+357 96 030922
info@marketpublishers.com

Global Water-Based Laminating Adhesives for Flexible Packaging Market Growth 2026-2032

https://marketpublishers.com/r/GB858C71F263EN.html
Date: October 2026
Pages: 158
Price: US$ 3,660.00 (Single User License)
ID: GB858C71F263EN

Abstracts

The global Water-Based Laminating Adhesives for Flexible Packaging market size is predicted to grow from US$ 1095 million in 2025 to US$ 1653 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Water-Based Laminating Adhesives for Flexible Packaging are liquid adhesive systems in which water serves as the principal dispersion medium and the formulated product provides interlayer bonding in multilayer flexible packaging structures. The market primarily covers acrylic emulsions, waterborne polyurethane dispersions, acrylic polyurethane dispersion hybrids and other commercially established aqueous polymer systems supplied as one-component or two-component products. These adhesives are applied through dry-bond or wet-bond lamination processes to join polymer films, paper, aluminum foil and metallized films used in food, beverage, pharmaceutical, personal care, household product and other flexible packaging. Product performance is evaluated through bond strength, initial tack, drying efficiency, solids content, heat resistance, moisture resistance, chemical resistance, food-contact suitability and compatibility with recycling or composting structures. Market volume is measured in Tons based on the delivered liquid product, with the main component and required crosslinker counted together for two-component systems. The study focuses on commercially supplied water-based adhesives that assume the formulation, quality and bonding-performance responsibility for flexible packaging lamination.

Key Findings

Global sales volume reached approximately 390,000 Tons in 2025

Global sales volume is estimated at approximately 409,000 Tons in 2026

+357 96 030922
info@marketpublishers.com

Average selling price increased from approximately US$2,870 per Ton in 2025 to US$2,910 per Ton in 2026

Asia-Pacific is the largest production and consumption region

Acrylic water-based laminating adhesives remain the largest product family

Market Trends

The development of Water-Based Laminating Adhesives for Flexible Packaging is shifting from basic low-emission bonding toward higher solids, faster drying, stronger initial bond strength and compatibility with recyclable packaging structures. Traditional products were concentrated in paper-to-film, paper-to-foil and general-purpose light-duty laminates, while newer acrylic, polyurethane and hybrid systems are addressing film-to-film structures, metallized films and more demanding food-contact applications. Higher-solids formulations are reducing the amount of water that must be removed in the drying oven, allowing converters to increase line speed and narrow the productivity gap with solvent-based and solvent-free systems. Product development is also becoming structure-specific: adhesive suppliers increasingly optimize formulations for mono-material PE or PP packaging, fiber-based laminates, compostable films and structures designed for delamination during recycling. Qualification is moving beyond initial peel strength toward migration control, chemical resistance, rapid slitting, aging stability and compatibility with the packaging’s end-of-life route. This transition is increasing the technical value of application laboratories and converter trials because adhesive performance depends on the complete combination of substrate treatment, ink, coating, drying conditions and packaged contents.

Market Dynamics

Drivers

Demand is supported by continuing growth in flexible packaging consumption, tighter control of volatile organic compound emissions and brand-owner efforts to improve workplace safety and reduce solvent handling. Food, beverage and daily consumer product manufacturers continue to adopt multilayer flexible formats because they use less material than many rigid alternatives and provide product protection, shelf-life extension and logistical efficiency. Water-based adhesives benefit where converters seek to eliminate solvent recovery equipment, lower fire and explosion risks and simplify

+357 96 030922
info@marketpublishers.com

regulatory compliance. Improvements in acrylic polymer design, polyurethane dispersion technology, crosslinking systems and solids content are widening the range of structures that can be processed at commercially acceptable speeds. Recycling guidelines and packaging-design requirements are creating an additional demand layer by encouraging adhesive systems that remain compatible with PE, PP, PET or paper recycling streams.

Restraints

The main restraint is the energy and time required to remove water from the adhesive layer. Drying performance depends on coating weight, oven length, airflow, temperature, humidity and substrate permeability, which can constrain line speed on existing laminators. Waterborne systems also face narrower process windows on poorly treated films and demanding multilayer structures, particularly where the package must tolerate aggressive contents, prolonged boiling or high-temperature retort treatment. Converters may need corona-treatment control, modified anilox rolls, improved ovens or additional technical support before switching from established solvent-based or solvent-free products. Competitive pressure from solvent-free polyurethane adhesives is significant because those systems offer high production speed and avoid both organic solvent emissions and water evaporation. The relative cost advantage of water-based products can also narrow when energy, drying capacity, waste during qualification and production downtime are considered.

Opportunities

The strongest opportunities are emerging in recyclable paper-film laminates, mono-material flexible packaging, compostable structures and higher-performance waterborne systems for metallized or barrier packaging. High-solids acrylic products provide an opportunity to improve drying efficiency and enable faster post-lamination slitting, while crosslinkable acrylic and waterborne polyurethane systems can extend performance into more demanding food and non-food applications. Paper-based packaging creates additional demand for adhesives that bond paper to polymer films or barrier layers without disrupting fiber recovery. Compostable adhesives can support certified structures when combined with suitable films and paper. Growth opportunities are also expanding in China, India and Southeast Asia, where flexible-packaging converting capacity, packaged-food consumption and local adhesive production are developing together. Suppliers able to combine regional manufacturing, food-contact compliance, application testing and customized formulation are positioned to capture business that previously depended on imported solvent-based systems.

