

Global Water-cooled Cabinet Market Growth 2026-2032

<https://marketpublishers.com/r/G5A4969EC4FBEN.html>

Date: July 2026

Pages: 172

Price: US\$ 3,660.00 (Single User License)

ID: G5A4969EC4FBEN

Abstracts

The global Water-cooled Cabinet market size is predicted to grow from US\$ 2700 million in 2025 to US\$ 7893 million in 2032; it is expected to grow at a CAGR of 16.7% from 2026 to 2032.

In 2025, global Water-cooled Cabinet production reached approximately 0.153 M Units. The average price is approximately \$18,000. Water-cooled Cabinet refers to rack-level thermal management equipment designed for high-density AI, HPC, supercomputing, cloud and colocation data center environments.

Water-cooled Cabinet should be understood as a rack-level thermal infrastructure market rather than a conventional rack, HVAC, CDU-only or server-only market. The rapid increase in AI rack power density is pushing data center cooling from room-level air cooling toward rack-level heat capture and liquid heat rejection. Direct-to-chip liquid-cooled racks, rear door heat exchanger racks, in-rack CDUs, rack manifolds and immersion tanks are moving from pilot deployments to scalable rollouts. In this report, the narrow market boundary covers rack-level equipment that can be delivered as part of a data center liquid cooling cabinet or rack system. It does not count the full value of GPUs, CPUs or servers, because the liquid cooling infrastructure represents only a portion of a high-value AI rack. This distinction is critical for market sizing, vendor ranking and competitive analysis.

From the supply-side perspective, the industry is taking shape around three major groups of suppliers. The first group consists of data center infrastructure and thermal management companies such as Vertiv, Schneider Electric, Rittal, STULZ, Delta, nVent, Panduit, Munters and Daikin, which have strong capabilities in CDUs, rear door heat exchangers, rack systems, power distribution and facility-side interfaces. The

second group consists of server and ICT system suppliers such as Dell, HPE, Lenovo, Supermicro, xFusion, H3C, Inspur, ZTE and FII, which are closer to AI rack integration and customer compute infrastructure decisions. The third group consists of specialized liquid cooling companies such as CoolIT, Submer, LiquidStack, GRC, Iceotope, Asperitas, ZutaCore and Asetek, which provide differentiated technologies in cold plates, immersion cooling, two-phase cooling, rack manifolds and high-density thermal systems. The boundaries among these groups are increasingly blurred as partnerships, OEM supply relationships and acquisitions accelerate.

Demand is being led by AI training clusters and high-density AI inference deployments, followed by HPC, supercomputing, hyperscale cloud data centers, colocation retrofits and edge computing. China is seeing rapid adoption driven by intelligent computing center construction, data center energy-efficiency requirements and domestic server supply chain localization. North America is driven by hyperscale capital expenditure, AI infrastructure build-out and a mature liquid cooling supplier ecosystem. Europe is more focused on energy efficiency, water stewardship, heat reuse, modularity and immersion cooling innovation. Because customers differ in their tolerance for water use, maintenance complexity, retrofit difficulty, IT hardware compatibility and upfront capex, direct-to-chip, rear door heat exchangers, immersion cooling and hybrid air-liquid architectures are expected to coexist for a long period.

From a technology evolution perspective, direct-to-chip cold plate liquid cooling is likely to become the mainstream route over 2025-2032 because it offers better compatibility with existing rack, server and facility architectures. Rear door heat exchangers will remain important for high-density retrofit projects and hybrid cooling environments. Immersion cooling will continue to grow in extreme-density, edge, special HPC and sustainability-driven deployments, but its adoption depends on operating standards, server certification, fluid compatibility and maintenance practices. Future competition will shift from proving cooling capability to demonstrating scalable delivery, lower total cost of ownership, reliable field operations, ecosystem compatibility and the ability to align with the AI server supply chain.

LP Information, Inc. (LPI) ' newest research report, the 'Water-cooled Cabinet Industry Forecast' looks at past sales and reviews total world Water-cooled Cabinet sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-cooled Cabinet sales for 2026 through 2032. With Water-cooled Cabinet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-cooled Cabinet industry.

