

Global Water and Wastewater Screening Machine Market Growth 2026-2032

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Abstracts

The global Water and Wastewater Screening Machine market size is predicted to grow from US\$ 1643 million in 2025 to US\$ 2435 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Water and wastewater screening machines are mechanical screening and solids-removal equipment installed at the inlet of municipal wastewater treatment plants, sewage pumping stations, industrial wastewater treatment facilities, stormwater overflow systems, raw water intakes, cooling water intakes, desalination pretreatment systems and process water reuse facilities. These machines use bar racks, perforated plates, mesh screens, wedge-wire surfaces, rotating drums, traveling bands, step-screen mechanisms, rakes or screw-based structures to allow water to pass through defined openings while retaining plastics, rags, fibers, branches, floatables, coarse suspended solids and other debris. Key specifications include flow capacity, bar spacing or aperture size, screen width, channel width, installation angle, head loss, capture efficiency, cleaning mechanism, material grade, corrosion resistance, automation level, screenings conveying and compacting capability, and long-term operating reliability.

In 2025, the global production of water and wastewater screening machines was 46,500 units, with an average price of US\$36,100 per unit and an average gross profit margin of 30.5%.

Based on our research, water and wastewater screening machines are front-end pretreatment equipment rather than deep purification systems. Their primary role is to remove coarse and fine solids before water enters pumps, valves, pipelines, membranes, biological treatment systems, sedimentation units or downstream process equipment. This makes screening machines the first mechanical protection barrier in

municipal and industrial water treatment. The product category covers coarse screens, fine screens, step screens, rotary drum screens, perforated plate screens, band screens, center-flow screens, screw screens and traveling water screens. Official product materials from leading suppliers show that screening equipment is widely used in wastewater headworks, pumping stations, industrial effluent pretreatment and raw water intake applications.

From the supply side, the global market is shaped by established European and North American water treatment equipment companies, specialized screening technology suppliers, and regional manufacturers in China, India, Japan, South Korea and Taiwan. High-end suppliers focus on large municipal plants, industrial wastewater, membrane pretreatment, raw water intake and integrated screenings washing and compacting systems. Chinese and Indian manufacturers are more active in conventional mechanical bar screens, rotary screens, step screens and standard wastewater pretreatment equipment. The broad vendor pool is large because many environmental equipment companies can supply bar screens as part of packaged treatment systems, but the core formal list should prioritize companies with clear evidence of manufacturing or branding screening equipment.

Demand is supported by municipal wastewater treatment expansion, pump station upgrades, industrial wastewater pretreatment, raw water intake protection and the growing need to protect downstream assets from rags, wipes, plastics and fibrous debris. As membrane bioreactors, water reuse systems and high-standard industrial wastewater projects expand, the front-end screening requirement becomes more precise and more performance-driven. The market is mature, but replacement and upgrade demand remain steady because screens are exposed to harsh operating conditions, corrosion, clogging and wear. Growth is therefore driven less by a single disruptive technology and more by stricter pretreatment requirements, aging infrastructure, higher plant reliability expectations and the move toward lower-maintenance automated screening systems.

LP Information, Inc. (LPI) ' newest research report, the "Water and Wastewater Screening Machine Industry Forecast" looks at past sales and reviews total world Water and Wastewater Screening Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Water and Wastewater Screening Machine sales for 2026 through 2032. With Water and Wastewater Screening Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water and Wastewater Screening Machine industry.

This Insight Report provides a comprehensive analysis of the global Water and Wastewater Screening Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water and Wastewater Screening Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water and Wastewater Screening Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water and Wastewater Screening Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water and Wastewater Screening Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Water and Wastewater Screening Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Bar Screen

Step Screen

Rotary Drum Screen

Band Screen

Perforated Plate Screen

Screw Screen

Other

Segmentation by Screening Aperture:

Above 20mm

6?20mm

1?6mm

Below 1mm

Segmentation by Installation Configuration:

Channel-mounted Screen

Tank-mounted Screen

In-pipe Screen

Other Installation Types

Segmentation by Application:

Municipal Water and Wastewater

Power Generation

Food and Beverage

Pulp and Paper

Textile and Dyeing

Chemical and Petrochemical

Mining and Metallurgy Water Treatment

Desalination and Seawater Intake

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia Water Technologies

Xylem Inc.

ANDRITZ AG

HUBER SE

Sulzer Ltd

Aqseptence Group GmbH

WAMGROUP S.p.A.

Parkson Corporation

WesTech Engineering LLC

Headworks International Inc.

Duperon Corporation

Hydro-Dyne Engineering Inc.

Lakeside Equipment Corporation

Smith & Loveless Inc.

Zima Corporation

Aqualitec Corp.

FSM Frankenberger GmbH & Co. KG

Nordic Water Products AB

SPIRAC Pty Ltd

SEFT S.r.l.

EMO SAS

ESTRUAGUA Water Technology

Toro Equipment S.L.

ShinMaywa Industries Ltd.

Tsurumi Manufacturing Co., Ltd.

Toyo Screen Kogyo Co., Ltd.

Blue Whale Screen Co., Ltd.

Ecoset Co., Ltd.

Chi Shun Machinery Co., Ltd.

Yuan Chang Tsay Industry Co., Ltd.

H+R Environmental Engineering Co., Ltd.

Envifab Equipments Pvt. Ltd.

Euroteck Environmental Pvt. Ltd.

Jyoti Hydrotech Pvt. Ltd.

Auric Techno Services Pvt. Ltd.

K Pack Systems Private Limited

Jiangsu Tianyu Environmental Protection Group Co., Ltd.

Lanshen Group Corp., Ltd.

Jiangsu Rongze Environmental Protection Equipment Co., Ltd.

Wuxi Gongyuan Environmental Equipment Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water and Wastewater Screening Machine market?

What factors are driving Water and Wastewater Screening Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water and Wastewater Screening Machine market opportunities vary by end market size?

How does Water and Wastewater Screening Machine break out by Type, by Application?

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