+357 96 030922
info@marketpublishers.com

Challenges

The industry faces the long-term challenge of proving that environmental improvement does not compromise converting productivity or package reliability. Water-based adhesive selection cannot be separated from inks, coatings, substrate treatment and the intended recycling process, creating qualification procedures that are longer than simple laboratory bond testing. Food-contact and migration requirements vary by jurisdiction, while packaged products such as oils, acids, fragrances, detergents and pharmaceuticals impose different chemical-resistance demands. Recycling claims also require structure-level assessment because an adhesive that performs well in one polymer stream may not be compatible with another. Smaller regional producers face additional pressure from the cost of regulatory testing, application laboratories and technical service. At the same time, strong price competition in general-purpose acrylic adhesives may limit the resources available for advanced product development, encouraging consolidation and technology partnerships.

Industry Chain Analysis

The upstream industry supplies acrylic monomers, polyurethane dispersion raw materials, polyols, isocyanate-derived crosslinkers, surfactants, defoamers, rheology modifiers, wetting agents, preservatives and functional additives. Raw-material selection determines polymer cost, solids content, viscosity, film formation, food-contact status and resistance to heat, moisture and chemicals. Acrylic emulsions generally offer competitive cost, high formulation flexibility and strong applicability in paper and general flexible structures. Waterborne polyurethane and hybrid systems create higher value through improved adhesion to difficult films and stronger thermal or chemical resistance, but they usually carry higher formulation and qualification costs. Variations in acrylic monomer, specialty polyol, additive, energy and logistics costs influence selling prices, although formulation know-how and customer approval often matter more than individual raw-material prices.

The midstream consists of polymerization, adhesive formulation, blending, filtration, quality control, packaging and application support. Manufacturers may produce their own acrylic emulsions or polyurethane dispersions, or formulate purchased polymer dispersions into complete laminating systems. Value creation is concentrated in formulation performance, food-contact documentation, batch consistency and the ability to reproduce results on the customer’s laminator. Downstream customers are flexible-packaging converters, printing and laminating companies and integrated packaging

+357 96 030922
info@marketpublishers.com

producers. They apply the adhesive between films, paper, foil or metallized substrates before curing, slitting and converting the laminate into pouches, sachets, lidding materials or rollstock. Adhesive cost represents a limited portion of the finished package, but bonding failure can result in delamination, leakage, migration risk and product loss, giving validated suppliers greater customer retention and pricing stability.

Segment Insights

Acrylic Water-Based Laminating Adhesives represent the largest product segment because they combine cost efficiency, formulation flexibility, good clarity and established performance in paper, film and metallized-film structures. High-solids acrylic emulsions are strengthening this segment by improving drying efficiency and initial bond strength. Waterborne Polyurethane Laminating Adhesives occupy a smaller but higher-value position where heat resistance, chemical resistance and adhesion to difficult substrates are more important. Acrylic PUD Hybrid Laminating Adhesives bridge the cost-performance gap and allow suppliers to tailor green tack, flexibility and resistance without relying solely on a pure polyurethane system. Other water-based polymer adhesives remain application-specific and are appropriately grouped as a residual segment.

By component system, one-component products remain important in general-purpose and operationally simple applications, while two-component products gain relevance where crosslinking is required for higher resistance. By lamination process, dry-bond products account for the principal opportunity in film-containing flexible structures, whereas wet-bond products remain concentrated in structures containing absorbent paper or board. Product competition is therefore moving from broad resin labels toward clearly defined combinations of substrate interface, drying capability, packaged contents and end-of-life requirements.

Downstream Market Opportunities

Food packaging remains the principal downstream opportunity, led by dry foods and snacks, fresh produce, coffee and tea, dairy products and prepared or retort foods. Each application creates a different balance between bond strength, barrier integrity, heat resistance and chemical resistance. Pet food, pharmaceutical products, personal care products and household chemical refills offer attractive higher-performance opportunities because packaging failure carries greater product-protection or safety consequences. The expansion of paper-based packs, lightweight refill pouches and recyclable mono-material structures is changing adhesive selection from a purchasing

+357 96 030922
info@marketpublishers.com

decision based mainly on unit cost into a packaging-engineering decision. Suppliers that participate early in structure design and qualification can capture a larger share of value through customized products, crosslinkers, technical service and regulatory documentation.

Regional Insights

Asia-Pacific is the largest regional market, supported by its extensive flexible-packaging, film, printing, food-processing and consumer-goods manufacturing base. China combines large-scale packaging conversion with an increasingly broad domestic supplier base ranging from listed adhesive manufacturers to specialized regional producers. India has developed an integrated ecosystem covering packaging films, flexible packaging conversion, inks and laminating adhesives, supporting faster localization of supply. Japan maintains a strong position in high-performance packaging technologies and regulatory-quality products, while South Korea and Southeast Asia are more dependent on regional manufacturing operations of international groups and imported specialty formulations. DIC operates multiple production and product-development sites across Asia-Pacific, while integrated packaging groups in India continue to expand packaging and recycling capacity.

Europe is a major center for high-solids acrylic systems, recycling-compatible adhesives, compostable structures and regulatory-driven product development. Demand increasingly reflects recyclability testing and packaging-design requirements rather than only VOC reduction. North America has a mature flexible-packaging conversion industry and a strong base of multinational and specialist adhesive suppliers; its opportunity is concentrated in performance upgrades, food-contact applications and replacement of older solvent-based systems. Turkey has developed a regional supply position linking Europe, the Middle East and surrounding packaging markets. Latin America, the Middle East and Africa remain smaller but commercially relevant markets where local technical service, import substitution and packaged-food investment can support above-average supplier expansion.

