

Global Water-cooled Handheld Laser Welding Machine Market Growth 2026-2032

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Abstracts

The global Water-cooled Handheld Laser Welding Machine market size is predicted to grow from US\$ 521 million in 2025 to US\$ 820 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Water-cooled Handheld Laser Welding Machine production reached approximately 24k units , with an average global market price of around US\$22k per unit.

A water-cooled handheld laser welding machine is a portable welding system centered on a fiber laser source, equipped with a circulating water cooling system to efficiently dissipate heat from the laser and critical optical components. It uses a handheld welding gun for flexible operation and enables long-duration, high-power (typically 1500W-3000W) continuous welding. Compared to air-cooled systems, it offers superior thermal management, higher duty cycles, and more stable beam quality, making it suitable for heavy-duty industrial applications and thick metal processing.

Upstream of the water-cooled handheld laser welding machine industry includes key component suppliers such as fiber laser manufacturers (e.g., IPG Photonics, Raycus, MAX), optical components (lenses, mirrors), control systems, power modules, and water cooling units. The midstream consists of equipment integrators that assemble and optimize complete welding systems. Downstream applications span sheet metal fabrication, automotive manufacturing (e.g., body structures), home appliances, construction machinery, rail transit, and new energy equipment. The industry structure follows a typical 'core laser source + system integration + application-driven demand' model.

The market for water-cooled handheld laser welding machines is currently in a rapid adoption phase, driven by manufacturing automation upgrades and the replacement of traditional welding methods such as TIG and arc welding. Demand is expanding across sheet metal processing, automotive, and new energy sectors. Key trends include higher power levels, multifunctional integration (welding, cutting, cleaning), and increasing intelligence, while declining equipment costs are accelerating adoption. However, the market faces challenges such as intensifying competition, product homogenization, and higher requirements for safety and technical expertise. Overall, the industry remains in a growth stage driven by technological advancement and cost reduction.

LP Information, Inc. (LPI) ' newest research report, the "Water-cooled Handheld Laser Welding Machine Industry Forecast" looks at past sales and reviews total world Water-cooled Handheld Laser Welding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-cooled Handheld Laser Welding Machine sales for 2026 through 2032. With Water-cooled Handheld Laser Welding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-cooled Handheld Laser Welding Machine industry.

This Insight Report provides a comprehensive analysis of the global Water-cooled Handheld Laser Welding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-cooled Handheld Laser Welding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-cooled Handheld Laser Welding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-cooled Handheld Laser Welding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-cooled Handheld Laser Welding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-cooled Handheld Laser Welding Machine market by product

type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1000W

1500W

2000W

3000W

Others

Segmentation by Functional Integration Level:

Single-Function Type

Three-in-one

Four-in-one

Segmentation by Structure:

Modular

Integrated

Segmentation by Application:

Home Appliances

Medical Industry

Electronic Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STAHLWERK

Lasermach

IPG Photonics

Miller Welders

Blue LaserTools

Han's Laser

Chutian Laser

Morn Laser

Senfeng Laser

HGTECH

Haiwei Laser

Optic Laser

HSG Laser

Penta Laser

Chaomi Laser

GW LASER

PES Laser

Junyi Laser

BAISHENG Laser

Megmeet

Sichuang Laser

Chanxan Laser

Herolaser

Hugong Electric

Reci Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-cooled Handheld Laser Welding Machine market?

What factors are driving Water-cooled Handheld Laser Welding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-cooled Handheld Laser Welding Machine market opportunities vary by end market size?

How does Water-cooled Handheld Laser Welding Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Water-cooled Handheld Laser Welding Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Water-cooled Handheld Laser Welding Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Water-cooled Handheld Laser Welding Machine by Country/Region, 2021, 2025 & 2032

2.2 Water-cooled Handheld Laser Welding Machine Segment by Type

- 2.2.1 1000W
- 2.2.2 1500W
- 2.2.3 2000W
- 2.2.4 3000W
- 2.2.5 Others
- 2.2.6 Water-cooled Handheld Laser Welding Machine Sales by Type
 - 2.2.6.1 Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Water-cooled Handheld Laser Welding Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Water-cooled Handheld Laser Welding Machine Sale Price by Type (2021-2026)