This Insight Report provides a comprehensive analysis of the global Water-cooled Cabinet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-cooled Cabinet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-cooled Cabinet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-cooled Cabinet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-cooled Cabinet.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-cooled Cabinet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold-Plate Liquid Cooling Cabinet

Immersion Liquid Cooling Cabinet

Others

Segmentation by Single-Rack Power Density:

Low Power Density Cabinet: ≤30 kW

Medium Power Density Cabinet: 30-60 kW

High Power Density Cabinet: 60-100 kW

Ultra-High Power Density Cabinet: 100-200 kW

Extreme Power Density Cabinet: >200 kW

Segmentation by Integration Level:

Standalone Liquid-Cooled Cabinet

Integrated Liquid-Cooled Cabinet

Modular Liquid-Cooled Cabinet

Segmentation by Application:

Internet and Cloud Computing Industry

Artificial Intelligence Industry

Telecommunications Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv Holdings Co

Schneider Electric

Dell Technologies

Supermicro

CoolIT Systems

HPE

Lenovo Group

Delta Electronics

Rittal

nVent

STULZ

xFusion

H3C

Inspur Electronic Information

ZTE Corporation

FII

Panduit

Munters

Daikin Applied

Boyd Corporation

Canatal

Shenling

Submer

LiquidStack

GRC

Iceotope

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-cooled Cabinet market?

What factors are driving Water-cooled Cabinet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-cooled Cabinet market opportunities vary by end market size?

How does Water-cooled Cabinet break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Water-cooled Cabinet Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Water-cooled Cabinet by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Water-cooled Cabinet by Country/Region, 2021, 2025 & 2032
- 2.2 Water-cooled Cabinet Segment by Type
 - 2.2.1 Cold-Plate Liquid Cooling Cabinet
 - 2.2.2 Immersion Liquid Cooling Cabinet
 - 2.2.3 Others
 - 2.2.4 Water-cooled Cabinet Sales by Type
 - 2.2.4.1 Global Water-cooled Cabinet Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Water-cooled Cabinet Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Water-cooled Cabinet Sale Price by Type (2021-2026)
- 2.3 Water-cooled Cabinet Segment by Single-Rack Power Density
 - 2.3.1 Low Power Density Cabinet: ≤30 kW
 - 2.3.2 Medium Power Density Cabinet: 30-60 kW
 - 2.3.3 High Power Density Cabinet: 60-100 kW
 - 2.3.4 Ultra-High Power Density Cabinet: 100-200 kW
 - 2.3.5 Extreme Power Density Cabinet: >200 kW
 - 2.3.6 Water-cooled Cabinet Sales by Single-Rack Power Density
 - 2.3.6.1 Global Water-cooled Cabinet Sales Market Share by Single-Rack Power Density (2021-2026)

2.3.6.2 Global Water-cooled Cabinet Revenue and Market Share by Single-Rack Power Density (2021-2026)

2.3.6.3 Global Water-cooled Cabinet Sale Price by Single-Rack Power Density (2021-2026)

2.4 Water-cooled Cabinet Segment by Integration Level

2.4.1 Standalone Liquid-Cooled Cabinet

2.4.2 Integrated Liquid-Cooled Cabinet

2.4.3 Modular Liquid-Cooled Cabinet

2.4.4 Water-cooled Cabinet Sales by Integration Level

2.4.4.1 Global Water-cooled Cabinet Sales Market Share by Integration Level (2021-2026)

2.4.4.2 Global Water-cooled Cabinet Revenue and Market Share by Integration Level (2021-2026)

2.4.4.3 Global Water-cooled Cabinet Sale Price by Integration Level (2021-2026)

2.5 Water-cooled Cabinet Segment by Application

2.5.1 Internet and Cloud Computing Industry

2.5.2 Artificial Intelligence Industry

2.5.3 Telecommunications Industry

2.5.4 Others

2.5.5 Water-cooled Cabinet Sales by Application

2.5.5.1 Global Water-cooled Cabinet Sale Market Share by Application (2021-2026)

2.5.5.2 Global Water-cooled Cabinet Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Water-cooled Cabinet Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Water-cooled Cabinet Breakdown Data by Company

3.1.1 Global Water-cooled Cabinet Annual Sales by Company (2021-2026)

3.1.2 Global Water-cooled Cabinet Sales Market Share by Company (2021-2026)

3.2 Global Water-cooled Cabinet Annual Revenue by Company (2021-2026)

3.2.1 Global Water-cooled Cabinet Revenue by Company (2021-2026)

3.2.2 Global Water-cooled Cabinet Revenue Market Share by Company (2021-2026)

3.3 Global Water-cooled Cabinet Sale Price by Company

3.4 Key Manufacturers Water-cooled Cabinet Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Water-cooled Cabinet Product Location Distribution

3.4.2 Players Water-cooled Cabinet Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WATER-COOLED CABINET BY GEOGRAPHIC REGION

