.13.3 Tavit Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Tavit Main Business Overview

13.13.5 Tavit Latest Developments

## 13.14 Elysee Rohrsysteme GmbH

13.14.1 Elysee Rohrsysteme GmbH Company Information

13.14.2 Elysee Rohrsysteme GmbH Water Saving Sprinkler Nozzles Product Portfolios and Specifications

13.14.3 Elysee Rohrsysteme GmbH Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Elysee Rohrsysteme GmbH Main Business Overview

13.14.5 Elysee Rohrsysteme GmbH Latest Developments

## 13.15 Metzer Group

13.15.1 Metzer Group Company Information

13.15.2 Metzer Group Water Saving Sprinkler Nozzles Product Portfolios and Specifications

13.15.3 Metzer Group Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Metzer Group Main Business Overview

13.15.5 Metzer Group Latest Developments

## 13.16 Hunter Industries (Senninger)

13.16.1 Hunter Industries (Senninger) Company Information

13.16.2 Hunter Industries (Senninger) Water Saving Sprinkler Nozzles Product Portfolios and Specifications

13.16.3 Hunter Industries (Senninger) Water Saving Sprinkler Nozzles Sales,

## Revenue, Price and Gross Margin (2021-2026)

### 13.16.4 Hunter Industries (Senninger) Main Business Overview

### 13.16.5 Hunter Industries (Senninger) Latest Developments

## 13.17 Irritec

### 13.17.1 Irritec Company Information

### 13.17.2 Irritec Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.17.3 Irritec Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross

## Margin (2021-2026)

### 13.17.4 Irritec Main Business Overview

### 13.17.5 Irritec Latest Developments

## 13.18 Agriplas

### 13.18.1 Agriplas Company Information

### 13.18.2 Agriplas Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.18.3 Agriplas Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross

## Margin (2021-2026)

### 13.18.4 Agriplas Main Business Overview

### 13.18.5 Agriplas Latest Developments

## 13.19 Poelsan

### 13.19.1 Poelsan Company Information

### 13.19.2 Poelsan Water Saving Sprinkler Nozzles Product Portfolios and Specifications

### 13.19.3 Poelsan Water Saving Sprinkler Nozzles Sales, Revenue, Price and Gross

## Margin (2021-2026)

### 13.19.4 Poelsan Main Business Overview

### 13.19.5 Poelsan Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Water Saving Sprinkler Nozzles Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Water Saving Sprinkler Nozzles Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low-flow Nozzles (Range Below 14m)

Table 4. Major Players of Medium-flow Nozzles (Range 14m?40m)

Table 5. Major Players of High-flow Nozzles (Range Above 40m)

Table 6. Global Water Saving Sprinkler Nozzles Sales by Type (2021-2026) & (K Units)

Table 7. Global Water Saving Sprinkler Nozzles Sales Market Share by Type (2021-2026)

Table 8. Global Water Saving Sprinkler Nozzles Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Water Saving Sprinkler Nozzles Revenue Market Share by Type (2021-2026)

Table 10. Global Water Saving Sprinkler Nozzles Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Rotary Type

Table 12. Major Players of Fixed Type

Table 13. Major Players of Orifice Tube Type

Table 14. Global Water Saving Sprinkler Nozzles Sales by Stucture (2021-2026) & (K Units)

Table 15. Global Water Saving Sprinkler Nozzles Sales Market Share by Stucture (2021-2026)

Table 16. Global Water Saving Sprinkler Nozzles Revenue by Stucture (2021-2026) & (\$ million)

Table 17. Global Water Saving Sprinkler Nozzles Revenue Market Share by Stucture (2021-2026)

Table 18. Global Water Saving Sprinkler Nozzles Sale Price by Stucture (2021-2026) & (US\$/Unit)

Table 19. Major Players of Above-ground Type

Table 20. Major Players of Buried Type

Table 21. Global Water Saving Sprinkler Nozzles Sales Installation Methods (2021-2026) & (K Units)

Table 22. Global Water Saving Sprinkler Nozzles Sales Market Share Installation Methods (2021-2026)

Table 23. Global Water Saving Sprinkler Nozzles Revenue Installation Methods (2021-2026) & (\$ million)