2.3 Water-cooled Handheld Laser Welding Machine Segment by Functional Integration Level

- 2.3.1 Single-Function Type
- 2.3.2 Three-in-one
- 2.3.3 Four-in-one

2.3.4 Water-cooled Handheld Laser Welding Machine Sales by Functional Integration Level

2.3.4.1 Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Functional Integration Level (2021-2026)

2.3.4.2 Global Water-cooled Handheld Laser Welding Machine Revenue and Market Share by Functional Integration Level (2021-2026)

2.3.4.3 Global Water-cooled Handheld Laser Welding Machine Sale Price by Functional Integration Level (2021-2026)

2.4 Water-cooled Handheld Laser Welding Machine Segment by Structure

2.4.1 Modular

2.4.2 Integrated

2.4.3 Water-cooled Handheld Laser Welding Machine Sales by Structure

2.4.3.1 Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Structure (2021-2026)

2.4.3.2 Global Water-cooled Handheld Laser Welding Machine Revenue and Market Share by Structure (2021-2026)

2.4.3.3 Global Water-cooled Handheld Laser Welding Machine Sale Price by Structure (2021-2026)

2.5 Water-cooled Handheld Laser Welding Machine Segment by Application

2.5.1 Home Appliances

2.5.2 Medical Industry

2.5.3 Electronic Industry

2.5.4 Others

2.5.5 Water-cooled Handheld Laser Welding Machine Sales by Application

2.5.5.1 Global Water-cooled Handheld Laser Welding Machine Sale Market Share by Application (2021-2026)

2.5.5.2 Global Water-cooled Handheld Laser Welding Machine Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Water-cooled Handheld Laser Welding Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Water-cooled Handheld Laser Welding Machine Breakdown Data by Company

3.1.1 Global Water-cooled Handheld Laser Welding Machine Annual Sales by Company (2021-2026)

3.1.2 Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Company (2021-2026)

3.2 Global Water-cooled Handheld Laser Welding Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Water-cooled Handheld Laser Welding Machine Revenue by Company (2021-2026)

3.2.2 Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Company (2021-2026)

3.3 Global Water-cooled Handheld Laser Welding Machine Sale Price by Company

3.4 Key Manufacturers Water-cooled Handheld Laser Welding Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Water-cooled Handheld Laser Welding Machine Product Location Distribution

3.4.2 Players Water-cooled Handheld Laser Welding Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WATER-COOLED HANDHELD LASER WELDING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Water-cooled Handheld Laser Welding Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Water-cooled Handheld Laser Welding Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Water-cooled Handheld Laser Welding Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Water-cooled Handheld Laser Welding Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Water-cooled Handheld Laser Welding Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Water-cooled Handheld Laser Welding Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Water-cooled Handheld Laser Welding Machine Sales Growth

4.4 APAC Water-cooled Handheld Laser Welding Machine Sales Growth

4.5 Europe Water-cooled Handheld Laser Welding Machine Sales Growth

4.6 Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales Growth

5 AMERICAS

5.1 Americas Water-cooled Handheld Laser Welding Machine Sales by Country

5.1.1 Americas Water-cooled Handheld Laser Welding Machine Sales by Country
(2021-2026)

5.1.2 Americas Water-cooled Handheld Laser Welding Machine Revenue by Country
(2021-2026)

5.2 Americas Water-cooled Handheld Laser Welding Machine Sales by Type
(2021-2026)

5.3 Americas Water-cooled Handheld Laser Welding Machine Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Water-cooled Handheld Laser Welding Machine Sales by Region

6.1.1 APAC Water-cooled Handheld Laser Welding Machine Sales by Region
(2021-2026)

6.1.2 APAC Water-cooled Handheld Laser Welding Machine Revenue by Region
(2021-2026)

6.2 APAC Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026)

6.3 APAC Water-cooled Handheld Laser Welding Machine Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Water-cooled Handheld Laser Welding Machine by Country

7.1.1 Europe Water-cooled Handheld Laser Welding Machine Sales by Country
(2021-2026)

7.1.2 Europe Water-cooled Handheld Laser Welding Machine Revenue by Country

(2021-2026)

7.2 Europe Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026)

7.3 Europe Water-cooled Handheld Laser Welding Machine Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Water-cooled Handheld Laser Welding Machine by Country

8.1.1 Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Water-cooled Handheld Laser Welding Machine Revenue
by Country (2021-2026)

8.2 Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales by Type
(2021-2026)