- 4.1 World Historic Water-cooled Cabinet Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Water-cooled Cabinet Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Water-cooled Cabinet Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Water-cooled Cabinet Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Water-cooled Cabinet Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Water-cooled Cabinet Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Water-cooled Cabinet Sales Growth
- 4.4 APAC Water-cooled Cabinet Sales Growth
- 4.5 Europe Water-cooled Cabinet Sales Growth
- 4.6 Middle East & Africa Water-cooled Cabinet Sales Growth

5 AMERICAS

- 5.1 Americas Water-cooled Cabinet Sales by Country
 - 5.1.1 Americas Water-cooled Cabinet Sales by Country (2021-2026)
 - 5.1.2 Americas Water-cooled Cabinet Revenue by Country (2021-2026)
- 5.2 Americas Water-cooled Cabinet Sales by Type (2021-2026)
- 5.3 Americas Water-cooled Cabinet Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Water-cooled Cabinet Sales by Region
 - 6.1.1 APAC Water-cooled Cabinet Sales by Region (2021-2026)
 - 6.1.2 APAC Water-cooled Cabinet Revenue by Region (2021-2026)
- 6.2 APAC Water-cooled Cabinet Sales by Type (2021-2026)

6.3 APAC Water-cooled Cabinet Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Water-cooled Cabinet by Country

7.1.1 Europe Water-cooled Cabinet Sales by Country (2021-2026)

7.1.2 Europe Water-cooled Cabinet Revenue by Country (2021-2026)

7.2 Europe Water-cooled Cabinet Sales by Type (2021-2026)

7.3 Europe Water-cooled Cabinet Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Water-cooled Cabinet by Country

8.1.1 Middle East & Africa Water-cooled Cabinet Sales by Country (2021-2026)

8.1.2 Middle East & Africa Water-cooled Cabinet Revenue by Country (2021-2026)

8.2 Middle East & Africa Water-cooled Cabinet Sales by Type (2021-2026)

8.3 Middle East & Africa Water-cooled Cabinet Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Water-cooled Cabinet

10.3 Manufacturing Process Analysis of Water-cooled Cabinet

10.4 Industry Chain Structure of Water-cooled Cabinet

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Water-cooled Cabinet Distributors

11.3 Water-cooled Cabinet Customer

12 WORLD FORECAST REVIEW FOR WATER-COOLED CABINET BY GEOGRAPHIC REGION

12.1 Global Water-cooled Cabinet Market Size Forecast by Region

12.1.1 Global Water-cooled Cabinet Forecast by Region (2027-2032)

12.1.2 Global Water-cooled Cabinet Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Water-cooled Cabinet Forecast by Type (2027-2032)

12.7 Global Water-cooled Cabinet Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Vertiv Holdings Co

13.1.1 Vertiv Holdings Co Company Information

13.1.2 Vertiv Holdings Co Water-cooled Cabinet Product Portfolios and Specifications

13.1.3 Vertiv Holdings Co Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Vertiv Holdings Co Main Business Overview

13.1.5 Vertiv Holdings Co Latest Developments

13.2 Schneider Electric

13.2.1 Schneider Electric Company Information

13.2.2 Schneider Electric Water-cooled Cabinet Product Portfolios and Specifications

13.2.3 Schneider Electric Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Schneider Electric Main Business Overview

13.2.5 Schneider Electric Latest Developments

13.3 Dell Technologies

13.3.1 Dell Technologies Company Information

13.3.2 Dell Technologies Water-cooled Cabinet Product Portfolios and Specifications

13.3.3 Dell Technologies Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Dell Technologies Main Business Overview

13.3.5 Dell Technologies Latest Developments

13.4 Supermicro

13.4.1 Supermicro Company Information

13.4.2 Supermicro Water-cooled Cabinet Product Portfolios and Specifications

13.4.3 Supermicro Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Supermicro Main Business Overview

13.4.5 Supermicro Latest Developments

13.5 CoolIT Systems

13.5.1 CoolIT Systems Company Information

13.5.2 CoolIT Systems Water-cooled Cabinet Product Portfolios and Specifications

13.5.3 CoolIT Systems Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 CoolIT Systems Main Business Overview

13.5.5 CoolIT Systems Latest Developments

13.6 HPE

13.6.1 HPE Company Information

13.6.2 HPE Water-cooled Cabinet Product Portfolios and Specifications

13.6.3 HPE Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 HPE Main Business Overview

13.6.5 HPE Latest Developments

13.7 Lenovo Group

13.7.1 Lenovo Group Company Information

13.7.2 Lenovo Group Water-cooled Cabinet Product Portfolios and Specifications

13.7.3 Lenovo Group Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Lenovo Group Main Business Overview

13.7.5 Lenovo Group Latest Developments

13.8 Delta Electronics

13.8.1 Delta Electronics Company Information

13.8.2 Delta Electronics Water-cooled Cabinet Product Portfolios and Specifications

13.8.3 Delta Electronics Water-cooled Cabinet Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 Delta Electronics Main Business Overview