Table 24. Global Water Saving Sprinkler Nozzles Revenue Market Share Installation Methods (2021-2026)

Table 25. Global Water Saving Sprinkler Nozzles Sale Price Installation Methods (2021-2026) & (US\$/Unit)

Table 26. Global Water Saving Sprinkler Nozzles Sale by Application (2021-2026) & (K Units)

Table 27. Global Water Saving Sprinkler Nozzles Sale Market Share by Application (2021-2026)

Table 28. Global Water Saving Sprinkler Nozzles Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Water Saving Sprinkler Nozzles Revenue Market Share by Application (2021-2026)

Table 30. Global Water Saving Sprinkler Nozzles Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Water Saving Sprinkler Nozzles Sales by Company (2021-2026) & (K Units)

Table 32. Global Water Saving Sprinkler Nozzles Sales Market Share by Company (2021-2026)

Table 33. Global Water Saving Sprinkler Nozzles Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Water Saving Sprinkler Nozzles Revenue Market Share by Company (2021-2026)

Table 35. Global Water Saving Sprinkler Nozzles Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Water Saving Sprinkler Nozzles Producing Area Distribution and Sales Area

Table 37. Players Water Saving Sprinkler Nozzles Products Offered

Table 38. Water Saving Sprinkler Nozzles Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Water Saving Sprinkler Nozzles Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Water Saving Sprinkler Nozzles Sales Market Share Geographic Region (2021-2026)

Table 43. Global Water Saving Sprinkler Nozzles Revenue by Geographic Region (2021-2026) & (\$ millions)

- Table 44. Global Water Saving Sprinkler Nozzles Revenue Market Share by Geographic Region (2021-2026)
- Table 45. Global Water Saving Sprinkler Nozzles Sales by Country/Region (2021-2026) & (K Units)
- Table 46. Global Water Saving Sprinkler Nozzles Sales Market Share by Country/Region (2021-2026)
- Table 47. Global Water Saving Sprinkler Nozzles Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 48. Global Water Saving Sprinkler Nozzles Revenue Market Share by Country/Region (2021-2026)
- Table 49. Americas Water Saving Sprinkler Nozzles Sales by Country (2021-2026) & (K Units)
- Table 50. Americas Water Saving Sprinkler Nozzles Sales Market Share by Country (2021-2026)
- Table 51. Americas Water Saving Sprinkler Nozzles Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Americas Water Saving Sprinkler Nozzles Sales by Type (2021-2026) & (K Units)
- Table 53. Americas Water Saving Sprinkler Nozzles Sales by Application (2021-2026) & (K Units)
- Table 54. APAC Water Saving Sprinkler Nozzles Sales by Region (2021-2026) & (K Units)
- Table 55. APAC Water Saving Sprinkler Nozzles Sales Market Share by Region (2021-2026)
- Table 56. APAC Water Saving Sprinkler Nozzles Revenue by Region (2021-2026) & (\$ millions)
- Table 57. APAC Water Saving Sprinkler Nozzles Sales by Type (2021-2026) & (K Units)
- Table 58. APAC Water Saving Sprinkler Nozzles Sales by Application (2021-2026) & (K Units)
- Table 59. Europe Water Saving Sprinkler Nozzles Sales by Country (2021-2026) & (K Units)
- Table 60. Europe Water Saving Sprinkler Nozzles Revenue by Country (2021-2026) & (\$ millions)
- Table 61. Europe Water Saving Sprinkler Nozzles Sales by Type (2021-2026) & (K Units)
- Table 62. Europe Water Saving Sprinkler Nozzles Sales by Application (2021-2026) & (K Units)
- Table 63. Middle East & Africa Water Saving Sprinkler Nozzles Sales by Country (2021-2026) & (K Units)