8.3 Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Water-cooled Handheld Laser Welding
Machine

10.3 Manufacturing Process Analysis of Water-cooled Handheld Laser Welding

Machine

10.4 Industry Chain Structure of Water-cooled Handheld Laser Welding Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Water-cooled Handheld Laser Welding Machine Distributors

11.3 Water-cooled Handheld Laser Welding Machine Customer

12 WORLD FORECAST REVIEW FOR WATER-COOLED HANDHELD LASER WELDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Water-cooled Handheld Laser Welding Machine Market Size Forecast by Region

12.1.1 Global Water-cooled Handheld Laser Welding Machine Forecast by Region (2027-2032)

12.1.2 Global Water-cooled Handheld Laser Welding Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Water-cooled Handheld Laser Welding Machine Forecast by Type (2027-2032)

12.7 Global Water-cooled Handheld Laser Welding Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 STAHLWERK

13.1.1 STAHLWERK Company Information

13.1.2 STAHLWERK Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.1.3 STAHLWERK Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 STAHLWERK Main Business Overview

13.1.5 STAHLWERK Latest Developments

13.2 Lasermach

13.2.1 Lasermach Company Information

13.2.2 Lasermach Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.2.3 Lasermach Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lasermach Main Business Overview

13.2.5 Lasermach Latest Developments

13.3 IPG Photonics

13.3.1 IPG Photonics Company Information

13.3.2 IPG Photonics Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.3.3 IPG Photonics Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 IPG Photonics Main Business Overview

13.3.5 IPG Photonics Latest Developments

13.4 Miller Welders

13.4.1 Miller Welders Company Information

13.4.2 Miller Welders Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.4.3 Miller Welders Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Miller Welders Main Business Overview

13.4.5 Miller Welders Latest Developments

13.5 Blue LaserTools

13.5.1 Blue LaserTools Company Information

13.5.2 Blue LaserTools Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.5.3 Blue LaserTools Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Blue LaserTools Main Business Overview

13.5.5 Blue LaserTools Latest Developments

13.6 Han's Laser

13.6.1 Han's Laser Company Information

13.6.2 Han's Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.6.3 Han's Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Han's Laser Main Business Overview

- 13.6.5 Han's Laser Latest Developments
- 13.7 Chutian Laser
 - 13.7.1 Chutian Laser Company Information
 - 13.7.2 Chutian Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.7.3 Chutian Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Chutian Laser Main Business Overview
 - 13.7.5 Chutian Laser Latest Developments
- 13.8 Morn Laser
 - 13.8.1 Morn Laser Company Information
 - 13.8.2 Morn Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.8.3 Morn Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Morn Laser Main Business Overview
 - 13.8.5 Morn Laser Latest Developments
- 13.9 Senfeng Laser
 - 13.9.1 Senfeng Laser Company Information
 - 13.9.2 Senfeng Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.9.3 Senfeng Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Senfeng Laser Main Business Overview
 - 13.9.5 Senfeng Laser Latest Developments
- 13.10 HGTECH
 - 13.10.1 HGTECH Company Information
 - 13.10.2 HGTECH Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.10.3 HGTECH Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 HGTECH Main Business Overview
 - 13.10.5 HGTECH Latest Developments
- 13.11 Haiwei Laser
 - 13.11.1 Haiwei Laser Company Information
 - 13.11.2 Haiwei Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.11.3 Haiwei Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Haiwei Laser Main Business Overview
- 13.11.5 Haiwei Laser Latest Developments
- 13.12 Optic Laser
 - 13.12.1 Optic Laser Company Information
 - 13.12.2 Optic Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.12.3 Optic Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Optic Laser Main Business Overview
 - 13.12.5 Optic Laser Latest Developments
- 13.13 HSG Laser
 - 13.13.1 HSG Laser Company Information
 - 13.13.2 HSG Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.13.3 HSG Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 HSG Laser Main Business Overview
 - 13.13.5 HSG Laser Latest Developments
- 13.14 Penta Laser
 - 13.14.1 Penta Laser Company Information
 - 13.14.2 Penta Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.14.3 Penta Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Penta Laser Main Business Overview
 - 13.14.5 Penta Laser Latest Developments
- 13.15 Chaomi Laser
 - 13.15.1 Chaomi Laser Company Information
 - 13.15.2 Chaomi Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.15.3 Chaomi Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Chaomi Laser Main Business Overview
 - 13.15.5 Chaomi Laser Latest Developments
- 13.16 GW LASER
 - 13.16.1 GW LASER Company Information
 - 13.16.2 GW LASER Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications
 - 13.16.3 GW LASER Water-cooled Handheld Laser Welding Machine Sales, Revenue,