13.8.5 Delta Electronics Latest Developments

13.9 Rittal

13.9.1 Rittal Company Information

13.9.2 Rittal Water-cooled Cabinet Product Portfolios and Specifications

13.9.3 Rittal Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Rittal Main Business Overview

13.9.5 Rittal Latest Developments

13.10 nVent

13.10.1 nVent Company Information

13.10.2 nVent Water-cooled Cabinet Product Portfolios and Specifications

13.10.3 nVent Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 nVent Main Business Overview

13.10.5 nVent Latest Developments

13.11 STULZ

13.11.1 STULZ Company Information

13.11.2 STULZ Water-cooled Cabinet Product Portfolios and Specifications

13.11.3 STULZ Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 STULZ Main Business Overview

13.11.5 STULZ Latest Developments

13.12 xFusion

13.12.1 xFusion Company Information

13.12.2 xFusion Water-cooled Cabinet Product Portfolios and Specifications

13.12.3 xFusion Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 xFusion Main Business Overview

13.12.5 xFusion Latest Developments

13.13 H3C

- 13.13.1 H3C Company Information
- 13.13.2 H3C Water-cooled Cabinet Product Portfolios and Specifications
- 13.13.3 H3C Water-cooled Cabinet Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.13.4 H3C Main Business Overview
- 13.13.5 H3C Latest Developments
- 13.14 Inspur Electronic Information
 - 13.14.1 Inspur Electronic Information Company Information
 - 13.14.2 Inspur Electronic Information Water-cooled Cabinet Product Portfolios and Specifications
 - 13.14.3 Inspur Electronic Information Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Inspur Electronic Information Main Business Overview
 - 13.14.5 Inspur Electronic Information Latest Developments
- 13.15 ZTE Corporation
 - 13.15.1 ZTE Corporation Company Information
 - 13.15.2 ZTE Corporation Water-cooled Cabinet Product Portfolios and Specifications
 - 13.15.3 ZTE Corporation Water-cooled Cabinet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 ZTE Corporation Main Business Overview
 - 13.15.5 ZTE Corporation Latest Developments
- 13.16 FII
 - 13.16.1 FII Company Information
 - 13.16.2 FII Water-cooled Cabinet Product Portfolios and Specifications
 - 13.16.3 FII Water-cooled Cabinet Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.16.4 FII Main Business Overview
 - 13.16.5 FII Latest Developments
- 13.17 Panduit
 - 13.17.1 Panduit Company Information
 - 13.17.2 Panduit Water-cooled Cabinet Product Portfolios and Specifications
 - 13.17.3 Panduit Water-cooled Cabinet Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.17.4 Panduit Main Business Overview
 - 13.17.5 Panduit Latest Developments
- 13.18 Munters
 - 13.18.1 Munters Company Information
 - 13.18.2 Munters Water-cooled Cabinet Product Portfolios and Specifications
 - 13.18.3 Munters Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 Munters Main Business Overview

13.18.5 Munters Latest Developments

13.19 Daikin Applied

13.19.1 Daikin Applied Company Information

13.19.2 Daikin Applied Water-cooled Cabinet Product Portfolios and Specifications

13.19.3 Daikin Applied Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 Daikin Applied Main Business Overview

13.19.5 Daikin Applied Latest Developments

13.20 Boyd Corporation

13.20.1 Boyd Corporation Company Information

13.20.2 Boyd Corporation Water-cooled Cabinet Product Portfolios and Specifications

13.20.3 Boyd Corporation Water-cooled Cabinet Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 Boyd Corporation Main Business Overview