|                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------|
| Table 64. Middle East & Africa Water Saving Sprinkler Nozzles Revenue Market Share by Country (2021-2026)             |
| Table 65. Middle East & Africa Water Saving Sprinkler Nozzles Sales by Type (2021-2026) & (K Units)                   |
| Table 66. Middle East & Africa Water Saving Sprinkler Nozzles Sales by Application (2021-2026) & (K Units)            |
| Table 67. Key Market Drivers & Growth Opportunities of Water Saving Sprinkler Nozzles                                 |
| Table 68. Key Market Challenges & Risks of Water Saving Sprinkler Nozzles                                             |
| Table 69. Key Industry Trends of Water Saving Sprinkler Nozzles                                                       |
| Table 70. Water Saving Sprinkler Nozzles Raw Material                                                                 |
| Table 71. Key Suppliers of Raw Materials                                                                              |
| Table 72. Water Saving Sprinkler Nozzles Distributors List                                                            |
| Table 73. Water Saving Sprinkler Nozzles Customer List                                                                |
| Table 74. Global Water Saving Sprinkler Nozzles Sales Forecast by Region (2027-2032) & (K Units)                      |
| Table 75. Global Water Saving Sprinkler Nozzles Revenue Forecast by Region (2027-2032) & (\$ millions)                |
| Table 76. Americas Water Saving Sprinkler Nozzles Sales Forecast by Country (2027-2032) & (K Units)                   |
| Table 77. Americas Water Saving Sprinkler Nozzles Annual Revenue Forecast by Country (2027-2032) & (\$ millions)      |
| Table 78. APAC Water Saving Sprinkler Nozzles Sales Forecast by Region (2027-2032) & (K Units)                        |
| Table 79. APAC Water Saving Sprinkler Nozzles Annual Revenue Forecast by Region (2027-2032) & (\$ millions)           |
| Table 80. Europe Water Saving Sprinkler Nozzles Sales Forecast by Country (2027-2032) & (K Units)                     |
| Table 81. Europe Water Saving Sprinkler Nozzles Revenue Forecast by Country (2027-2032) & (\$ millions)               |
| Table 82. Middle East & Africa Water Saving Sprinkler Nozzles Sales Forecast by Country (2027-2032) & (K Units)       |
| Table 83. Middle East & Africa Water Saving Sprinkler Nozzles Revenue Forecast by Country (2027-2032) & (\$ millions) |
| Table 84. Global Water Saving Sprinkler Nozzles Sales Forecast by Type (2027-2032) & (K Units)                        |
| Table 85. Global Water Saving Sprinkler Nozzles Revenue Forecast by Type (2027-2032) & (\$ millions)                  |
| Table 86. Global Water Saving Sprinkler Nozzles Sales Forecast by Application                                         |

(2027-2032) & (K Units)

Table 87. Global Water Saving Sprinkler Nozzles Revenue Forecast by Application  
(2027-2032) & (\$ millions)

Table 88. Rain Bird Basic Information, Water Saving Sprinkler Nozzles Manufacturing  
Base, Sales Area and Its Competitors

Table 89. Rain Bird Water Saving Sprinkler Nozzles Product Portfolios and  
Specifications

Table 90. Rain Bird Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Rain Bird Main Business

Table 92. Rain Bird Latest Developments

Table 93. Nelson Irrigation Basic Information, Water Saving Sprinkler Nozzles  
Manufacturing Base, Sales Area and Its Competitors

Table 94. Nelson Irrigation Water Saving Sprinkler Nozzles Product Portfolios and  
Specifications

Table 95. Nelson Irrigation Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Nelson Irrigation Main Business

Table 97. Nelson Irrigation Latest Developments

Table 98. Orbia Netafim Basic Information, Water Saving Sprinkler Nozzles  
Manufacturing Base, Sales Area and Its Competitors

Table 99. Orbia Netafim Water Saving Sprinkler Nozzles Product Portfolios and  
Specifications

Table 100. Orbia Netafim Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Orbia Netafim Main Business

Table 102. Orbia Netafim Latest Developments

Table 103. Antelco Basic Information, Water Saving Sprinkler Nozzles Manufacturing  
Base, Sales Area and Its Competitors

Table 104. Antelco Water Saving Sprinkler Nozzles Product Portfolios and  
Specifications

Table 105. Antelco Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Antelco Main Business

Table 107. Antelco Latest Developments

Table 108. DIG Corp Basic Information, Water Saving Sprinkler Nozzles Manufacturing  
Base, Sales Area and Its Competitors

