

Global Water-based Complex Adhesives Market Growth 2025-2031

<https://marketpublishers.com/r/GA1BFF80A2EEN.html>

Date: October 2025

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: GA1BFF80A2EEN

Abstracts

The global Water-based Complex Adhesives market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

United States market for Water-based Complex Adhesives is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Water-based Complex Adhesives is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Water-based Complex Adhesives is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Water-based Complex Adhesives players cover Henkel, H.B. Fuller, Arkema(Bostik), Sika, DowDuPont, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the ?Water-based Complex Adhesives Industry Forecast? looks at past sales and reviews total world Water-based Complex Adhesives sales in 2024, providing a comprehensive analysis by region and market sector of projected Water-based Complex Adhesives sales for 2025 through 2031. With Water-based Complex Adhesives sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-based Complex Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Water-based Complex Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-based Complex Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-based Complex Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-based Complex Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-based Complex Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-based Complex Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylic Polymer Emulsion(PAE)

Polyvinyl Acetate(PVA) Emulsion

Vinyl Acetate Ethylene(VAE) Emulsion

Styrene Butadiene(SB) Latex

Polyurethane Dispersion(PUD)

Others

Segmentation by Application:

Tapes & Labels

Paper & Packaging

Building & Construction

Woodworking

Automotive & Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

H.B. Fuller

Arkema(Bostik)

Sika

DowDuPont

3M

Illinois Tool Works

Ashland

Mapei

Pidilite Industries

Akzo Nobel

PPG Industries

Lord Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-based Complex Adhesives market?

What factors are driving Water-based Complex Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-based Complex Adhesives market opportunities vary by end market size?

How does Water-based Complex Adhesives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Water-based Complex Adhesives Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Water-based Complex Adhesives by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Water-based Complex Adhesives by Country/Region, 2020, 2024 & 2031
- 2.2 Water-based Complex Adhesives Segment by Type
 - 2.2.1 Acrylic Polymer Emulsion(PAE)
 - 2.2.2 Polyvinyl Acetate(PVA) Emulsion
 - 2.2.3 Vinyl Acetate Ethylene(VAE) Emulsion
 - 2.2.4 Styrene Butadiene(SB) Latex
 - 2.2.5 Polyurethane Dispersion(PUD)
 - 2.2.6 Others
- 2.3 Water-based Complex Adhesives Sales by Type
 - 2.3.1 Global Water-based Complex Adhesives Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Water-based Complex Adhesives Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Water-based Complex Adhesives Sale Price by Type (2020-2025)
- 2.4 Water-based Complex Adhesives Segment by Application
 - 2.4.1 Tapes & Labels
 - 2.4.2 Paper & Packaging
 - 2.4.3 Building & Construction
 - 2.4.4 Woodworking

2.4.5 Automotive & Transportation

2.4.6 Others

2.5 Water-based Complex Adhesives Sales by Application

2.5.1 Global Water-based Complex Adhesives Sale Market Share by Application (2020-2025)

2.5.2 Global Water-based Complex Adhesives Revenue and Market Share by Application (2020-2025)

2.5.3 Global Water-based Complex Adhesives Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Water-based Complex Adhesives Breakdown Data by Company

3.1.1 Global Water-based Complex Adhesives Annual Sales by Company (2020-2025)

3.1.2 Global Water-based Complex Adhesives Sales Market Share by Company (2020-2025)

3.2 Global Water-based Complex Adhesives Annual Revenue by Company (2020-2025)

3.2.1 Global Water-based Complex Adhesives Revenue by Company (2020-2025)

3.2.2 Global Water-based Complex Adhesives Revenue Market Share by Company (2020-2025)

3.3 Global Water-based Complex Adhesives Sale Price by Company

3.4 Key Manufacturers Water-based Complex Adhesives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Water-based Complex Adhesives Product Location Distribution

3.4.2 Players Water-based Complex Adhesives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WATER-BASED COMPLEX ADHESIVES BY GEOGRAPHIC REGION

4.1 World Historic Water-based Complex Adhesives Market Size by Geographic Region (2020-2025)

4.1.1 Global Water-based Complex Adhesives Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Water-based Complex Adhesives Annual Revenue by Geographic Region

(2020-2025)

4.2 World Historic Water-based Complex Adhesives Market Size by Country/Region
(2020-2025)

4.2.1 Global Water-based Complex Adhesives Annual Sales by Country/Region
(2020-2025)

4.2.2 Global Water-based Complex Adhesives Annual Revenue by Country/Region
(2020-2025)

4.3 Americas Water-based Complex Adhesives Sales Growth

4.4 APAC Water-based Complex Adhesives Sales Growth

4.5 Europe Water-based Complex Adhesives Sales Growth

4.6 Middle East & Africa Water-based Complex Adhesives Sales Growth

5 AMERICAS

5.1 Americas Water-based Complex Adhesives Sales by Country

5.1.1 Americas Water-based Complex Adhesives Sales by Country (2020-2025)

5.1.2 Americas Water-based Complex Adhesives Revenue by Country (2020-2025)

5.2 Americas Water-based Complex Adhesives Sales by Type (2020-2025)

5.3 Americas Water-based Complex Adhesives Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Water-based Complex Adhesives Sales by Region