13.20.5 Boyd Corporation Latest Developments

13.21 Canatal

13.21.1 Canatal Company Information

13.21.2 Canatal Water-cooled Cabinet Product Portfolios and Specifications

13.21.3 Canatal Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.21.4 Canatal Main Business Overview

13.21.5 Canatal Latest Developments

13.22 Shenling

13.22.1 Shenling Company Information

13.22.2 Shenling Water-cooled Cabinet Product Portfolios and Specifications

13.22.3 Shenling Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Shenling Main Business Overview

13.22.5 Shenling Latest Developments

13.23 Submer

13.23.1 Submer Company Information

13.23.2 Submer Water-cooled Cabinet Product Portfolios and Specifications

13.23.3 Submer Water-cooled Cabinet Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 Submer Main Business Overview

13.23.5 Submer Latest Developments

13.24 LiquidStack

- 13.24.1 LiquidStack Company Information
- 13.24.2 LiquidStack Water-cooled Cabinet Product Portfolios and Specifications
- 13.24.3 LiquidStack Water-cooled Cabinet Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.24.4 LiquidStack Main Business Overview
- 13.24.5 LiquidStack Latest Developments
- 13.25 GRC
 - 13.25.1 GRC Company Information
 - 13.25.2 GRC Water-cooled Cabinet Product Portfolios and Specifications
 - 13.25.3 GRC Water-cooled Cabinet Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.25.4 GRC Main Business Overview
 - 13.25.5 GRC Latest Developments
- 13.26 Iceotope
 - 13.26.1 Iceotope Company Information
 - 13.26.2 Iceotope Water-cooled Cabinet Product Portfolios and Specifications
 - 13.26.3 Iceotope Water-cooled Cabinet Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.26.4 Iceotope Main Business Overview
 - 13.26.5 Iceotope Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Water-cooled Cabinet Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Water-cooled Cabinet Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cold-Plate Liquid Cooling Cabinet

Table 4. Major Players of Immersion Liquid Cooling Cabinet

Table 5. Major Players of Others

Table 6. Global Water-cooled Cabinet Sales by Type (2021-2026) & (K Units)

Table 7. Global Water-cooled Cabinet Sales Market Share by Type (2021-2026)

Table 8. Global Water-cooled Cabinet Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Water-cooled Cabinet Revenue Market Share by Type (2021-2026)

Table 10. Global Water-cooled Cabinet Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Low Power Density Cabinet: ≤30 kW

Table 12. Major Players of Medium Power Density Cabinet: 30-60 kW

Table 13. Major Players of High Power Density Cabinet: 60-100 kW

Table 14. Major Players of Ultra-High Power Density Cabinet: 100-200 kW

Table 15. Major Players of Extreme Power Density Cabinet: >200 kW

Table 16. Global Water-cooled Cabinet Sales by Single-Rack Power Density (2021-2026) & (K Units)

Table 17. Global Water-cooled Cabinet Sales Market Share by Single-Rack Power Density (2021-2026)

Table 18. Global Water-cooled Cabinet Revenue by Single-Rack Power Density (2021-2026) & (\$ million)

Table 19. Global Water-cooled Cabinet Revenue Market Share by Single-Rack Power Density (2021-2026)

Table 20. Global Water-cooled Cabinet Sale Price by Single-Rack Power Density (2021-2026) & (US\$/Unit)

Table 21. Major Players of Standalone Liquid-Cooled Cabinet

Table 22. Major Players of Integrated Liquid-Cooled Cabinet

Table 23. Major Players of Modular Liquid-Cooled Cabinet

Table 24. Global Water-cooled Cabinet Sales by Integration Level (2021-2026) & (K Units)

Table 25. Global Water-cooled Cabinet Sales Market Share by Integration Level (2021-2026)

Table 26. Global Water-cooled Cabinet Revenue by Integration Level (2021-2026) & (\$

million)

Table 27. Global Water-cooled Cabinet Revenue Market Share by Integration Level (2021-2026)

Table 28. Global Water-cooled Cabinet Sale Price by Integration Level (2021-2026) & (US\$/Unit)

Table 29. Global Water-cooled Cabinet Sale by Application (2021-2026) & (K Units)

Table 30. Global Water-cooled Cabinet Sale Market Share by Application (2021-2026)

Table 31. Global Water-cooled Cabinet Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Water-cooled Cabinet Revenue Market Share by Application (2021-2026)

Table 33. Global Water-cooled Cabinet Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Water-cooled Cabinet Sales by Company (2021-2026) & (K Units)

Table 35. Global Water-cooled Cabinet Sales Market Share by Company (2021-2026)

Table 36. Global Water-cooled Cabinet Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Water-cooled Cabinet Revenue Market Share by Company (2021-2026)

Table 38. Global Water-cooled Cabinet Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Water-cooled Cabinet Producing Area Distribution and Sales Area

Table 40. Players Water-cooled Cabinet Products Offered

Table 41. Water-cooled Cabinet Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Water-cooled Cabinet Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Water-cooled Cabinet Sales Market Share Geographic Region (2021-2026)

Table 46. Global Water-cooled Cabinet Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Water-cooled Cabinet Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Water-cooled Cabinet Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Water-cooled Cabinet Sales Market Share by Country/Region

(2021-2026)

Table 50. Global Water-cooled Cabinet Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Water-cooled Cabinet Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Water-cooled Cabinet Sales by Country (2021-2026) & (K Units)