Competitive Landscape Analysis

The competitive landscape combines diversified global adhesive groups, polymer and specialty-material companies, integrated packaging manufacturers and regional formulation specialists. Global groups compete through broad product portfolios, international food-contact support, manufacturing networks and application laboratories, while specialist producers compete through faster formulation adjustment, local

+357 96 030922
info@marketpublishers.com

technical service and lower delivery costs. The market is not fully concentrated because general-purpose water-based acrylic products can be produced by numerous regional manufacturers, particularly in China, India, Europe and North America. The technically demanding portion is more consolidated because high-performance film structures require polymer design capability, migration documentation, converter trials and long customer-approval cycles. Recent consolidation has strengthened the scale of multinational flexible-packaging adhesive platforms, including Arkema’s integration of acquired packaging-adhesive businesses. Competition is increasingly based on the ability to supply a complete validated system rather than a standalone liquid adhesive. Suppliers with high-solids technology, waterborne polyurethane expertise, local production, recycling-test evidence and direct converter relationships are likely to strengthen their position, while companies dependent on undifferentiated low-solids acrylic products face greater price pressure.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-Based Laminating Adhesives for Flexible Packaging Industry Forecast” looks at past sales and reviews total world Water-Based Laminating Adhesives for Flexible Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Based Laminating Adhesives for Flexible Packaging sales for 2026 through 2032. With Water-Based Laminating Adhesives for Flexible Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-Based Laminating Adhesives for Flexible Packaging industry.

This Insight Report provides a comprehensive analysis of the global Water-Based Laminating Adhesives for Flexible Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Based Laminating Adhesives for Flexible Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-Based Laminating Adhesives for Flexible Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Based Laminating Adhesives for Flexible Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent

+357 96 030922
info@marketpublishers.com

methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Based Laminating Adhesives for Flexible Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Based Laminating Adhesives for Flexible Packaging market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Acrylic Water-Based Laminating Adhesives

Waterborne Polyurethane Laminating Adhesives

Acrylic PUD Hybrid Laminating Adhesives

Other

Segmentation by Lamination Process:

Dry-Bond Lamination Adhesives

Wet-Bond Lamination Adhesives

Other

Segmentation by Application:

Dry Food and Snack Packaging

Fresh Produce Packaging

Coffee and Tea Packaging

+357 96 030922
info@marketpublishers.com

Dairy Product Packaging

Prepared and Retort Food Packaging

Sauces and Condiment Packaging

Pet Food Packaging

Pharmaceutical Product Packaging

Personal Care and Cosmetic Packaging

Household Chemical Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

+357 96 030922
info@marketpublishers.com

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel AG & Co. KGaA

Arkema S.A.

BASF SE

+357 96 030922
info@marketpublishers.com

Trinseo PLC

MORCHEM, S.A.

Aquapolymergroup SL

Makrochemical End?striyel Kimyasallar San. ve Tic. A.?.

H.B. Fuller Company

Worthen Industries, Inc.

Cattie Adhesives

ADMT Tronics Unlimited, Inc.

DIC Corporation

UFlex Limited

Jesons Industries Limited

Nan Pao Resins Chemical Co., Ltd.

Beijing Comens New Materials Co., Ltd.

Beijing Kingdo Dacheng New Materials Technology Co., Ltd.

Shanghai QXQC New Material Technology Co.,Ltd

Megabond Huangshan Adhesive Co., Ltd.

Guangdong Xinhui Chemical Co., Ltd.

Guangdong Baihe New Materials Technology Co., Ltd.

Liyang Shuangqiang Decoration Materials Co., Ltd.

+357 96 030922
info@marketpublishers.com

Shanghai Duobang Chemical Co., Ltd.

Jiangsu Jinghong New Materials Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Based Laminating Adhesives for Flexible Packaging market?

What factors are driving Water-Based Laminating Adhesives for Flexible Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Based Laminating Adhesives for Flexible Packaging market opportunities vary by end market size?

How does Water-Based Laminating Adhesives for Flexible Packaging break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Water-Based Laminating Adhesives for Flexible Packaging by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Water-Based Laminating Adhesives for Flexible Packaging by Country/Region, 2021, 2025 & 2032
2.2 Water-Based Laminating Adhesives for Flexible Packaging Segment by Type
  2.2.1 Acrylic Water-Based Laminating Adhesives
  2.2.2 Waterborne Polyurethane Laminating Adhesives
  2.2.3 Acrylic PUD Hybrid Laminating Adhesives
  2.2.4 Other
  2.2.5 Water-Based Laminating Adhesives for Flexible Packaging Sales by Type
    2.2.5.1 Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Water-Based Laminating Adhesives for Flexible Packaging Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Type (2021-2026)
2.3 Water-Based Laminating Adhesives for Flexible Packaging Segment by Lamination Process
  2.3.1 Dry-Bond Lamination Adhesives
  2.3.2 Wet-Bond Lamination Adhesives
  2.3.3 Other

+357 96 030922
info@marketpublishers.com

2.3.4 Water-Based Laminating Adhesives for Flexible Packaging Sales by Lamination Process
2.3.4.1 Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Lamination Process (2021-2026)
2.3.4.2 Global Water-Based Laminating Adhesives for Flexible Packaging Revenue and Market Share by Lamination Process (2021-2026)
2.3.4.3 Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Lamination Process (2021-2026)
2.4 Water-Based Laminating Adhesives for Flexible Packaging Segment by Application
2.4.1 Dry Food and Snack Packaging
2.4.2 Fresh Produce Packaging
2.4.3 Coffee and Tea Packaging
2.4.4 Dairy Product Packaging
2.4.5 Prepared and Retort Food Packaging
2.4.6 Sauces and Condiment Packaging
2.4.7 Pet Food Packaging
2.4.8 Pharmaceutical Product Packaging
2.4.9 Personal Care and Cosmetic Packaging
2.4.10 Water-Based Laminating Adhesives for Flexible Packaging Sales by Application
2.4.10.1 Global Water-Based Laminating Adhesives for Flexible Packaging Sale Market Share by Application (2021-2026)
2.4.10.2 Global Water-Based Laminating Adhesives for Flexible Packaging Revenue and Market Share by Application (2021-2026)
2.4.10.3 Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Water-Based Laminating Adhesives for Flexible Packaging Breakdown Data by Company
3.1.1 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Sales by Company (2021-2026)
3.1.2 Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Company (2021-2026)
3.2 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Revenue by Company (2021-2026)
3.2.1 Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Company (2021-2026)
3.2.2 Global Water-Based Laminating Adhesives for Flexible Packaging Revenue

