

# Global Water and Fertilizer Robot Market Growth 2026-2032

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## Abstracts

The global Water and Fertilizer Robot market size is predicted to grow from US\$ 407 million in 2025 to US\$ 701 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Water and fertilizer robots are intelligent agricultural equipment integrating irrigation, fertilization, automatic mixing, variable control, autonomous movement, or intelligent valve control. They utilize soil, weather, and crop sensors to perceive environmental information in real time, and AI algorithms automatically adjust the water-fertilizer ratio, flow rate, concentration, and application timing to achieve precision irrigation, on-demand fertilization, water and fertilizer conservation, and unmanned operation. They are core intelligent equipment for smart agriculture and facility agriculture.

Upstream core components of water and fertilizer robots include soil moisture sensors, EC (electrical conductivity) sensors, pH sensors, weather sensors, controllers, fertilizer pumps, fertilizer mixing tanks, and valve systems. Downstream applications are mainly in farms, cooperatives, agricultural industrial parks, and agricultural companies.

In 2025, global sales of water and fertilizer robots reached 26,000 units, with a production capacity of approximately 32,000 units. The average selling price was US\$16,000 per unit, and the average gross profit margin was 30%-40%.

United States market for Water and Fertilizer Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water and Fertilizer Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water and Fertilizer Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water and Fertilizer Robot players cover Netafim, Rivulis, Toro, Rain Bird, Priva, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Water and Fertilizer Robot Industry Forecast' looks at past sales and reviews total world Water and Fertilizer Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Water and Fertilizer Robot sales for 2026 through 2032. With Water and Fertilizer Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water and Fertilizer Robot industry.

This Insight Report provides a comprehensive analysis of the global Water and Fertilizer Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water and Fertilizer Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water and Fertilizer Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water and Fertilizer Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water and Fertilizer Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Water and Fertilizer Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sprinkler Irrigation Type

## Drip Irrigation Type

### Segmentation by Morphology and Structure:

Fixed

Mobile

Distributed

### Segmentation by Number of Control Channels:

Single Channel

Multi-channel

### Segmentation by Application:

Field Crops

Orchards

Greenhouses

Gardening

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Netafim

Rivulis

Toro

Rain Bird

Priva

Cleverfarm

Argus Controls

Dosatron

DaYu Water-saving

Huawei Water Saving

Runhao Water Conservancy

Shanghai Xuantong Energy

Zoomlion

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Water and Fertilizer Robot market?

What factors are driving Water and Fertilizer Robot market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Water and Fertilizer Robot market opportunities vary by end market size?

How does Water and Fertilizer Robot break out by Type, by Application?

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