6.1.1 APAC Water-based Complex Adhesives Sales by Region (2020-2025)

6.1.2 APAC Water-based Complex Adhesives Revenue by Region (2020-2025)

6.2 APAC Water-based Complex Adhesives Sales by Type (2020-2025)

6.3 APAC Water-based Complex Adhesives Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Water-based Complex Adhesives by Country

7.1.1 Europe Water-based Complex Adhesives Sales by Country (2020-2025)

7.1.2 Europe Water-based Complex Adhesives Revenue by Country (2020-2025)

7.2 Europe Water-based Complex Adhesives Sales by Type (2020-2025)

7.3 Europe Water-based Complex Adhesives Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Water-based Complex Adhesives by Country

8.1.1 Middle East & Africa Water-based Complex Adhesives Sales by Country (2020-2025)

8.1.2 Middle East & Africa Water-based Complex Adhesives Revenue by Country (2020-2025)

8.2 Middle East & Africa Water-based Complex Adhesives Sales by Type (2020-2025)

8.3 Middle East & Africa Water-based Complex Adhesives Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Water-based Complex Adhesives

10.3 Manufacturing Process Analysis of Water-based Complex Adhesives

10.4 Industry Chain Structure of Water-based Complex Adhesives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Water-based Complex Adhesives Distributors

11.3 Water-based Complex Adhesives Customer

12 WORLD FORECAST REVIEW FOR WATER-BASED COMPLEX ADHESIVES BY GEOGRAPHIC REGION

12.1 Global Water-based Complex Adhesives Market Size Forecast by Region

12.1.1 Global Water-based Complex Adhesives Forecast by Region (2026-2031)

12.1.2 Global Water-based Complex Adhesives Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Water-based Complex Adhesives Forecast by Type (2026-2031)

12.7 Global Water-based Complex Adhesives Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Henkel

13.1.1 Henkel Company Information

13.1.2 Henkel Water-based Complex Adhesives Product Portfolios and Specifications

13.1.3 Henkel Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Henkel Main Business Overview

13.1.5 Henkel Latest Developments

13.2 H.B. Fuller

13.2.1 H.B. Fuller Company Information

13.2.2 H.B. Fuller Water-based Complex Adhesives Product Portfolios and Specifications

13.2.3 H.B. Fuller Water-based Complex Adhesives Sales, Revenue, Price and Gross

Margin (2020-2025)

13.2.4 H.B. Fuller Main Business Overview

13.2.5 H.B. Fuller Latest Developments

13.3 Arkema(Bostik)

13.3.1 Arkema(Bostik) Company Information

13.3.2 Arkema(Bostik) Water-based Complex Adhesives Product Portfolios and Specifications

13.3.3 Arkema(Bostik) Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Arkema(Bostik) Main Business Overview

13.3.5 Arkema(Bostik) Latest Developments

13.4 Sika

13.4.1 Sika Company Information

13.4.2 Sika Water-based Complex Adhesives Product Portfolios and Specifications

13.4.3 Sika Water-based Complex Adhesives Sales, Revenue, Price and Gross

Margin (2020-2025)

13.4.4 Sika Main Business Overview

13.4.5 Sika Latest Developments

13.5 DowDuPont

13.5.1 DowDuPont Company Information

13.5.2 DowDuPont Water-based Complex Adhesives Product Portfolios and Specifications

13.5.3 DowDuPont Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 DowDuPont Main Business Overview

13.5.5 DowDuPont Latest Developments

13.6 3M

13.6.1 3M Company Information

13.6.2 3M Water-based Complex Adhesives Product Portfolios and Specifications

13.6.3 3M Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 3M Main Business Overview