+357 96 030922
info@marketpublishers.com

Market Share by Company (2021-2026)
3.3 Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Company
3.4 Key Manufacturers Water-Based Laminating Adhesives for Flexible Packaging Producing Area Distribution, Sales Area, Product Type
  3.4.1 Key Manufacturers Water-Based Laminating Adhesives for Flexible Packaging Product Location Distribution
  3.4.2 Players Water-Based Laminating Adhesives for Flexible Packaging Products Offered
3.5 Market Concentration Rate Analysis
  3.5.1 Competition Landscape Analysis
  3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WATER-BASED LAMINATING ADHESIVES FOR FLEXIBLE PACKAGING BY GEOGRAPHIC REGION

4.1 World Historic Water-Based Laminating Adhesives for Flexible Packaging Market Size by Geographic Region (2021-2026)
  4.1.1 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Water-Based Laminating Adhesives for Flexible Packaging Market Size by Country/Region (2021-2026)
  4.2.1 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Revenue by Country/Region (2021-2026)
4.3 Americas Water-Based Laminating Adhesives for Flexible Packaging Sales Growth
4.4 APAC Water-Based Laminating Adhesives for Flexible Packaging Sales Growth
4.5 Europe Water-Based Laminating Adhesives for Flexible Packaging Sales Growth
4.6 Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales Growth

5 AMERICAS

5.1 Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by

+357 96 030922
info@marketpublishers.com

Country
5.1.1 Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by Country (2021-2026)
5.1.2 Americas Water-Based Laminating Adhesives for Flexible Packaging Revenue by Country (2021-2026)
5.2 Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026)
5.3 Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Region
6.1.1 APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Region (2021-2026)
6.1.2 APAC Water-Based Laminating Adhesives for Flexible Packaging Revenue by Region (2021-2026)
6.2 APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026)
6.3 APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Water-Based Laminating Adhesives for Flexible Packaging by Country
7.1.1 Europe Water-Based Laminating Adhesives for Flexible Packaging Sales by Country (2021-2026)
7.1.2 Europe Water-Based Laminating Adhesives for Flexible Packaging Revenue by

+357 96 030922
info@marketpublishers.com

Country (2021-2026)
7.2 Europe Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026)
7.3 Europe Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging by Country
  8.1.1 Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Revenue by Country (2021-2026)
8.2 Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026)
8.3 Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Water-Based Laminating Adhesives for

+357 96 030922
info@marketpublishers.com

Flexible Packaging
10.3 Manufacturing Process Analysis of Water-Based Laminating Adhesives for Flexible Packaging
10.4 Industry Chain Structure of Water-Based Laminating Adhesives for Flexible Packaging

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Water-Based Laminating Adhesives for Flexible Packaging Distributors
11.3 Water-Based Laminating Adhesives for Flexible Packaging Customer

12 WORLD FORECAST REVIEW FOR WATER-BASED LAMINATING ADHESIVES FOR FLEXIBLE PACKAGING BY GEOGRAPHIC REGION

12.1 Global Water-Based Laminating Adhesives for Flexible Packaging Market Size Forecast by Region
  12.1.1 Global Water-Based Laminating Adhesives for Flexible Packaging Forecast by Region (2027-2032)
  12.1.2 Global Water-Based Laminating Adhesives for Flexible Packaging Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Water-Based Laminating Adhesives for Flexible Packaging Forecast by Type (2027-2032)
12.7 Global Water-Based Laminating Adhesives for Flexible Packaging Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Henkel AG & Co. KGaA
  13.1.1 Henkel AG & Co. KGaA Company Information
  13.1.2 Henkel AG & Co. KGaA Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
  13.1.3 Henkel AG & Co. KGaA Water-Based Laminating Adhesives for Flexible

