

Global Water Based Pigment Textile Inks Market Growth 2026-2032

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Abstracts

The global Water Based Pigment Textile Inks market size is predicted to grow from US\$ 2035 million in 2025 to US\$ 3590 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global production of water based pigment textile inks reached 320,000 tons, with an average selling price of USD 6,500 per ton, total production capacity of 380,000 tons, and an average gross margin of 32%.

Water Based Pigment Textile Inks are textile printing inks formulated with water as the primary dispersion medium, in which insoluble organic or inorganic pigments are stably dispersed using dispersants, resin binders, and functional additives. These inks are widely used in digital inkjet printing and screen printing processes and can be applied to a variety of textile substrates such as cotton, polyester, and blended fabrics. They feature low VOC emissions, good color fastness, and broad substrate compatibility, aligning with the textile industry's shift toward environmentally friendly and digital printing solutions.

Upstream, water based pigment textile inks rely on raw materials such as pigments, acrylic and polyurethane resins, water-based additives, and functional auxiliaries. The midstream consists of ink formulators and manufacturers, where key competitiveness lies in dispersion stability, printability, and color fastness performance. Downstream, these inks are mainly used by digital textile printing houses, garment manufacturers, and home textile producers, serving end markets including apparel, home textiles, advertising fabrics, and functional textiles.

United States market for Water Based Pigment Textile Inks is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water Based Pigment Textile Inks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water Based Pigment Textile Inks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water Based Pigment Textile Inks players cover Sun Chemical (DIC Corporation), Flint Group, Marabu, Hangzhou Toka Ink Co.,Ltd., Shenzhen Inkbank Graphic Technology Co.,Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Water Based Pigment Textile Inks Industry Forecast" looks at past sales and reviews total world Water Based Pigment Textile Inks sales in 2025, providing a comprehensive analysis by region and market sector of projected Water Based Pigment Textile Inks sales for 2026 through 2032. With Water Based Pigment Textile Inks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water Based Pigment Textile Inks industry.

This Insight Report provides a comprehensive analysis of the global Water Based Pigment Textile Inks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water Based Pigment Textile Inks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water Based Pigment Textile Inks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water Based Pigment Textile Inks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water Based Pigment Textile Inks.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Based Pigment Textile Inks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Environmentally Friendly

Highly Durable

Other

Segmentation by Printing Process:

DTG Water-based Pigment Ink

Industrial Digital Textile Pigment Ink

Segmentation by Binder System:

Self-binder Pigment Ink

Pigment Ink with External Binder

Segmentation by Fabric Compatibility:

Pigment Ink for Cotton & Blended Fabrics

Multi-fabric Compatible Pigment Ink

Segmentation by Application:

Clothing

Interior Decoration

Advertising

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sun Chemical (DIC Corporation)

Flint Group

Marabu

Hangzhou Toka Ink Co.,Ltd.

Shenzhen Inkbank Graphic Technology Co.,Ltd

Dongguan Changlian New Materials Technology CO.,Ltd.

GUANGDONG SKY DRAGON PRINTING INK CO.,LTD

Zhuhai Tianwei New Materials Co., Ltd.

Zhengzhou Hongsam Digital Science&Technology Co.,Ltd.

Bordeaux Digital PrintInk Ltd.

InkTec Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water Based Pigment Textile Inks market?

What factors are driving Water Based Pigment Textile Inks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water Based Pigment Textile Inks market opportunities vary by end market size?

How does Water Based Pigment Textile Inks break out by Type, by Application?

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