Price and Gross Margin (2021-2026)

13.16.4 GW LASER Main Business Overview

13.16.5 GW LASER Latest Developments

13.17 PES Laser

13.17.1 PES Laser Company Information

13.17.2 PES Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.17.3 PES Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 PES Laser Main Business Overview

13.17.5 PES Laser Latest Developments

13.18 Junyi Laser

13.18.1 Junyi Laser Company Information

13.18.2 Junyi Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.18.3 Junyi Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Junyi Laser Main Business Overview

13.18.5 Junyi Laser Latest Developments

13.19 BAISHENG Laser

13.19.1 BAISHENG Laser Company Information

13.19.2 BAISHENG Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.19.3 BAISHENG Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 BAISHENG Laser Main Business Overview

13.19.5 BAISHENG Laser Latest Developments

13.20 Megmeet

13.20.1 Megmeet Company Information

13.20.2 Megmeet Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.20.3 Megmeet Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Megmeet Main Business Overview

13.20.5 Megmeet Latest Developments

13.21 Sichuang Laser

13.21.1 Sichuang Laser Company Information

13.21.2 Sichuang Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.21.3 Sichuang Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Sichuang Laser Main Business Overview

13.21.5 Sichuang Laser Latest Developments

13.22 Chanxan Laser

13.22.1 Chanxan Laser Company Information

13.22.2 Chanxan Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.22.3 Chanxan Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Chanxan Laser Main Business Overview

13.22.5 Chanxan Laser Latest Developments

13.23 Herolaser

13.23.1 Herolaser Company Information

13.23.2 Herolaser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.23.3 Herolaser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Herolaser Main Business Overview

13.23.5 Herolaser Latest Developments

13.24 Hugong Electric

13.24.1 Hugong Electric Company Information

13.24.2 Hugong Electric Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.24.3 Hugong Electric Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Hugong Electric Main Business Overview

13.24.5 Hugong Electric Latest Developments

13.25 Reci Laser

13.25.1 Reci Laser Company Information

13.25.2 Reci Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

13.25.3 Reci Laser Water-cooled Handheld Laser Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Reci Laser Main Business Overview

13.25.5 Reci Laser Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Water-cooled Handheld Laser Welding Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Water-cooled Handheld Laser Welding Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 1000W

Table 4. Major Players of 1500W

Table 5. Major Players of 2000W

Table 6. Major Players of 3000W

Table 7. Major Players of Others

Table 8. Global Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026) & (K Units)

Table 9. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Type (2021-2026)

Table 10. Global Water-cooled Handheld Laser Welding Machine Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Type (2021-2026)

Table 12. Global Water-cooled Handheld Laser Welding Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Single-Function Type

Table 14. Major Players of Three-in-one

Table 15. Major Players of Four-in-one

Table 16. Global Water-cooled Handheld Laser Welding Machine Sales by Functional Integration Level (2021-2026) & (K Units)

Table 17. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Functional Integration Level (2021-2026)

Table 18. Global Water-cooled Handheld Laser Welding Machine Revenue by Functional Integration Level (2021-2026) & (\$ million)

Table 19. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Functional Integration Level (2021-2026)

Table 20. Global Water-cooled Handheld Laser Welding Machine Sale Price by Functional Integration Level (2021-2026) & (US\$/Unit)

Table 21. Major Players of Modular

Table 22. Major Players of Integrated

Table 23. Global Water-cooled Handheld Laser Welding Machine Sales by Structure

(2021-2026) & (K Units)

Table 24. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Structure (2021-2026)

Table 25. Global Water-cooled Handheld Laser Welding Machine Revenue by Structure (2021-2026) & (\$ million)

Table 26. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Structure (2021-2026)

Table 27. Global Water-cooled Handheld Laser Welding Machine Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 28. Global Water-cooled Handheld Laser Welding Machine Sale by Application (2021-2026) & (K Units)

Table 29. Global Water-cooled Handheld Laser Welding Machine Sale Market Share by Application (2021-2026)

Table 30. Global Water-cooled Handheld Laser Welding Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Water-cooled Handheld Laser Welding Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Water-cooled Handheld Laser Welding Machine Sales by Company (2021-2026) & (K Units)