+357 96 030922
info@marketpublishers.com

Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Henkel AG & Co. KGaA Main Business Overview
13.1.5 Henkel AG & Co. KGaA Latest Developments
13.2 Arkema S.A.
13.2.1 Arkema S.A. Company Information
13.2.2 Arkema S.A. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.2.3 Arkema S.A. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Arkema S.A. Main Business Overview
13.2.5 Arkema S.A. Latest Developments
13.3 BASF SE
13.3.1 BASF SE Company Information
13.3.2 BASF SE Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.3.3 BASF SE Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 BASF SE Main Business Overview
13.3.5 BASF SE Latest Developments
13.4 Trinseo PLC
13.4.1 Trinseo PLC Company Information
13.4.2 Trinseo PLC Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.4.3 Trinseo PLC Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Trinseo PLC Main Business Overview
13.4.5 Trinseo PLC Latest Developments
13.5 MORCHEM, S.A.
13.5.1 MORCHEM, S.A. Company Information
13.5.2 MORCHEM, S.A. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.5.3 MORCHEM, S.A. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 MORCHEM, S.A. Main Business Overview
13.5.5 MORCHEM, S.A. Latest Developments
13.6 Aquapolymergroup SL
13.6.1 Aquapolymergroup SL Company Information
13.6.2 Aquapolymergroup SL Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.6.3 Aquapolymergroup SL Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Aquapolymergroup SL Main Business Overview
13.6.5 Aquapolymergroup SL Latest Developments
13.7 Makrochemical End?striyel Kimyasallar San. ve Tic. A.?.
13.7.1 Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Company Information
13.7.2 Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.7.3 Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Main Business Overview
13.7.5 Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Latest Developments
13.8 H.B. Fuller Company
13.8.1 H.B. Fuller Company Company Information
13.8.2 H.B. Fuller Company Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.8.3 H.B. Fuller Company Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 H.B. Fuller Company Main Business Overview
13.8.5 H.B. Fuller Company Latest Developments
13.9 Worthen Industries, Inc.
13.9.1 Worthen Industries, Inc. Company Information
13.9.2 Worthen Industries, Inc. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.9.3 Worthen Industries, Inc. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Worthen Industries, Inc. Main Business Overview
13.9.5 Worthen Industries, Inc. Latest Developments
13.10 Cattie Adhesives
13.10.1 Cattie Adhesives Company Information
13.10.2 Cattie Adhesives Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.10.3 Cattie Adhesives Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Cattie Adhesives Main Business Overview
13.10.5 Cattie Adhesives Latest Developments
13.11 ADMT Tronics Unlimited, Inc.

+357 96 030922
info@marketpublishers.com

13.11.1 ADMT Tronics Unlimited, Inc. Company Information
13.11.2 ADMT Tronics Unlimited, Inc. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.11.3 ADMT Tronics Unlimited, Inc. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 ADMT Tronics Unlimited, Inc. Main Business Overview
13.11.5 ADMT Tronics Unlimited, Inc. Latest Developments
13.12 DIC Corporation
13.12.1 DIC Corporation Company Information
13.12.2 DIC Corporation Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.12.3 DIC Corporation Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 DIC Corporation Main Business Overview
13.12.5 DIC Corporation Latest Developments
13.13 UFlex Limited
13.13.1 UFlex Limited Company Information
13.13.2 UFlex Limited Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.13.3 UFlex Limited Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 UFlex Limited Main Business Overview
13.13.5 UFlex Limited Latest Developments
13.14 Jesons Industries Limited
13.14.1 Jesons Industries Limited Company Information
13.14.2 Jesons Industries Limited Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.14.3 Jesons Industries Limited Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Jesons Industries Limited Main Business Overview
13.14.5 Jesons Industries Limited Latest Developments
13.15 Nan Pao Resins Chemical Co., Ltd.
13.15.1 Nan Pao Resins Chemical Co., Ltd. Company Information
13.15.2 Nan Pao Resins Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.15.3 Nan Pao Resins Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Nan Pao Resins Chemical Co., Ltd. Main Business Overview
13.15.5 Nan Pao Resins Chemical Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

13.16 Beijing Comens New Materials Co., Ltd.
13.16.1 Beijing Comens New Materials Co., Ltd. Company Information
13.16.2 Beijing Comens New Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.16.3 Beijing Comens New Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Beijing Comens New Materials Co., Ltd. Main Business Overview
13.16.5 Beijing Comens New Materials Co., Ltd. Latest Developments
13.17 Beijing Kingdo Dacheng New Materials Technology Co., Ltd.
13.17.1 Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Company Information
13.17.2 Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.17.3 Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Main Business Overview
13.17.5 Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Latest Developments
13.18 Shanghai QXQC New Material Technology Co.,Ltd
13.18.1 Shanghai QXQC New Material Technology Co.,Ltd Company Information
13.18.2 Shanghai QXQC New Material Technology Co.,Ltd Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.18.3 Shanghai QXQC New Material Technology Co.,Ltd Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Shanghai QXQC New Material Technology Co.,Ltd Main Business Overview
13.18.5 Shanghai QXQC New Material Technology Co.,Ltd Latest Developments
13.19 Megabond Huangshan Adhesive Co., Ltd.
13.19.1 Megabond Huangshan Adhesive Co., Ltd. Company Information
13.19.2 Megabond Huangshan Adhesive Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.19.3 Megabond Huangshan Adhesive Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Megabond Huangshan Adhesive Co., Ltd. Main Business Overview
13.19.5 Megabond Huangshan Adhesive Co., Ltd. Latest Developments
13.20 Guangdong Xinhui Chemical Co., Ltd.
13.20.1 Guangdong Xinhui Chemical Co., Ltd. Company Information
13.20.2 Guangdong Xinhui Chemical Co., Ltd. Water-Based Laminating Adhesives for

Flexible Packaging Product Portfolios and Specifications
13.20.3 Guangdong Xinhui Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Guangdong Xinhui Chemical Co., Ltd. Main Business Overview
13.20.5 Guangdong Xinhui Chemical Co., Ltd. Latest Developments
13.21 Guangdong Baihe New Materials Technology Co., Ltd.
13.21.1 Guangdong Baihe New Materials Technology Co., Ltd. Company Information
13.21.2 Guangdong Baihe New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.21.3 Guangdong Baihe New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Guangdong Baihe New Materials Technology Co., Ltd. Main Business Overview
13.21.5 Guangdong Baihe New Materials Technology Co., Ltd. Latest Developments
13.22 Liyang Shuangqiang Decoration Materials Co., Ltd.
13.22.1 Liyang Shuangqiang Decoration Materials Co., Ltd. Company Information
13.22.2 Liyang Shuangqiang Decoration Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.22.3 Liyang Shuangqiang Decoration Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Liyang Shuangqiang Decoration Materials Co., Ltd. Main Business Overview
13.22.5 Liyang Shuangqiang Decoration Materials Co., Ltd. Latest Developments
13.23 Shanghai Duobang Chemical Co., Ltd.
13.23.1 Shanghai Duobang Chemical Co., Ltd. Company Information
13.23.2 Shanghai Duobang Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.23.3 Shanghai Duobang Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Shanghai Duobang Chemical Co., Ltd. Main Business Overview
13.23.5 Shanghai Duobang Chemical Co., Ltd. Latest Developments
13.24 Jiangsu Jinghong New Materials Technology Co., Ltd.
13.24.1 Jiangsu Jinghong New Materials Technology Co., Ltd. Company Information
13.24.2 Jiangsu Jinghong New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
13.24.3 Jiangsu Jinghong New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Jiangsu Jinghong New Materials Technology Co., Ltd. Main Business