Table 53. Americas Water-cooled Cabinet Sales Market Share by Country (2021-2026)

Table 54. Americas Water-cooled Cabinet Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Water-cooled Cabinet Sales by Type (2021-2026) & (K Units)

Table 56. Americas Water-cooled Cabinet Sales by Application (2021-2026) & (K Units)

Table 57. APAC Water-cooled Cabinet Sales by Region (2021-2026) & (K Units)

Table 58. APAC Water-cooled Cabinet Sales Market Share by Region (2021-2026)

Table 59. APAC Water-cooled Cabinet Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Water-cooled Cabinet Sales by Type (2021-2026) & (K Units)

Table 61. APAC Water-cooled Cabinet Sales by Application (2021-2026) & (K Units)

Table 62. Europe Water-cooled Cabinet Sales by Country (2021-2026) & (K Units)

Table 63. Europe Water-cooled Cabinet Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Water-cooled Cabinet Sales by Type (2021-2026) & (K Units)

Table 65. Europe Water-cooled Cabinet Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Water-cooled Cabinet Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Water-cooled Cabinet Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Water-cooled Cabinet Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Water-cooled Cabinet Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Water-cooled Cabinet

Table 71. Key Market Challenges & Risks of Water-cooled Cabinet

Table 72. Key Industry Trends of Water-cooled Cabinet

Table 73. Water-cooled Cabinet Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Water-cooled Cabinet Distributors List

Table 76. Water-cooled Cabinet Customer List

Table 77. Global Water-cooled Cabinet Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Water-cooled Cabinet Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Water-cooled Cabinet Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Americas Water-cooled Cabinet Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Water-cooled Cabinet Sales Forecast by Region (2027-2032) & (K Units)
Table 82. APAC Water-cooled Cabinet Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Water-cooled Cabinet Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Europe Water-cooled Cabinet Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Water-cooled Cabinet Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Middle East & Africa Water-cooled Cabinet Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Water-cooled Cabinet Sales Forecast by Type (2027-2032) & (K Units)
Table 88. Global Water-cooled Cabinet Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Water-cooled Cabinet Sales Forecast by Application (2027-2032) & (K Units)
Table 90. Global Water-cooled Cabinet Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Vertiv Holdings Co Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 92. Vertiv Holdings Co Water-cooled Cabinet Product Portfolios and Specifications
Table 93. Vertiv Holdings Co Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. Vertiv Holdings Co Main Business
Table 95. Vertiv Holdings Co Latest Developments
Table 96. Schneider Electric Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 97. Schneider Electric Water-cooled Cabinet Product Portfolios and Specifications
Table 98. Schneider Electric Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Schneider Electric Main Business
Table 100. Schneider Electric Latest Developments

Table 101. Dell Technologies Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 102. Dell Technologies Water-cooled Cabinet Product Portfolios and Specifications

Table 103. Dell Technologies Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Dell Technologies Main Business

Table 105. Dell Technologies Latest Developments

Table 106. Supermicro Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 107. Supermicro Water-cooled Cabinet Product Portfolios and Specifications

Table 108. Supermicro Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Supermicro Main Business

Table 110. Supermicro Latest Developments

Table 111. CoolIT Systems Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 112. CoolIT Systems Water-cooled Cabinet Product Portfolios and Specifications

Table 113. CoolIT Systems Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. CoolIT Systems Main Business

Table 115. CoolIT Systems Latest Developments

Table 116. HPE Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 117. HPE Water-cooled Cabinet Product Portfolios and Specifications

Table 118. HPE Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. HPE Main Business

Table 120. HPE Latest Developments

Table 121. Lenovo Group Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 122. Lenovo Group Water-cooled Cabinet Product Portfolios and Specifications

Table 123. Lenovo Group Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Lenovo Group Main Business

Table 125. Lenovo Group Latest Developments

Table 126. Delta Electronics Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 127. Delta Electronics Water-cooled Cabinet Product Portfolios and

Specifications

Table 128. Delta Electronics Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Delta Electronics Main Business

Table 130. Delta Electronics Latest Developments

Table 131. Rittal Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 132. Rittal Water-cooled Cabinet Product Portfolios and Specifications

Table 133. Rittal Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Rittal Main Business

Table 135. Rittal Latest Developments

Table 136. nVent Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 137. nVent Water-cooled Cabinet Product Portfolios and Specifications

Table 138. nVent Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. nVent Main Business

Table 140. nVent Latest Developments

Table 141. STULZ Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 142. STULZ Water-cooled Cabinet Product Portfolios and Specifications

Table 143. STULZ Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. STULZ Main Business

Table 145. STULZ Latest Developments

Table 146. xFusion Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 147. xFusion Water-cooled Cabinet Product Portfolios and Specifications