Table 34. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Company (2021-2026)

Table 35. Global Water-cooled Handheld Laser Welding Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Water-cooled Handheld Laser Welding Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Water-cooled Handheld Laser Welding Machine Producing Area Distribution and Sales Area

Table 39. Players Water-cooled Handheld Laser Welding Machine Products Offered

Table 40. Water-cooled Handheld Laser Welding Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Water-cooled Handheld Laser Welding Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Water-cooled Handheld Laser Welding Machine Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Water-cooled Handheld Laser Welding Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Water-cooled Handheld Laser Welding Machine Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Water-cooled Handheld Laser Welding Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Water-cooled Handheld Laser Welding Machine Sales by Country (2021-2026) & (K Units)

Table 52. Americas Water-cooled Handheld Laser Welding Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Water-cooled Handheld Laser Welding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026) & (K Units)

Table 55. Americas Water-cooled Handheld Laser Welding Machine Sales by Application (2021-2026) & (K Units)

Table 56. APAC Water-cooled Handheld Laser Welding Machine Sales by Region (2021-2026) & (K Units)

Table 57. APAC Water-cooled Handheld Laser Welding Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Water-cooled Handheld Laser Welding Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026) & (K Units)

Table 60. APAC Water-cooled Handheld Laser Welding Machine Sales by Application (2021-2026) & (K Units)

Table 61. Europe Water-cooled Handheld Laser Welding Machine Sales by Country (2021-2026) & (K Units)

Table 62. Europe Water-cooled Handheld Laser Welding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026) & (K Units)

Table 64. Europe Water-cooled Handheld Laser Welding Machine Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Water-cooled Handheld Laser Welding Machine Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Water-cooled Handheld Laser Welding Machine

Table 70. Key Market Challenges & Risks of Water-cooled Handheld Laser Welding Machine

Table 71. Key Industry Trends of Water-cooled Handheld Laser Welding Machine

Table 72. Water-cooled Handheld Laser Welding Machine Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Water-cooled Handheld Laser Welding Machine Distributors List

Table 75. Water-cooled Handheld Laser Welding Machine Customer List

Table 76. Global Water-cooled Handheld Laser Welding Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Water-cooled Handheld Laser Welding Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Water-cooled Handheld Laser Welding Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Water-cooled Handheld Laser Welding Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Water-cooled Handheld Laser Welding Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Water-cooled Handheld Laser Welding Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Water-cooled Handheld Laser Welding Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Water-cooled Handheld Laser Welding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Water-cooled Handheld Laser Welding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Water-cooled Handheld Laser Welding Machine Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Water-cooled Handheld Laser Welding Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Water-cooled Handheld Laser Welding Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Water-cooled Handheld Laser Welding Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. STAHLWERK Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. STAHLWERK Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 92. STAHLWERK Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. STAHLWERK Main Business

Table 94. STAHLWERK Latest Developments

Table 95. Lasermach Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. Lasermach Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 97. Lasermach Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Lasermach Main Business

Table 99. Lasermach Latest Developments

Table 100. IPG Photonics Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. IPG Photonics Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 102. IPG Photonics Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. IPG Photonics Main Business

Table 104. IPG Photonics Latest Developments

Table 105. Miller Welders Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Miller Welders Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 107. Miller Welders Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Miller Welders Main Business

Table 109. Miller Welders Latest Developments

Table 110. Blue LaserTools Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. Blue LaserTools Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 112. Blue LaserTools Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Blue LaserTools Main Business

Table 114. Blue LaserTools Latest Developments

Table 115. Han's Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. Han's Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 117. Han's Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Han's Laser Main Business

Table 119. Han's Laser Latest Developments

Table 120. Chutian Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. Chutian Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 122. Chutian Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Chutian Laser Main Business

Table 124. Chutian Laser Latest Developments

Table 125. Morn Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. Morn Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 127. Morn Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Morn Laser Main Business

Table 129. Morn Laser Latest Developments

Table 130. Senfeng Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. Senfeng Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 132. Senfeng Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Senfeng Laser Main Business

Table 134. Senfeng Laser Latest Developments

Table 135. HGTECH Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 136. HGTECH Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 137. HGTECH Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. HGTECH Main Business

Table 139. HGTECH Latest Developments

Table 140. Haiwei Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 141. Haiwei Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 142. Haiwei Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Haiwei Laser Main Business