+357 96 030922
info@marketpublishers.com

Overview
13.24.5 Jiangsu Jinghong New Materials Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Water-Based Laminating Adhesives for Flexible Packaging Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Water-Based Laminating Adhesives for Flexible Packaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Acrylic Water-Based Laminating Adhesives
Table 4. Major Players of Waterborne Polyurethane Laminating Adhesives
Table 5. Major Players of Acrylic PUD Hybrid Laminating Adhesives
Table 6. Major Players of Other
Table 7. Global Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026) & (Tons)
Table 8. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type (2021-2026)
Table 9. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Type (2021-2026) & ($ million)
Table 10. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Type (2021-2026)
Table 11. Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Type (2021-2026) & (US$/kg)
Table 12. Major Players of Dry-Bond Lamination Adhesives
Table 13. Major Players of Wet-Bond Lamination Adhesives
Table 14. Major Players of Other
Table 15. Global Water-Based Laminating Adhesives for Flexible Packaging Sales by Lamination Process (2021-2026) & (Tons)
Table 16. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Lamination Process (2021-2026)
Table 17. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Lamination Process (2021-2026) & ($ million)
Table 18. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Lamination Process (2021-2026)
Table 19. Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Lamination Process (2021-2026) & (US$/kg)
Table 20. Global Water-Based Laminating Adhesives for Flexible Packaging Sale by Application (2021-2026) & (Tons)
Table 21. Global Water-Based Laminating Adhesives for Flexible Packaging Sale Market Share by Application (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 22. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Application (2021-2026) & ($ million)
Table 23. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Application (2021-2026)
Table 24. Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Application (2021-2026) & (US$/kg)
Table 25. Global Water-Based Laminating Adhesives for Flexible Packaging Sales by Company (2021-2026) & (Tons)
Table 26. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Company (2021-2026)
Table 27. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Company (2021-2026) & ($ millions)
Table 28. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Company (2021-2026)
Table 29. Global Water-Based Laminating Adhesives for Flexible Packaging Sale Price by Company (2021-2026) & (US$/kg)
Table 30. Key Manufacturers Water-Based Laminating Adhesives for Flexible Packaging Producing Area Distribution and Sales Area
Table 31. Players Water-Based Laminating Adhesives for Flexible Packaging Products Offered
Table 32. Water-Based Laminating Adhesives for Flexible Packaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Market M&A Activity & Strategy
Table 35. Global Water-Based Laminating Adhesives for Flexible Packaging Sales by Geographic Region (2021-2026) & (Tons)
Table 36. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share Geographic Region (2021-2026)
Table 37. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Geographic Region (2021-2026) & ($ millions)
Table 38. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Geographic Region (2021-2026)
Table 39. Global Water-Based Laminating Adhesives for Flexible Packaging Sales by Country/Region (2021-2026) & (Tons)
Table 40. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country/Region (2021-2026)
Table 41. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue by Country/Region (2021-2026) & ($ millions)
Table 42. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue

+357 96 030922
info@marketpublishers.com

Market Share by Country/Region (2021-2026)
Table 43. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by Country (2021-2026) & (Tons)
Table 44. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country (2021-2026)
Table 45. Americas Water-Based Laminating Adhesives for Flexible Packaging Revenue by Country (2021-2026) & ($ millions)
Table 46. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026) & (Tons)
Table 47. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026) & (Tons)
Table 48. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Region (2021-2026) & (Tons)
Table 49. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Region (2021-2026)
Table 50. APAC Water-Based Laminating Adhesives for Flexible Packaging Revenue by Region (2021-2026) & ($ millions)
Table 51. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026) & (Tons)
Table 52. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026) & (Tons)
Table 53. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales by Country (2021-2026) & (Tons)
Table 54. Europe Water-Based Laminating Adhesives for Flexible Packaging Revenue by Country (2021-2026) & ($ millions)
Table 55. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026) & (Tons)
Table 56. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026) & (Tons)
Table 57. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales by Country (2021-2026) & (Tons)
Table 58. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales by Type (2021-2026) & (Tons)
Table 60. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales by Application (2021-2026) & (Tons)
Table 61. Key Market Drivers & Growth Opportunities of Water-Based Laminating Adhesives for Flexible Packaging

+357 96 030922
info@marketpublishers.com

Table 62. Key Market Challenges & Risks of Water-Based Laminating Adhesives for Flexible Packaging
Table 63. Key Industry Trends of Water-Based Laminating Adhesives for Flexible Packaging
Table 64. Water-Based Laminating Adhesives for Flexible Packaging Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Water-Based Laminating Adhesives for Flexible Packaging Distributors List
Table 67. Water-Based Laminating Adhesives for Flexible Packaging Customer List
Table 68. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Region (2027-2032) & (Tons)
Table 69. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Forecast by Region (2027-2032) & ($ millions)
Table 70. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Country (2027-2032) & (Tons)
Table 71. Americas Water-Based Laminating Adhesives for Flexible Packaging Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 72. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Region (2027-2032) & (Tons)
Table 73. APAC Water-Based Laminating Adhesives for Flexible Packaging Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 74. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Europe Water-Based Laminating Adhesives for Flexible Packaging Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Country (2027-2032) & (Tons)
Table 77. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Type (2027-2032) & (Tons)
Table 79. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Forecast by Type (2027-2032) & ($ millions)
Table 80. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Forecast by Application (2027-2032) & (Tons)
Table 81. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Forecast by Application (2027-2032) & ($ millions)
Table 82. Henkel AG & Co. KGaA Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 83. Henkel AG & Co. KGaA Water-Based Laminating Adhesives for Flexible

