

Global Water-cooled Laser Power Meter Market Growth 2026-2032

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Abstracts

The global Water-cooled Laser Power Meter market size is predicted to grow from US\$ 41.09 million in 2025 to US\$ 64.73 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales of Water-cooled Laser Power Meter were approximately 12,000 sets, with an average global selling price of around US\$3,500 per set. The gross margin of major manufacturers in the industry was approximately 35%-50%.

Water-cooled Laser Power Meter is a testing instrument used to measure the output power of high-power laser. It is typically composed of a water-cooled thermopile or calorimetric sensor, absorber, cooling water channel, signal acquisition module, and display/control unit. Its core principle is to convert incident laser energy into heat, detect temperature rise or heat flow variation through the sensor, and then convert it into a laser power value. Compared with air-cooled or naturally cooled power meter, Water-cooled Laser Power Meter has higher power handling capacity and better thermal stability, making it suitable for continuous measurement of kilowatt-level and above industrial laser.

The upstream supply chain of Water-cooled Laser Power Meter mainly includes thermopile chip, absorption coating, metal heat dissipation structure, water-cooling interface, temperature sensor, signal processing circuit, and display module. The midstream segment consists of laser power measurement instrument manufacturer, with key control points including absorptance, response time, measurement accuracy, cooling efficiency, and long-term stability. Downstream applications mainly include industrial laser processing, laser manufacturing, metrology and testing, semiconductor and electronic manufacturing, and medical laser equipment, where the product is used

for laser factory inspection, equipment maintenance, power calibration, and process stability monitoring.

United States market for Water-cooled Laser Power Meter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-cooled Laser Power Meter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-cooled Laser Power Meter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-cooled Laser Power Meter players cover Coherent, MKS Instruments, Gentec-EO, LaserPoint, Shenzhen Caihuang Thermoelectricity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Water-cooled Laser Power Meter Industry Forecast" looks at past sales and reviews total world Water-cooled Laser Power Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-cooled Laser Power Meter sales for 2026 through 2032. With Water-cooled Laser Power Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-cooled Laser Power Meter industry.

This Insight Report provides a comprehensive analysis of the global Water-cooled Laser Power Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-cooled Laser Power Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-cooled Laser Power Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-cooled Laser Power Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-cooled Laser Power Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-cooled Laser Power Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thermopile Type

Calorimetric Type

Segmentation by Rated Measurement Power:

Medium Power (100W-1kW)

High Power (1kW-10kW)

Ultra-high Power (Above 10kW)

Segmentation by Application:

Industrial Laser Processing

Laser Manufacturing

Metrology and Testing

Semiconductor and Electronic Manufacturing

Medical Laser Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coherent

MKS Instruments

Gentec-EO

LaserPoint

Shenzhen Caihuang Thermoelectricity

Sintec Optronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-cooled Laser Power Meter market?

What factors are driving Water-cooled Laser Power Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-cooled Laser Power Meter market opportunities vary by end market size?

How does Water-cooled Laser Power Meter break out by Type, by Application?

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