Table 144. Haiwei Laser Latest Developments

Table 145. Optic Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 146. Optic Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 147. Optic Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Optic Laser Main Business

Table 149. Optic Laser Latest Developments

Table 150. HSG Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 151. HSG Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 152. HSG Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. HSG Laser Main Business

Table 154. HSG Laser Latest Developments

Table 155. Penta Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 156. Penta Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 157. Penta Laser Water-cooled Handheld Laser Welding Machine Sales (K

Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Penta Laser Main Business

Table 159. Penta Laser Latest Developments

Table 160. Chaomi Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 161. Chaomi Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 162. Chaomi Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Chaomi Laser Main Business

Table 164. Chaomi Laser Latest Developments

Table 165. GW LASER Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 166. GW LASER Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 167. GW LASER Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. GW LASER Main Business

Table 169. GW LASER Latest Developments

Table 170. PES Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 171. PES Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 172. PES Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. PES Laser Main Business

Table 174. PES Laser Latest Developments

Table 175. Junyi Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 176. Junyi Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 177. Junyi Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Junyi Laser Main Business

Table 179. Junyi Laser Latest Developments

Table 180. BAISHENG Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 181. BAISHENG Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 182. BAISHENG Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. BAISHENG Laser Main Business

Table 184. BAISHENG Laser Latest Developments

Table 185. Megmeet Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 186. Megmeet Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 187. Megmeet Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Megmeet Main Business

Table 189. Megmeet Latest Developments

Table 190. Sichuang Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 191. Sichuang Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 192. Sichuang Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Sichuang Laser Main Business

Table 194. Sichuang Laser Latest Developments

Table 195. Chanxan Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 196. Chanxan Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 197. Chanxan Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Chanxan Laser Main Business

Table 199. Chanxan Laser Latest Developments

Table 200. Herolaser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 201. Herolaser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 202. Herolaser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Herolaser Main Business

Table 204. Herolaser Latest Developments

Table 205. Hugong Electric Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 206. Hugong Electric Water-cooled Handheld Laser Welding Machine Product

Portfolios and Specifications

Table 207. Hugong Electric Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Hugong Electric Main Business

Table 209. Hugong Electric Latest Developments

Table 210. Reci Laser Basic Information, Water-cooled Handheld Laser Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 211. Reci Laser Water-cooled Handheld Laser Welding Machine Product Portfolios and Specifications

Table 212. Reci Laser Water-cooled Handheld Laser Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Reci Laser Main Business

Table 214. Reci Laser Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Water-cooled Handheld Laser Welding Machine
- Figure 2. Water-cooled Handheld Laser Welding Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Water-cooled Handheld Laser Welding Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Water-cooled Handheld Laser Welding Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Water-cooled Handheld Laser Welding Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Water-cooled Handheld Laser Welding Machine Sales Market Share by Country/Region (2025)
- Figure 10. Water-cooled Handheld Laser Welding Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 1000W
- Figure 12. Product Picture of 1500W
- Figure 13. Product Picture of 2000W
- Figure 14. Product Picture of 3000W
- Figure 15. Product Picture of Others
- Figure 16. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Type in 2026
- Figure 17. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Single-Function Type
- Figure 19. Product Picture of Three-in-one
- Figure 20. Product Picture of Four-in-one
- Figure 21. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Functional Integration Level in 2026
- Figure 22. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Functional Integration Level (2021-2026)
- Figure 23. Product Picture of Modular
- Figure 24. Product Picture of Integrated
- Figure 25. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Structure in 2026

Figure 26. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Structure (2021-2026)

Figure 27. Water-cooled Handheld Laser Welding Machine Consumed in Home Appliances

Figure 28. Global Water-cooled Handheld Laser Welding Machine Market: Home Appliances (2021-2026) & (K Units)

Figure 29. Water-cooled Handheld Laser Welding Machine Consumed in Medical Industry

Figure 30. Global Water-cooled Handheld Laser Welding Machine Market: Medical Industry (2021-2026) & (K Units)

Figure 31. Water-cooled Handheld Laser Welding Machine Consumed in Electronic Industry

Figure 32. Global Water-cooled Handheld Laser Welding Machine Market: Electronic Industry (2021-2026) & (K Units)

Figure 33. Water-cooled Handheld Laser Welding Machine Consumed in Others

Figure 34. Global Water-cooled Handheld Laser Welding Machine Market: Others (2021-2026) & (K Units)