Table 148. xFusion Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. xFusion Main Business

Table 150. xFusion Latest Developments

Table 151. H3C Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 152. H3C Water-cooled Cabinet Product Portfolios and Specifications

Table 153. H3C Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. H3C Main Business

Table 155. H3C Latest Developments

Table 156. Inspur Electronic Information Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 157. Inspur Electronic Information Water-cooled Cabinet Product Portfolios and Specifications

Table 158. Inspur Electronic Information Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Inspur Electronic Information Main Business

Table 160. Inspur Electronic Information Latest Developments

Table 161. ZTE Corporation Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 162. ZTE Corporation Water-cooled Cabinet Product Portfolios and Specifications

Table 163. ZTE Corporation Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. ZTE Corporation Main Business

Table 165. ZTE Corporation Latest Developments

Table 166. FII Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 167. FII Water-cooled Cabinet Product Portfolios and Specifications

Table 168. FII Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. FII Main Business

Table 170. FII Latest Developments

Table 171. Panduit Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 172. Panduit Water-cooled Cabinet Product Portfolios and Specifications

Table 173. Panduit Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Panduit Main Business

Table 175. Panduit Latest Developments

Table 176. Munters Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 177. Munters Water-cooled Cabinet Product Portfolios and Specifications

Table 178. Munters Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Munters Main Business

Table 180. Munters Latest Developments

Table 181. Daikin Applied Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 182. Daikin Applied Water-cooled Cabinet Product Portfolios and Specifications
Table 183. Daikin Applied Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 184. Daikin Applied Main Business
Table 185. Daikin Applied Latest Developments
Table 186. Boyd Corporation Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 187. Boyd Corporation Water-cooled Cabinet Product Portfolios and Specifications
Table 188. Boyd Corporation Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 189. Boyd Corporation Main Business
Table 190. Boyd Corporation Latest Developments
Table 191. Canatal Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 192. Canatal Water-cooled Cabinet Product Portfolios and Specifications
Table 193. Canatal Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 194. Canatal Main Business
Table 195. Canatal Latest Developments
Table 196. Shenling Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 197. Shenling Water-cooled Cabinet Product Portfolios and Specifications
Table 198. Shenling Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 199. Shenling Main Business
Table 200. Shenling Latest Developments
Table 201. Submer Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 202. Submer Water-cooled Cabinet Product Portfolios and Specifications
Table 203. Submer Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 204. Submer Main Business
Table 205. Submer Latest Developments
Table 206. LiquidStack Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors
Table 207. LiquidStack Water-cooled Cabinet Product Portfolios and Specifications
Table 208. LiquidStack Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. LiquidStack Main Business

Table 210. LiquidStack Latest Developments

Table 211. GRC Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 212. GRC Water-cooled Cabinet Product Portfolios and Specifications

Table 213. GRC Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. GRC Main Business

Table 215. GRC Latest Developments

Table 216. Iceotope Basic Information, Water-cooled Cabinet Manufacturing Base, Sales Area and Its Competitors

Table 217. Iceotope Water-cooled Cabinet Product Portfolios and Specifications

Table 218. Iceotope Water-cooled Cabinet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. Iceotope Main Business

Table 220. Iceotope Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Water-cooled Cabinet
- Figure 2. Water-cooled Cabinet Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Water-cooled Cabinet Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Water-cooled Cabinet Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Water-cooled Cabinet Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Water-cooled Cabinet Sales Market Share by Country/Region (2025)
- Figure 10. Water-cooled Cabinet Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cold-Plate Liquid Cooling Cabinet
- Figure 12. Product Picture of Immersion Liquid Cooling Cabinet
- Figure 13. Product Picture of Others
- Figure 14. Global Water-cooled Cabinet Sales Market Share by Type in 2026
- Figure 15. Global Water-cooled Cabinet Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Power Density Cabinet: ≤30 kW
- Figure 17. Product Picture of Medium Power Density Cabinet: 30-60 kW
- Figure 18. Product Picture of High Power Density Cabinet: 60-100 kW
- Figure 19. Product Picture of Ultra-High Power Density Cabinet: 100-200 kW
- Figure 20. Product Picture of Extreme Power Density Cabinet: >200 kW
- Figure 21. Global Water-cooled Cabinet Sales Market Share by Single-Rack Power Density in 2026
- Figure 22. Global Water-cooled Cabinet Revenue Market Share by Single-Rack Power Density (2021-2026)
- Figure 23. Product Picture of Standalone Liquid-Cooled Cabinet
- Figure 24. Product Picture of Integrated Liquid-Cooled Cabinet
- Figure 25. Product Picture of Modular Liquid-Cooled Cabinet
- Figure 26. Global Water-cooled Cabinet Sales Market Share by Integration Level in 2026
- Figure 27. Global Water-cooled Cabinet Revenue Market Share by Integration Level (2021-2026)
- Figure 28. Water-cooled Cabinet Consumed in Internet and Cloud Computing Industry
- Figure 29. Global Water-cooled Cabinet Market: Internet and Cloud Computing Industry

