

Global Water-Cooled Permanent Magnet Synchronous Motors Market Growth 2026-2032

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Abstracts

The global Water-Cooled Permanent Magnet Synchronous Motors market size is predicted to grow from US\$ 6197 million in 2025 to US\$ 11112 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A water-cooled permanent magnet synchronous motor is a high-efficiency motor that uses permanent magnets as the excitation source, maintains synchronous rotor speed with the stator's rotating magnetic field, and utilizes a liquid cooling system for heat dissipation. Its core structure consists of a stator, permanent magnet rotor, water-cooled jacket (cooling channels), bearing system, and control and drive device. Compared to traditional air-cooled motors, water-cooled permanent magnet synchronous motors directly remove heat generated during winding and core operation through circulating coolant, significantly improving heat dissipation efficiency and power density, enabling the motor to maintain stable performance under high load, high speed, and continuous operation conditions.

The upstream of the industry chain mainly includes suppliers of rare earth permanent magnet materials (neodymium iron boron, samarium cobalt, etc.), silicon steel sheets, copper materials, aluminum materials, bearings, insulating materials, cooling system components (cooling water jackets, water pumps, heat exchangers), power semiconductor devices (IGBTs, SiC modules), and core components such as encoders and sensors. The midstream consists of companies designing, manufacturing, and integrating water-cooled permanent magnet synchronous motors and their supporting drive control systems, covering the R&D and production of industrial motors, new energy vehicle drive motors, high-speed spindle motors, and marine propulsion motors. The downstream applications are widely used in new energy vehicles, industrial automation equipment, CNC machine tools, robots, fans, water pumps, compressors,

rail transportation, marine propulsion systems, mining machinery, and new energy power generation equipment.

In 2025, global sales of water-cooled permanent magnet synchronous motors reached 10.3 million units, with a production capacity of approximately 15 million units. The average selling price was \$615 per unit, and the average gross profit margin was 20%-30%.

Technological development focuses primarily on high power density, high speed, high efficiency, and intelligent control. Product structures are gradually upgrading from traditional air-cooled permanent magnet motors to water-cooled, oil-cooled, and composite cooling solutions, improving continuous output capacity through optimized cooling channel design and enhanced heat dissipation efficiency. In terms of the motor body, high-performance neodymium iron boron magnets, high-slot full-rate windings, hairpin flat wire windings, and high-speed rotor technology are widely used. In drive control, SiC power devices, advanced vector control algorithms, and intelligent monitoring systems are becoming increasingly prevalent. The trend towards integrated design of motors, electronic controls, and reduction mechanisms will further strengthen in the future, driving electric drive systems towards higher integration levels.

Global energy conservation, emission reduction, and carbon neutrality policies provide long-term impetus for the water-cooled permanent magnet synchronous motor industry. Countries are continuously promoting the replacement of traditional inefficient motors with high-efficiency motors and supporting the development of high-efficiency drive technologies through new energy vehicle subsidies, industrial energy-saving standards, electrified transportation construction, and green manufacturing policies.

Simultaneously, the energy efficiency standards for high-efficiency motors are constantly improving, prompting companies to increase R&D investment and product upgrades. On the other hand, as a core raw material, the supply security and price fluctuations of rare earth permanent magnet materials have also attracted high attention from various countries, prompting companies in the industrial chain to strengthen supply chain layout and material substitution research.

LP Information, Inc. (LPI) ' newest research report, the "Water-Cooled Permanent Magnet Synchronous Motors Industry Forecast" looks at past sales and reviews total world Water-Cooled Permanent Magnet Synchronous Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Cooled Permanent Magnet Synchronous Motors sales for 2026 through 2032. With Water-Cooled Permanent Magnet Synchronous Motors sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-Cooled Permanent Magnet Synchronous Motors industry.

This Insight Report provides a comprehensive analysis of the global Water-Cooled Permanent Magnet Synchronous Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Cooled Permanent Magnet Synchronous Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-Cooled Permanent Magnet Synchronous Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Cooled Permanent Magnet Synchronous Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Cooled Permanent Magnet Synchronous Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Cooled Permanent Magnet Synchronous Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Surface Type

Built-In Type

Segmentation by Power:

?50 kW

50?200 kW

200?1000 kW

?1000 kW

Segmentation by Voltage:

?690V

690V?10kV

?10kV

Segmentation by Application:

New Energy Vehicles

Industrial Automation

CNC Machine Tools

Compressor Equipment

Pumps and Fans

Rail Transit

Marine Ships

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Mitsubishi Electric

HITACHI

Nidec

Bosch

MEIDENSHA

AVL

CONTINENTAL

ALSTOM

TOSHIBA

Parker

Baumüller

Delta Electronics

Wolong Electric Drive

Dayang Electric

Dongfang Electric

Langgao Electric

CATL

WEG

Yaskawa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Cooled Permanent Magnet Synchronous Motors market?

What factors are driving Water-Cooled Permanent Magnet Synchronous Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Cooled Permanent Magnet Synchronous Motors market opportunities vary by end market size?

How does Water-Cooled Permanent Magnet Synchronous Motors break out by Type, by Application?

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