Table 109. DIG Corp Water Saving Sprinkler Nozzles Product Portfolios and  
Specifications

Table 110. DIG Corp Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. DIG Corp Main Business

Table 112. DIG Corp Latest Developments

Table 113. Rivulis Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 114. Rivulis Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 115. Rivulis Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Rivulis Main Business

Table 117. Rivulis Latest Developments

Table 118. TECO Srl Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 119. TECO Srl Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 120. TECO Srl Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. TECO Srl Main Business

Table 122. TECO Srl Latest Developments

Table 123. Toro Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 124. Toro Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 125. Toro Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Toro Main Business

Table 127. Toro Latest Developments

Table 128. K-Rain Manufacturing Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 129. K-Rain Manufacturing Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 130. K-Rain Manufacturing Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. K-Rain Manufacturing Main Business

Table 132. K-Rain Manufacturing Latest Developments

Table 133. AZUD Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 134. AZUD Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 135. AZUD Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. AZUD Main Business

Table 137. AZUD Latest Developments

Table 138. VYR SA Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 139. VYR SA Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 140. VYR SA Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. VYR SA Main Business

Table 142. VYR SA Latest Developments

Table 143. Automat Industries Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 144. Automat Industries Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 145. Automat Industries Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Automat Industries Main Business

Table 147. Automat Industries Latest Developments

Table 148. Tavlit Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 149. Tavlit Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 150. Tavlit Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Tavlit Main Business

Table 152. Tavlit Latest Developments

Table 153. Elysee Rohrsysteme GmbH Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 154. Elysee Rohrsysteme GmbH Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 155. Elysee Rohrsysteme GmbH Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Elysee Rohrsysteme GmbH Main Business

Table 157. Elysee Rohrsysteme GmbH Latest Developments

Table 158. Metzger Group Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 159. Metzger Group Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 160. Metzger Group Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Metzer Group Main Business

Table 162. Metzer Group Latest Developments

Table 163. Hunter Industries (Senninger) Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 164. Hunter Industries (Senninger) Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 165. Hunter Industries (Senninger) Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Hunter Industries (Senninger) Main Business

Table 167. Hunter Industries (Senninger) Latest Developments

Table 168. Irritec Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 169. Irritec Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 170. Irritec Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Irritec Main Business

Table 172. Irritec Latest Developments

Table 173. Agriplas Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 174. Agriplas Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 175. Agriplas Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Agriplas Main Business

Table 177. Agriplas Latest Developments

Table 178. Poelsan Basic Information, Water Saving Sprinkler Nozzles Manufacturing Base, Sales Area and Its Competitors

Table 179. Poelsan Water Saving Sprinkler Nozzles Product Portfolios and Specifications

Table 180. Poelsan Water Saving Sprinkler Nozzles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Poelsan Main Business

Table 182. Poelsan Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Water Saving Sprinkler Nozzles

Figure 2. Water Saving Sprinkler Nozzles Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Water Saving Sprinkler Nozzles Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Water Saving Sprinkler Nozzles Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Water Saving Sprinkler Nozzles Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Water Saving Sprinkler Nozzles Sales Market Share by Country/Region (2025)

Figure 10. Water Saving Sprinkler Nozzles Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Low-flow Nozzles (Range Below 14m)

Figure 12. Product Picture of Medium-flow Nozzles (Range 14m-40m)

Figure 13. Product Picture of High-flow Nozzles (Range Above 40m)

Figure 14. Global Water Saving Sprinkler Nozzles Sales Market Share by Type in 2026

Figure 15. Global Water Saving Sprinkler Nozzles Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Rotary Type

Figure 17. Product Picture of Fixed Type

Figure 18. Product Picture of Orifice Tube Type

Figure 19. Global Water Saving Sprinkler Nozzles Sales Market Share by Structure in 2026

Figure 20. Global Water Saving Sprinkler Nozzles Revenue Market Share by Structure (2021-2026)

Figure 21. Product Picture of Above-ground Type

Figure 22. Product Picture of Buried Type

Figure 23. Global Water Saving Sprinkler Nozzles Sales Market Share Installation Methods in 2026

Figure 24. Global Water Saving Sprinkler Nozzles Revenue Market Share Installation Methods (2021-2026)

