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Global Water-based Paint Stripper Market Growth 2026-2032

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Abstracts

The global Water-based Paint Stripper market size is predicted to grow from US$ 1125 million in 2025 to US$ 1608 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Water-based paint removers are environmentally friendly chemical formulations that use water as the primary dispersion medium to remove coatings, paints, or powder films from substrates such as metal, wood, or composites. The mechanism involves alkaline or mild organic solvent systems that penetrate the coating structure, causing swelling, softening, and interfacial delamination between the coating and the substrate. These formulations typically consist of organic swelling agents, surfactants, penetration enhancers, alkaline regulators, and stabilizing components, enabling efficient coating removal without significantly damaging the substrate. Compared with solvent-based strippers, water-based systems offer lower VOC emissions, reduced toxicity, and improved safety. They are widely used in industrial maintenance, automotive refinishing, construction renovation, and metal reprocessing.

From a market development perspective, the growth of water-based paint removers is primarily driven by increasingly strict environmental regulations and rising demand for coating removal in industrial maintenance and refurbishment sectors. Under regulatory frameworks such as EU REACH and US VOC emission standards, traditional solvent-based strippers are being gradually replaced by low-emission water-based systems. Growth in construction renovation, automotive repair, and industrial remanufacturing further supports stable demand. Additionally, shipbuilding and aerospace maintenance sectors require efficient and low-corrosion stripping solutions, driving performance upgrades. Technologically, surfactant and penetration additive systems improve the removal efficiency of epoxy, polyurethane, and fluorocarbon coatings, expanding

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application scope.

From a risk perspective, the industry still faces a trade-off between performance and environmental compliance. Water-based systems are generally less efficient in removing highly durable or thick industrial coatings compared to solvent-based alternatives. Regional regulatory differences require formulation adjustments, increasing R&D and compliance costs. The industry also has relatively moderate entry barriers, leading to intense competition among small and medium-sized chemical producers and significant price pressure. Raw material volatility, particularly surfactants and organic additives, further impacts profitability.

From downstream demand trends, global industry is shifting toward green manufacturing and circular economy models, increasing the importance of water-based paint removers in remanufacturing and maintenance applications. The automotive aftermarket shows strong demand for environmentally friendly repair materials, while the construction sector increasingly adopts water-based systems for coating removal during renovation and energy-efficiency upgrades. Meanwhile, automation and robotic cleaning systems are driving standardization and continuous processing, raising requirements for stability and process control. Future development will focus on high-efficiency low-temperature systems, multifunctional formulations, and bio-based materials integrated into circular economy frameworks.

LP Information, Inc. (LPI) ' newest research report, the “Water-based Paint Stripper Industry Forecast” looks at past sales and reviews total world Water-based Paint Stripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-based Paint Stripper sales for 2026 through 2032. With Water-based Paint Stripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-based Paint Stripper industry.

This Insight Report provides a comprehensive analysis of the global Water-based Paint Stripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-based Paint Stripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-based Paint Stripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Water-based Paint Stripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-based Paint Stripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-based Paint Stripper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PH=12

PH=13

PH=14

Others

Segmentation by Remove Object Type:

Epoxy Coating Remover

Polyurethane Remover

Acrylic Paint Remover

Segmentation by Product Form:

Gel Type Remover

Liquid Spray Type

Paste Type

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Segmentation by Mechanism of Action:

Swelling-based Removal

Penetration-assisted Stripping

Interfacial Debonding System

Segmentation by Application:

Metal Stripping

Wood Stripping

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- WM Barr & Company Inc.
- Sunnyside Corporation

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Dumond Chemicals Inc.

Jasco Products Company LLC

3M Company

Sherwin-Williams Company

RPM International Inc.

Rust-Oleum Corporation

PPG Industries Inc.

Axalta Coating Systems Ltd.

Akzo Nobel N.V.

BASF SE

Henkel AG & Co. KGaA

Barrettine Products Ltd

Hempel A/S

Jotun A/S

Kansai Paint Co., Ltd.

Nippon Paint Holdings Co., Ltd.

Guangzhou Auto-Kare Chemical Co., Ltd.

Guangdong Dazhi Environmental Protection Technology Co., Ltd.

Hubei Sanonda Co., Ltd. (Sinochem Holdings)

Zhejiang Jiahua Energy Chemical Industry Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-based Paint Stripper market?

What factors are driving Water-based Paint Stripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-based Paint Stripper market opportunities vary by end market size?

How does Water-based Paint Stripper break out by Type, by Application?

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