

Global Water-Based Paint Drier Market Growth 2026-2032

<https://marketpublishers.com/r/GF6FCCEF81A0EN.html>

Date: July 2026

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: GF6FCCEF81A0EN

Abstracts

The global Water-Based Paint Drier market size is predicted to grow from US\$ 63.45 million in 2025 to US\$ 79.50 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Water-Based Paint Drier refers to a water-compatible metal-based additive used to accelerate oxidative drying and film hardening in waterborne alkyd, water-reducible alkyd, alkyd emulsion and related oxidative-curing coating systems. Waterborne alkyd coatings still require chemical oxidation after water evaporation; without an efficient drier package, the coating may show slow set-to-touch time, delayed through drying, poor early hardness, wrinkling, water sensitivity or loss of dry after storage. Water-Based Paint Drier sits between upstream metal carboxylate chemistry and downstream paint formulation.

Upstream supply is based on cobalt, manganese, iron, zirconium, calcium, lithium, zinc and mixed-metal carboxylates, together with carrier liquids, emulsifiers, low-VOC solvents and stabilization packages. The market is not a commodity metal salt market because formulators require water compatibility, storage stability, low odor, low VOC, color stability, dosage efficiency and predictable balance between surface drying and through drying.

In the current market, global production of Water-Based Paint Drier is around 7,050 metric ton, with an average selling price of about 9,200 USD per metric ton EXW basis. Demand is concentrated in architectural coatings, industrial metal coatings, wood coatings, protective coatings and marine coatings where waterborne alkyds are used to replace solventborne systems while retaining gloss, hardness, adhesion and outdoor durability. Procurement is typically handled through annual supply agreements,

distributor-supported technical sales, formulation approval cycles and recurring small-batch purchases. Large multinational coating producers usually qualify a drier package through lab testing, storage-stability testing and line trials before commercial adoption; regional paint producers are more likely to purchase through local additive distributors or metal carboxylate suppliers. The typical gross margin for producers is estimated at 32.5 percent, higher than commodity carboxylates but lower than proprietary specialty additives. Margin is supported by formulation know-how, cobalt-free performance claims, regulatory documentation, customer qualification time and multi-metal package design rather than by large-scale capacity barriers alone.

Top 5 suppliers control approximately 48 percent of global revenue CR5. The leading group consists of specialty additive suppliers with global product documentation and dedicated waterborne alkyd grades, while regional suppliers remain important in China, India, South Africa and the Middle East. Europe and North America lead the transition toward cobalt-free and lower-VOC systems due to toxicological review, labeling pressure and mature waterborne coating adoption. China and broader Asia Pacific are large volume regions because of the size of local coating production, but much of the demand is still supplied through cost-sensitive cobalt-containing or mixed-metal packages. During 2026 to 2032, demand should grow steadily as VOC control, cobalt substitution, higher-performance waterborne alkyds and industrial repainting needs expand the addressable base.

LP Information, Inc. (LPI) ' newest research report, the "Water-Based Paint Drier Industry Forecast" looks at past sales and reviews total world Water-Based Paint Drier sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Based Paint Drier sales for 2026 through 2032. With Water-Based Paint Drier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-Based Paint Drier industry.

This Insight Report provides a comprehensive analysis of the global Water-Based Paint Drier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Based Paint Drier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-Based Paint Drier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Water-Based Paint Drier and breaks down the forecast by Metal System, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Based Paint Drier.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Based Paint Drier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Metal System:

Cobalt-Based Driers

Manganese-Based Driers

Iron-Based Driers

Zirconium-Based Driers

Calcium-Based Driers

Mixed Metal Driers

Segmentation by Drier Role:

Primary Driers

Through Driers

Auxiliary Driers

Combination Driers

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Architectural Coatings

Industrial Metal Coatings

Wood Coatings

Protective Coatings

Marine Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

allnex

Milliken

Umicore

Arxada

Dura Chemicals

Patcham

Ege Kimya

Guangzhou Hexsum New Material

DIC

Shenyang Zhangming Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Based Paint Drier market?

What factors are driving Water-Based Paint Drier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Based Paint Drier market opportunities vary by end market size?

How does Water-Based Paint Drier break out by Metal System, by Application?

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