(2021-2026) & (K Units)

Figure 30. Water-cooled Cabinet Consumed in Artificial Intelligence Industry

Figure 31. Global Water-cooled Cabinet Market: Artificial Intelligence Industry
(2021-2026) & (K Units)

Figure 32. Water-cooled Cabinet Consumed in Telecommunications Industry

Figure 33. Global Water-cooled Cabinet Market: Telecommunications Industry
(2021-2026) & (K Units)

Figure 34. Water-cooled Cabinet Consumed in Others

Figure 35. Global Water-cooled Cabinet Market: Others (2021-2026) & (K Units)

Figure 36. Global Water-cooled Cabinet Sale Market Share by Application (2025)

Figure 37. Global Water-cooled Cabinet Revenue Market Share by Application in 2025

Figure 38. Water-cooled Cabinet Sales by Company in 2025 (K Units)

Figure 39. Global Water-cooled Cabinet Sales Market Share by Company in 2025

Figure 40. Water-cooled Cabinet Revenue by Company in 2025 (\$ millions)

Figure 41. Global Water-cooled Cabinet Revenue Market Share by Company in 2025

Figure 42. Global Water-cooled Cabinet Sales Market Share by Geographic Region
(2021-2026)

Figure 43. Global Water-cooled Cabinet Revenue Market Share by Geographic Region
in 2025

Figure 44. Americas Water-cooled Cabinet Sales 2021-2026 (K Units)

Figure 45. Americas Water-cooled Cabinet Revenue 2021-2026 (\$ millions)

Figure 46. APAC Water-cooled Cabinet Sales 2021-2026 (K Units)

Figure 47. APAC Water-cooled Cabinet Revenue 2021-2026 (\$ millions)

Figure 48. Europe Water-cooled Cabinet Sales 2021-2026 (K Units)

Figure 49. Europe Water-cooled Cabinet Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Water-cooled Cabinet Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Water-cooled Cabinet Revenue 2021-2026 (\$ millions)

Figure 52. Americas Water-cooled Cabinet Sales Market Share by Country in 2025

Figure 53. Americas Water-cooled Cabinet Revenue Market Share by Country
(2021-2026)

Figure 54. Americas Water-cooled Cabinet Sales Market Share by Type (2021-2026)

Figure 55. Americas Water-cooled Cabinet Sales Market Share by Application
(2021-2026)

Figure 56. United States Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Water-cooled Cabinet Sales Market Share by Region in 2025

Figure 61. APAC Water-cooled Cabinet Revenue Market Share by Region (2021-2026)

- Figure 62. APAC Water-cooled Cabinet Sales Market Share by Type (2021-2026)
- Figure 63. APAC Water-cooled Cabinet Sales Market Share by Application (2021-2026)
- Figure 64. China Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Japan Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Southeast Asia Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 68. India Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Water-cooled Cabinet Sales Market Share by Country in 2025
- Figure 72. Europe Water-cooled Cabinet Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Water-cooled Cabinet Sales Market Share by Type (2021-2026)
- Figure 74. Europe Water-cooled Cabinet Sales Market Share by Application (2021-2026)
- Figure 75. Germany Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Water-cooled Cabinet Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Water-cooled Cabinet Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Water-cooled Cabinet Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Water-cooled Cabinet Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Water-cooled Cabinet in 2026
- Figure 89. Manufacturing Process Analysis of Water-cooled Cabinet
- Figure 90. Industry Chain Structure of Water-cooled Cabinet
- Figure 91. Channels of Distribution
- Figure 92. Global Water-cooled Cabinet Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Water-cooled Cabinet Revenue Market Share Forecast by Region

(2027-2032)

Figure 94. Global Water-cooled Cabinet Sales Market Share Forecast by Type

(2027-2032)

Figure 95. Global Water-cooled Cabinet Revenue Market Share Forecast by Type

(2027-2032)

Figure 96. Global Water-cooled Cabinet Sales Market Share Forecast by Application

(2027-2032)

Figure 97. Global Water-cooled Cabinet Revenue Market Share Forecast by Application

(2027-2032)

I would like to order

Product name: Global Water-cooled Cabinet Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G5A4969EC4FBEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5A4969EC4FBEN.html>