+357 96 030922
info@marketpublishers.com

Packaging Product Portfolios and Specifications
Table 84. Henkel AG & Co. KGaA Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 85. Henkel AG & Co. KGaA Main Business
Table 86. Henkel AG & Co. KGaA Latest Developments
Table 87. Arkema S.A. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 88. Arkema S.A. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 89. Arkema S.A. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 90. Arkema S.A. Main Business
Table 91. Arkema S.A. Latest Developments
Table 92. BASF SE Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 93. BASF SE Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 94. BASF SE Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 95. BASF SE Main Business
Table 96. BASF SE Latest Developments
Table 97. Trinseo PLC Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 98. Trinseo PLC Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 99. Trinseo PLC Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 100. Trinseo PLC Main Business
Table 101. Trinseo PLC Latest Developments
Table 102. MORCHEM, S.A. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 103. MORCHEM, S.A. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 104. MORCHEM, S.A. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 105. MORCHEM, S.A. Main Business
Table 106. MORCHEM, S.A. Latest Developments

+357 96 030922
info@marketpublishers.com

Table 107. Aquapolymergroup SL Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 108. Aquapolymergroup SL Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 109. Aquapolymergroup SL Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 110. Aquapolymergroup SL Main Business
Table 111. Aquapolymergroup SL Latest Developments
Table 112. Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 113. Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 114. Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 115. Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Main Business
Table 116. Makrochemical End?striyel Kimyasallar San. ve Tic. A.?. Latest Developments
Table 117. H.B. Fuller Company Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 118. H.B. Fuller Company Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 119. H.B. Fuller Company Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 120. H.B. Fuller Company Main Business
Table 121. H.B. Fuller Company Latest Developments
Table 122. Worthen Industries, Inc. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 123. Worthen Industries, Inc. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 124. Worthen Industries, Inc. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 125. Worthen Industries, Inc. Main Business
Table 126. Worthen Industries, Inc. Latest Developments
Table 127. Cattie Adhesives Basic Information, Water-Based Laminating Adhesives for

+357 96 030922
info@marketpublishers.com

Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 128. Cattie Adhesives Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 129. Cattie Adhesives Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 130. Cattie Adhesives Main Business
Table 131. Cattie Adhesives Latest Developments
Table 132. ADMT Tronics Unlimited, Inc. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 133. ADMT Tronics Unlimited, Inc. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 134. ADMT Tronics Unlimited, Inc. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 135. ADMT Tronics Unlimited, Inc. Main Business
Table 136. ADMT Tronics Unlimited, Inc. Latest Developments
Table 137. DIC Corporation Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 138. DIC Corporation Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 139. DIC Corporation Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 140. DIC Corporation Main Business
Table 141. DIC Corporation Latest Developments
Table 142. UFlex Limited Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 143. UFlex Limited Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 144. UFlex Limited Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 145. UFlex Limited Main Business
Table 146. UFlex Limited Latest Developments
Table 147. Jesons Industries Limited Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 148. Jesons Industries Limited Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 149. Jesons Industries Limited Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 150. Jesons Industries Limited Main Business
Table 151. Jesons Industries Limited Latest Developments
Table 152. Nan Pao Resins Chemical Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 153. Nan Pao Resins Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 154. Nan Pao Resins Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 155. Nan Pao Resins Chemical Co., Ltd. Main Business
Table 156. Nan Pao Resins Chemical Co., Ltd. Latest Developments
Table 157. Beijing Comens New Materials Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 158. Beijing Comens New Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 159. Beijing Comens New Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 160. Beijing Comens New Materials Co., Ltd. Main Business
Table 161. Beijing Comens New Materials Co., Ltd. Latest Developments
Table 162. Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 163. Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 164. Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 165. Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Main Business
Table 166. Beijing Kingdo Dacheng New Materials Technology Co., Ltd. Latest Developments
Table 167. Shanghai QXQC New Material Technology Co.,Ltd Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 168. Shanghai QXQC New Material Technology Co.,Ltd Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 169. Shanghai QXQC New Material Technology Co.,Ltd Water-Based Laminating