13.6.5 3M Latest Developments

13.7 Illinois Tool Works

13.7.1 Illinois Tool Works Company Information

13.7.2 Illinois Tool Works Water-based Complex Adhesives Product Portfolios and Specifications

13.7.3 Illinois Tool Works Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.7.4 Illinois Tool Works Main Business Overview
- 13.7.5 Illinois Tool Works Latest Developments
- 13.8 Ashland
 - 13.8.1 Ashland Company Information
 - 13.8.2 Ashland Water-based Complex Adhesives Product Portfolios and Specifications
 - 13.8.3 Ashland Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Ashland Main Business Overview
 - 13.8.5 Ashland Latest Developments
- 13.9 Mapei
 - 13.9.1 Mapei Company Information
 - 13.9.2 Mapei Water-based Complex Adhesives Product Portfolios and Specifications
 - 13.9.3 Mapei Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Mapei Main Business Overview
 - 13.9.5 Mapei Latest Developments
- 13.10 Pidilite Industries
 - 13.10.1 Pidilite Industries Company Information
 - 13.10.2 Pidilite Industries Water-based Complex Adhesives Product Portfolios and Specifications
 - 13.10.3 Pidilite Industries Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Pidilite Industries Main Business Overview
 - 13.10.5 Pidilite Industries Latest Developments
- 13.11 Akzo Nobel
 - 13.11.1 Akzo Nobel Company Information
 - 13.11.2 Akzo Nobel Water-based Complex Adhesives Product Portfolios and Specifications
 - 13.11.3 Akzo Nobel Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Akzo Nobel Main Business Overview
 - 13.11.5 Akzo Nobel Latest Developments
- 13.12 PPG Industries
 - 13.12.1 PPG Industries Company Information
 - 13.12.2 PPG Industries Water-based Complex Adhesives Product Portfolios and Specifications
 - 13.12.3 PPG Industries Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 PPG Industries Main Business Overview

13.12.5 PPG Industries Latest Developments

13.13 Lord Corporation

13.13.1 Lord Corporation Company Information

13.13.2 Lord Corporation Water-based Complex Adhesives Product Portfolios and Specifications

13.13.3 Lord Corporation Water-based Complex Adhesives Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Lord Corporation Main Business Overview

13.13.5 Lord Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Water-based Complex Adhesives Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Water-based Complex Adhesives Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Acrylic Polymer Emulsion(PAE)
- Table 4. Major Players of Polyvinyl Acetate(PVA) Emulsion
- Table 5. Major Players of Vinyl Acetate Ethylene(VAE) Emulsion
- Table 6. Major Players of Styrene Butadiene(SB) Latex
- Table 7. Major Players of Polyurethane Dispersion(PUD)
- Table 8. Major Players of Others
- Table 9. Global Water-based Complex Adhesives Sales by Type (2020-2025) & (MT)
- Table 10. Global Water-based Complex Adhesives Sales Market Share by Type (2020-2025)
- Table 11. Global Water-based Complex Adhesives Revenue by Type (2020-2025) & (\$ million)
- Table 12. Global Water-based Complex Adhesives Revenue Market Share by Type (2020-2025)
- Table 13. Global Water-based Complex Adhesives Sale Price by Type (2020-2025) & (USD/MT)
- Table 14. Global Water-based Complex Adhesives Sale by Application (2020-2025) & (MT)
- Table 15. Global Water-based Complex Adhesives Sale Market Share by Application (2020-2025)
- Table 16. Global Water-based Complex Adhesives Revenue by Application (2020-2025) & (\$ million)
- Table 17. Global Water-based Complex Adhesives Revenue Market Share by Application (2020-2025)
- Table 18. Global Water-based Complex Adhesives Sale Price by Application (2020-2025) & (USD/MT)
- Table 19. Global Water-based Complex Adhesives Sales by Company (2020-2025) & (MT)
- Table 20. Global Water-based Complex Adhesives Sales Market Share by Company (2020-2025)
- Table 21. Global Water-based Complex Adhesives Revenue by Company (2020-2025) & (\$ millions)

Table 22. Global Water-based Complex Adhesives Revenue Market Share by Company (2020-2025)

Table 23. Global Water-based Complex Adhesives Sale Price by Company (2020-2025) & (USD/MT)

Table 24. Key Manufacturers Water-based Complex Adhesives Producing Area Distribution and Sales Area

Table 25. Players Water-based Complex Adhesives Products Offered

Table 26. Water-based Complex Adhesives Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 27. New Products and Potential Entrants

Table 28. Market M&A Activity & Strategy

Table 29. Global Water-based Complex Adhesives Sales by Geographic Region (2020-2025) & (MT)

Table 30. Global Water-based Complex Adhesives Sales Market Share Geographic Region (2020-2025)

Table 31. Global Water-based Complex Adhesives Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 32. Global Water-based Complex Adhesives Revenue Market Share by Geographic Region (2020-2025)

Table 33. Global Water-based Complex Adhesives Sales by Country/Region (2020-2025) & (MT)

Table 34. Global Water-based Complex Adhesives Sales Market Share by Country/Region (2020-2025)

Table 35. Global Water-based Complex Adhesives Revenue by Country/Region (2020-2025) & (\$ millions)

Table 36. Global Water-based Complex Adhesives Revenue Market Share by Country/Region (2020-2025)

Table 37. Americas Water-based Complex Adhesives Sales by Country (2020-2025) & (MT)

Table 38. Americas Water-based Complex Adhesives Sales Market Share by Country (2020-2025)