Figure 25. Water Saving Sprinkler Nozzles Consumed in Commercial

Figure 26. Global Water Saving Sprinkler Nozzles Market: Commercial (2021-2026) & (K Units)

Figure 27. Water Saving Sprinkler Nozzles Consumed in Residential

Figure 28. Global Water Saving Sprinkler Nozzles Market: Residential (2021-2026) & (K Units)

Figure 29. Water Saving Sprinkler Nozzles Consumed in Agriculture

Figure 30. Global Water Saving Sprinkler Nozzles Market: Agriculture (2021-2026) & (K Units)

Figure 31. Global Water Saving Sprinkler Nozzles Sale Market Share by Application (2025)

Figure 32. Global Water Saving Sprinkler Nozzles Revenue Market Share by Application in 2025

Figure 33. Water Saving Sprinkler Nozzles Sales by Company in 2025 (K Units)

Figure 34. Global Water Saving Sprinkler Nozzles Sales Market Share by Company in 2025

Figure 35. Water Saving Sprinkler Nozzles Revenue by Company in 2025 (\$ millions)

Figure 36. Global Water Saving Sprinkler Nozzles Revenue Market Share by Company in 2025

Figure 37. Global Water Saving Sprinkler Nozzles Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Water Saving Sprinkler Nozzles Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Water Saving Sprinkler Nozzles Sales 2021-2026 (K Units)

Figure 40. Americas Water Saving Sprinkler Nozzles Revenue 2021-2026 (\$ millions)

Figure 41. APAC Water Saving Sprinkler Nozzles Sales 2021-2026 (K Units)

Figure 42. APAC Water Saving Sprinkler Nozzles Revenue 2021-2026 (\$ millions)

Figure 43. Europe Water Saving Sprinkler Nozzles Sales 2021-2026 (K Units)

Figure 44. Europe Water Saving Sprinkler Nozzles Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Water Saving Sprinkler Nozzles Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Water Saving Sprinkler Nozzles Revenue 2021-2026 (\$ millions)

Figure 47. Americas Water Saving Sprinkler Nozzles Sales Market Share by Country in 2025

Figure 48. Americas Water Saving Sprinkler Nozzles Revenue Market Share by Country (2021-2026)

Figure 49. Americas Water Saving Sprinkler Nozzles Sales Market Share by Type (2021-2026)

Figure 50. Americas Water Saving Sprinkler Nozzles Sales Market Share by Application

(2021-2026)

Figure 51. United States Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Water Saving Sprinkler Nozzles Sales Market Share by Region in 2025

Figure 56. APAC Water Saving Sprinkler Nozzles Revenue Market Share by Region (2021-2026)

Figure 57. APAC Water Saving Sprinkler Nozzles Sales Market Share by Type (2021-2026)

Figure 58. APAC Water Saving Sprinkler Nozzles Sales Market Share by Application (2021-2026)

Figure 59. China Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Water Saving Sprinkler Nozzles Sales Market Share by Country in 2025

Figure 67. Europe Water Saving Sprinkler Nozzles Revenue Market Share by Country (2021-2026)

Figure 68. Europe Water Saving Sprinkler Nozzles Sales Market Share by Type (2021-2026)

Figure 69. Europe Water Saving Sprinkler Nozzles Sales Market Share by Application (2021-2026)

Figure 70. Germany Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Water Saving Sprinkler Nozzles Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Water Saving Sprinkler Nozzles Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Water Saving Sprinkler Nozzles Sales Market Share by Application (2021-2026)

Figure 78. Egypt Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Water Saving Sprinkler Nozzles Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Water Saving Sprinkler Nozzles in 2026

Figure 84. Manufacturing Process Analysis of Water Saving Sprinkler Nozzles

Figure 85. Industry Chain Structure of Water Saving Sprinkler Nozzles

Figure 86. Channels of Distribution

Figure 87. Global Water Saving Sprinkler Nozzles Sales Market Forecast by Region (2027-2032)

Figure 88. Global Water Saving Sprinkler Nozzles Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Water Saving Sprinkler Nozzles Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Water Saving Sprinkler Nozzles Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Water Saving Sprinkler Nozzles Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Water Saving Sprinkler Nozzles Revenue Market Share Forecast by Application (2027-2032)

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