

# Global Water-cooled Screw Air Compressor Market Growth 2026-2032

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## Abstracts

The global Water-cooled Screw Air Compressor market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 1776 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global water-cooled screw air compressor production capacity is 58,000 units, with actual production reaching approximately 48,000 units, with an average global market price of around US\$ 25,000 per unit. The market gross margin is mainly 22%-32%. A Water-cooled Screw Air Compressor is a type of rotary positive displacement air compressor that uses intermeshing screw rotors to compress air and a water-based cooling system to dissipate heat generated during compression. Compared with air-cooled systems, water-cooled compressors provide more stable temperature control, higher efficiency under continuous operation, and better performance in high-load industrial environments. These compressors are widely used in manufacturing, petrochemical processing, metallurgy, power generation, automotive production, food processing, and other industries requiring stable and continuous compressed air supply. With advancements in energy efficiency standards and industrial automation, modern water-cooled screw compressors integrate variable speed drives (VSD), intelligent control systems, remote monitoring, and energy recovery modules to enhance overall operational efficiency.

The upstream of the water-cooled screw air compressor industry mainly includes cast iron and steel materials, screw rotor components, electric motors, bearings, cooling systems (heat exchangers, water pumps), control systems, and electronic components. The midstream consists of compressor design, rotor machining, assembly, performance testing, and system integration, representing the core technical value of the industry. The downstream applications cover manufacturing plants, petrochemical facilities,

power stations, automotive factories, pharmaceutical plants, and industrial parks. The industry chain further extends to after-sales services, maintenance contracts, spare parts supply, energy efficiency upgrades, and compressed air system optimization solutions. The industry features moderate technical barriers, strong energy efficiency requirements, and increasing service-based revenue proportion.

The water-cooled screw air compressor market is primarily driven by industrial expansion, energy efficiency upgrades, and continuous production demand. First, manufacturing and heavy industries require stable and uninterrupted compressed air supply, making water-cooled systems more suitable for large-scale and high-load operations. Second, increasingly stringent global energy regulations encourage enterprises to adopt high-efficiency and variable-speed compressor systems to reduce electricity consumption.

In addition, the shift toward intelligent manufacturing and Industry 4.0 promotes the integration of smart controllers and remote monitoring platforms, improving predictive maintenance and operational transparency. Rising electricity costs also push end-users to focus on lifecycle operating costs rather than initial equipment price. Furthermore, energy recovery systems that reuse compression heat provide additional economic benefits, enhancing the overall value proposition of water-cooled screw compressors and supporting steady market growth.

LP Information, Inc. (LPI) ' newest research report, the 'Water-cooled Screw Air Compressor Industry Forecast' looks at past sales and reviews total world Water-cooled Screw Air Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-cooled Screw Air Compressor sales for 2026 through 2032. With Water-cooled Screw Air Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-cooled Screw Air Compressor industry.

This Insight Report provides a comprehensive analysis of the global Water-cooled Screw Air Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-cooled Screw Air Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-cooled Screw Air Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-cooled Screw Air Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-cooled Screw Air Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-cooled Screw Air Compressor market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

- Small Capacity (Below 10 m<sup>3</sup>/min)
- Medium Capacity (10-50 m<sup>3</sup>/min)
- Large Capacity (50-200 m<sup>3</sup>/min)
- Extra-large Capacity (Above 200 m<sup>3</sup>/min)

#### Segmentation by Working Pressure:

- Low Pressure (Below 0.7 MPa)
- Medium Pressure (0.7-1.0 MPa)
- High Pressure (1.0-1.6 MPa)
- Extra-high Pressure (Above 1.6 MPa)

#### Segmentation by Application:

- General Industrial
- Food & Beverage Grade

Medical & Pharmaceutical Grade

Electronics Clean Room

Textile Industry

Automotive Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Ingersoll Rand

Kaeser Kompressoren

Sullair (Hitachi Group)

Gardner Denver

Quincy Compressor

Boge Kompressoren

CompAir (Ingersoll Rand)

Elgi Equipments

Kobelco

Hitachi

Fusheng Industrial

Hanbell Precise Machinery

Kaishan Group

Bolaite

Jaguar Air Compressor

Sollant

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Water-cooled Screw Air Compressor market?

What factors are driving Water-cooled Screw Air Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-cooled Screw Air Compressor market opportunities vary by end market size?

How does Water-cooled Screw Air Compressor break out by Type, by Application?

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