

Global Water-based Ink for Textile Market Growth 2026-2032

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Abstracts

The global Water-based Ink for Textile market size is predicted to grow from US\$ 1147 million in 2025 to US\$ 1862 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global production of water-based textile inks reached approximately 102 thousand metric tons, with an average selling price of approximately US\$11,500 per ton, total production capacity of approximately 125 thousand metric tons, and an average gross margin of approximately 30%.

Water-based textile ink is a textile printing ink formulated with water as the primary solvent or dispersion medium, together with dyes or pigments, resins or polymeric binders, dispersants, surfactants, humectants, preservatives, and other functional additives. It is mainly used to form patterns, text, or colored layers on cotton, linen, silk, wool, polyester, nylon, and blended fabrics. Based on the colorant system, water-based textile inks are generally divided into water-based dye inks and water-based pigment inks. Dye inks achieve coloration through penetration, diffusion, or chemical fixation, depending on the dye chemistry, while pigment inks mainly rely on binders to anchor pigment particles to the textile surface. These inks can be used in digital textile printing, direct-to-garment and direct-to-piece printing, digital transfer printing, and water-based screen printing. Pretreatment, heat curing, steaming, or washing is usually required to improve wash, rub, and light fastness. Compared with solvent-based inks, water-based textile inks generally offer lower volatile organic compound emissions, lower odor, and easier equipment cleaning. HONGSAM Textile Ink Products and Colormaker Water-based Textile Screen Printing Inks provide relevant product and application examples.

The upstream industry for water-based textile inks mainly includes suppliers of water,

dyes, pigments, resins or polymeric binders, dispersants, surfactants, humectants, preservatives, defoamers, crosslinking agents, and fixing auxiliaries. It also includes suppliers of pigment grinding equipment, dispersion equipment, filtration systems, filling equipment, and packaging materials. Midstream manufacturers are responsible for formulation design, color-paste preparation, pigment dispersion, grinding, filtration, color matching, quality testing, and filling. They also need to develop products compatible with specific printheads, textile printing equipment, textile fibers, and post-treatment processes. Downstream customers mainly include digital textile printing companies, direct-to-garment and direct-to-piece printers, digital transfer printing companies, water-based screen printers, and manufacturers of apparel, home textiles, advertising displays, footwear materials, automotive interiors, and technical textiles. Some downstream applications also require pretreatment liquids, cleaning fluids, fixing agents, and other post-treatment auxiliaries.

United States market for Water-based Ink for Textile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-based Ink for Textile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-based Ink for Textile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-based Ink for Textile players cover Sun Chemical (DIC Corporation), Dupont, Marabu, Hangzhou Toka Ink Co.,Ltd., Shenzhen Inkbank Graphic Technology Co.,Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-based Ink for Textile Industry Forecast” looks at past sales and reviews total world Water-based Ink for Textile sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-based Ink for Textile sales for 2026 through 2032. With Water-based Ink for Textile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-based Ink for Textile industry.

This Insight Report provides a comprehensive analysis of the global Water-based Ink

for Textile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-based Ink for Textile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-based Ink for Textile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-based Ink for Textile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-based Ink for Textile.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-based Ink for Textile market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Dye Ink

Pigment Ink

Segmentation by Viscosity Range:

Low-Viscosity Ink (<5 mPa·s)

Medium-Viscosity Ink (>5 – 10 mPa·s)

High-Viscosity Ink (>10 mPa·s)

Segmentation by Application:

Clothing

Home Textiles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sun Chemical (DIC Corporation)

Dupont

Marabu

Hangzhou Toka Ink Co.,Ltd.

Shenzhen Inkbank Graphic Technology Co.,Ltd

Kornit Digital

ANOKY Group

Zhuhai Tianwei New Materials Co., Ltd.

Zhengzhou Hongsam Digital Science&Technology Co.,Ltd.

Bordeaux Digital PrintInk Ltd.

InkTec Co., Ltd.

Colormaker Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-based Ink for Textile market?

What factors are driving Water-based Ink for Textile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-based Ink for Textile market opportunities vary by end market size?

How does Water-based Ink for Textile break out by Type, by Application?

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