+357 96 030922
info@marketpublishers.com

Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 170. Shanghai QXQC New Material Technology Co.,Ltd Main Business
Table 171. Shanghai QXQC New Material Technology Co.,Ltd Latest Developments
Table 172. Megabond Huangshan Adhesive Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 173. Megabond Huangshan Adhesive Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 174. Megabond Huangshan Adhesive Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 175. Megabond Huangshan Adhesive Co., Ltd. Main Business
Table 176. Megabond Huangshan Adhesive Co., Ltd. Latest Developments
Table 177. Guangdong Xinhui Chemical Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 178. Guangdong Xinhui Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 179. Guangdong Xinhui Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 180. Guangdong Xinhui Chemical Co., Ltd. Main Business
Table 181. Guangdong Xinhui Chemical Co., Ltd. Latest Developments
Table 182. Guangdong Baihe New Materials Technology Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 183. Guangdong Baihe New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 184. Guangdong Baihe New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 185. Guangdong Baihe New Materials Technology Co., Ltd. Main Business
Table 186. Guangdong Baihe New Materials Technology Co., Ltd. Latest Developments
Table 187. Liyang Shuangqiang Decoration Materials Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 188. Liyang Shuangqiang Decoration Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 189. Liyang Shuangqiang Decoration Materials Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 190. Liyang Shuangqiang Decoration Materials Co., Ltd. Main Business
Table 191. Liyang Shuangqiang Decoration Materials Co., Ltd. Latest Developments
Table 192. Shanghai Duobang Chemical Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 193. Shanghai Duobang Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 194. Shanghai Duobang Chemical Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 195. Shanghai Duobang Chemical Co., Ltd. Main Business
Table 196. Shanghai Duobang Chemical Co., Ltd. Latest Developments
Table 197. Jiangsu Jinghong New Materials Technology Co., Ltd. Basic Information, Water-Based Laminating Adhesives for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 198. Jiangsu Jinghong New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Product Portfolios and Specifications
Table 199. Jiangsu Jinghong New Materials Technology Co., Ltd. Water-Based Laminating Adhesives for Flexible Packaging Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 200. Jiangsu Jinghong New Materials Technology Co., Ltd. Main Business
Table 201. Jiangsu Jinghong New Materials Technology Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Water-Based Laminating Adhesives for Flexible Packaging
Figure 2. Water-Based Laminating Adhesives for Flexible Packaging Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Water-Based Laminating Adhesives for Flexible Packaging Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country/Region (2025)
Figure 10. Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Acrylic Water-Based Laminating Adhesives
Figure 12. Product Picture of Waterborne Polyurethane Laminating Adhesives
Figure 13. Product Picture of Acrylic PUD Hybrid Laminating Adhesives
Figure 14. Product Picture of Other
Figure 15. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type in 2026
Figure 16. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Dry-Bond Lamination Adhesives
Figure 18. Product Picture of Wet-Bond Lamination Adhesives
Figure 19. Product Picture of Other
Figure 20. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Lamination Process in 2026
Figure 21. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Lamination Process (2021-2026)
Figure 22. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Dry Food and Snack Packaging
Figure 23. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Dry Food and Snack Packaging (2021-2026) & (Tons)

+357 96 030922
info@marketpublishers.com

Figure 24. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Fresh Produce Packaging
Figure 25. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Fresh Produce Packaging (2021-2026) & (Tons)
Figure 26. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Coffee and Tea Packaging
Figure 27. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Coffee and Tea Packaging (2021-2026) & (Tons)
Figure 28. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Dairy Product Packaging
Figure 29. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Dairy Product Packaging (2021-2026) & (Tons)
Figure 30. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Prepared and Retort Food Packaging
Figure 31. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Prepared and Retort Food Packaging (2021-2026) & (Tons)
Figure 32. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Sauces and Condiment Packaging
Figure 33. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Sauces and Condiment Packaging (2021-2026) & (Tons)
Figure 34. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Pet Food Packaging
Figure 35. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Pet Food Packaging (2021-2026) & (Tons)
Figure 36. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Pharmaceutical Product Packaging
Figure 37. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Pharmaceutical Product Packaging (2021-2026) & (Tons)
Figure 38. Water-Based Laminating Adhesives for Flexible Packaging Consumed in Personal Care and Cosmetic Packaging
Figure 39. Global Water-Based Laminating Adhesives for Flexible Packaging Market: Personal Care and Cosmetic Packaging (2021-2026) & (Tons)
Figure 40. Global Water-Based Laminating Adhesives for Flexible Packaging Sale Market Share by Application (2025)
Figure 41. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Application in 2025
Figure 42. Water-Based Laminating Adhesives for Flexible Packaging Sales by Company in 2025 (Tons)
Figure 43. Global Water-Based Laminating Adhesives for Flexible Packaging Sales

+357 96 030922
info@marketpublishers.com

Market Share by Company in 2025
Figure 44. Water-Based Laminating Adhesives for Flexible Packaging Revenue by Company in 2025 ($ millions)
Figure 45. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Company in 2025
Figure 46. Global Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Geographic Region (2021-2026)
Figure 47. Global Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Geographic Region in 2025
Figure 48. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales 2021-2026 (Tons)
Figure 49. Americas Water-Based Laminating Adhesives for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 50. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales 2021-2026 (Tons)
Figure 51. APAC Water-Based Laminating Adhesives for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 52. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales 2021-2026 (Tons)
Figure 53. Europe Water-Based Laminating Adhesives for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 54. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales 2021-2026 (Tons)
Figure 55. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 56. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country in 2025
Figure 57. Americas Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Country (2021-2026)
Figure 58. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 59. Americas Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 60. United States Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 61. Canada Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 62. Mexico Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 63. Brazil Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 64. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Region in 2025
Figure 65. APAC Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Region (2021-2026)
Figure 66. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 67. APAC Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 68. China Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 69. Japan Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 70. South Korea Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 71. Southeast Asia Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 72. India Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 73. Australia Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 74. China Taiwan Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 75. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country in 2025
Figure 76. Europe Water-Based Laminating Adhesives for Flexible Packaging Revenue Market Share by Country (2021-2026)
Figure 77. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 78. Europe Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 79. Germany Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 80. France Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 81. UK Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 82. Italy Water-Based Laminating Adhesives for Flexible Packaging Revenue

+357 96 030922
info@marketpublishers.com

Growth 2021-2026 ($ millions)
Figure 83. Russia Water-Based Laminating Adhesives for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 84. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Country (2021-2026)
Figure 85. Middle East & Africa Water-Based Laminating Adhesives for Flexible Packaging Sales Market Share by Type (2021-2026)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Water-Based Laminating Adhesives for Flexible Packaging Market Growth 2026-2032

Product link: https://marketpublishers.com/r/GB858C71F263EN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GB858C71F263EN.html