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Global Water-Cooled Open Chiller Market Growth 2026-2032

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Abstracts

The global Water-Cooled Open Chiller market size is predicted to grow from US$ 847 million in 2025 to US$ 1024 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

A water-cooled open chiller is a refrigeration device that uses water as a cooling medium. Its core feature is the open circulation system design. This type of chiller is usually composed of core components such as a compressor, evaporator, condenser, and expansion valve, but the water system of the evaporator and condenser is not completely closed, and water circulation is required through auxiliary equipment such as an external water tank and a water pump. Its working principle is that the refrigerant absorbs heat from the water in the evaporator, and then releases the heat to the external cooling water (such as cooling tower circulating water) in the condenser after being pressurized by the compressor, thereby achieving continuous cooling. Compared with a closed system, an open chiller has a simpler structure, low initial investment, and convenient maintenance, but its energy efficiency is relatively low and it relies on external water quality management. Its advantage is that it can flexibly adapt to complex working conditions, but affected by environmental protection and energy efficiency policies, some markets are gradually being replaced by high-efficiency closed or variable frequency models.

United States market for Water-Cooled Open Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-Cooled Open Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Water-Cooled Open Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-Cooled Open Chiller players cover Johnson Controls, Mitsubshi, Daikin, Trane, Parker Hannifin, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-Cooled Open Chiller Industry Forecast” looks at past sales and reviews total world Water-Cooled Open Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Cooled Open Chiller sales for 2026 through 2032. With Water-Cooled Open Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-Cooled Open Chiller industry.

This Insight Report provides a comprehensive analysis of the global Water-Cooled Open Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Cooled Open Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-Cooled Open Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Cooled Open Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Cooled Open Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Cooled Open Chiller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Vortex Chiller

Screw Chiller

Piston Chiller

Segmentation by Application:

Chemicals

Pharmaceuticals

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Johnson Controls
- Mitsubshi

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Daikin

Trane

Parker Hannifin

Dunham Bush

Dimplex Thermal Solutions

Orion Machinery

Dongyuejin Refrigeration Machine

Jiuzhou Tongcheng Technology

Jinbaoyuan Refrigeration Equipment

Toyocool Refrigeration Equipment

Shenchuangyi Refrigeration Equipment

Keernai Technology

Da Teng Refrigeration Equipment

Tengfei Refrigeration Machinery

Haoyi Refrigeration

GAMACE Refrigeration Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Cooled Open Chiller market?

What factors are driving Water-Cooled Open Chiller market growth, globally and

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by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Cooled Open Chiller market opportunities vary by end market size?

How does Water-Cooled Open Chiller break out by Type, by Application?

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