Figure 35. Global Water-cooled Handheld Laser Welding Machine Sale Market Share by Application (2025)

Figure 36. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Application in 2025

Figure 37. Water-cooled Handheld Laser Welding Machine Sales by Company in 2025 (K Units)

Figure 38. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Company in 2025

Figure 39. Water-cooled Handheld Laser Welding Machine Revenue by Company in 2025 (\$ millions)

Figure 40. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Company in 2025

Figure 41. Global Water-cooled Handheld Laser Welding Machine Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Water-cooled Handheld Laser Welding Machine Sales 2021-2026 (K Units)

Figure 44. Americas Water-cooled Handheld Laser Welding Machine Revenue 2021-2026 (\$ millions)

Figure 45. APAC Water-cooled Handheld Laser Welding Machine Sales 2021-2026 (K Units)

Figure 46. APAC Water-cooled Handheld Laser Welding Machine Revenue 2021-2026 (\$ millions)

Figure 47. Europe Water-cooled Handheld Laser Welding Machine Sales 2021-2026 (K Units)

Figure 48. Europe Water-cooled Handheld Laser Welding Machine Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Water-cooled Handheld Laser Welding Machine Revenue 2021-2026 (\$ millions)

Figure 51. Americas Water-cooled Handheld Laser Welding Machine Sales Market Share by Country in 2025

Figure 52. Americas Water-cooled Handheld Laser Welding Machine Revenue Market Share by Country (2021-2026)

Figure 53. Americas Water-cooled Handheld Laser Welding Machine Sales Market Share by Type (2021-2026)

Figure 54. Americas Water-cooled Handheld Laser Welding Machine Sales Market Share by Application (2021-2026)

Figure 55. United States Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Water-cooled Handheld Laser Welding Machine Sales Market Share by Region in 2025

Figure 60. APAC Water-cooled Handheld Laser Welding Machine Revenue Market Share by Region (2021-2026)

Figure 61. APAC Water-cooled Handheld Laser Welding Machine Sales Market Share by Type (2021-2026)

Figure 62. APAC Water-cooled Handheld Laser Welding Machine Sales Market Share by Application (2021-2026)

Figure 63. China Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Water-cooled Handheld Laser Welding Machine Revenue

Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Water-cooled Handheld Laser Welding Machine Revenue

Growth 2021-2026 (\$ millions)

Figure 67. India Water-cooled Handheld Laser Welding Machine Revenue Growth

2021-2026 (\$ millions)

Figure 68. Australia Water-cooled Handheld Laser Welding Machine Revenue Growth

2021-2026 (\$ millions)

Figure 69. China Taiwan Water-cooled Handheld Laser Welding Machine Revenue

Growth 2021-2026 (\$ millions)

Figure 70. Europe Water-cooled Handheld Laser Welding Machine Sales Market Share
by Country in 2025

Figure 71. Europe Water-cooled Handheld Laser Welding Machine Revenue Market
Share by Country (2021-2026)

Figure 72. Europe Water-cooled Handheld Laser Welding Machine Sales Market Share
by Type (2021-2026)

Figure 73. Europe Water-cooled Handheld Laser Welding Machine Sales Market Share
by Application (2021-2026)

Figure 74. Germany Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 75. France Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 76. UK Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 77. Italy Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 78. Russia Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 79. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales
Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales
Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Water-cooled Handheld Laser Welding Machine Sales
Market Share by Application (2021-2026)

Figure 82. Egypt Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 83. South Africa Water-cooled Handheld Laser Welding Machine Revenue
Growth 2021-2026 (\$ millions)

Figure 84. Israel Water-cooled Handheld Laser Welding Machine Revenue Growth
2021-2026 (\$ millions)

Figure 85. Turkey Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Water-cooled Handheld Laser Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Water-cooled Handheld Laser Welding Machine in 2026

Figure 88. Manufacturing Process Analysis of Water-cooled Handheld Laser Welding Machine

Figure 89. Industry Chain Structure of Water-cooled Handheld Laser Welding Machine

Figure 90. Channels of Distribution

Figure 91. Global Water-cooled Handheld Laser Welding Machine Sales Market Forecast by Region (2027-2032)

Figure 92. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Water-cooled Handheld Laser Welding Machine Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Water-cooled Handheld Laser Welding Machine Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Water-cooled Handheld Laser Welding Machine Revenue Market Share Forecast by Application (2027-2032)

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