Table 39. Americas Water-based Complex Adhesives Revenue by Country (2020-2025) & (\$ millions)

Table 40. Americas Water-based Complex Adhesives Sales by Type (2020-2025) & (MT)

Table 41. Americas Water-based Complex Adhesives Sales by Application (2020-2025) & (MT)

Table 42. APAC Water-based Complex Adhesives Sales by Region (2020-2025) & (MT)

Table 43. APAC Water-based Complex Adhesives Sales Market Share by Region

(2020-2025)

Table 44. APAC Water-based Complex Adhesives Revenue by Region (2020-2025) & (\$ millions)

Table 45. APAC Water-based Complex Adhesives Sales by Type (2020-2025) & (MT)

Table 46. APAC Water-based Complex Adhesives Sales by Application (2020-2025) & (MT)

Table 47. Europe Water-based Complex Adhesives Sales by Country (2020-2025) & (MT)

Table 48. Europe Water-based Complex Adhesives Revenue by Country (2020-2025) & (\$ millions)

Table 49. Europe Water-based Complex Adhesives Sales by Type (2020-2025) & (MT)

Table 50. Europe Water-based Complex Adhesives Sales by Application (2020-2025) & (MT)

Table 51. Middle East & Africa Water-based Complex Adhesives Sales by Country (2020-2025) & (MT)

Table 52. Middle East & Africa Water-based Complex Adhesives Revenue Market Share by Country (2020-2025)

Table 53. Middle East & Africa Water-based Complex Adhesives Sales by Type (2020-2025) & (MT)

Table 54. Middle East & Africa Water-based Complex Adhesives Sales by Application (2020-2025) & (MT)

Table 55. Key Market Drivers & Growth Opportunities of Water-based Complex Adhesives

Table 56. Key Market Challenges & Risks of Water-based Complex Adhesives

Table 57. Key Industry Trends of Water-based Complex Adhesives

Table 58. Water-based Complex Adhesives Raw Material

Table 59. Key Suppliers of Raw Materials

Table 60. Water-based Complex Adhesives Distributors List

Table 61. Water-based Complex Adhesives Customer List

Table 62. Global Water-based Complex Adhesives Sales Forecast by Region (2026-2031) & (MT)

Table 63. Global Water-based Complex Adhesives Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Americas Water-based Complex Adhesives Sales Forecast by Country (2026-2031) & (MT)

Table 65. Americas Water-based Complex Adhesives Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. APAC Water-based Complex Adhesives Sales Forecast by Region (2026-2031) & (MT)

Table 67. APAC Water-based Complex Adhesives Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 68. Europe Water-based Complex Adhesives Sales Forecast by Country (2026-2031) & (MT)

Table 69. Europe Water-based Complex Adhesives Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 70. Middle East & Africa Water-based Complex Adhesives Sales Forecast by Country (2026-2031) & (MT)

Table 71. Middle East & Africa Water-based Complex Adhesives Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 72. Global Water-based Complex Adhesives Sales Forecast by Type (2026-2031) & (MT)

Table 73. Global Water-based Complex Adhesives Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 74. Global Water-based Complex Adhesives Sales Forecast by Application (2026-2031) & (MT)

Table 75. Global Water-based Complex Adhesives Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 76. Henkel Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 77. Henkel Water-based Complex Adhesives Product Portfolios and Specifications

Table 78. Henkel Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 79. Henkel Main Business

Table 80. Henkel Latest Developments

Table 81. H.B. Fuller Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 82. H.B. Fuller Water-based Complex Adhesives Product Portfolios and Specifications

Table 83. H.B. Fuller Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 84. H.B. Fuller Main Business

Table 85. H.B. Fuller Latest Developments

Table 86. Arkema(Bostik) Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 87. Arkema(Bostik) Water-based Complex Adhesives Product Portfolios and Specifications

Table 88. Arkema(Bostik) Water-based Complex Adhesives Sales (MT), Revenue (\$

Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 89. Arkema(Bostik) Main Business

Table 90. Arkema(Bostik) Latest Developments

Table 91. Sika Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 92. Sika Water-based Complex Adhesives Product Portfolios and Specifications

Table 93. Sika Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 94. Sika Main Business

Table 95. Sika Latest Developments

Table 96. DowDuPont Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 97. DowDuPont Water-based Complex Adhesives Product Portfolios and Specifications

Table 98. DowDuPont Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 99. DowDuPont Main Business

Table 100. DowDuPont Latest Developments

Table 101. 3M Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 102. 3M Water-based Complex Adhesives Product Portfolios and Specifications

Table 103. 3M Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 104. 3M Main Business

Table 105. 3M Latest Developments

Table 106. Illinois Tool Works Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 107. Illinois Tool Works Water-based Complex Adhesives Product Portfolios and Specifications

Table 108. Illinois Tool Works Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 109. Illinois Tool Works Main Business

Table 110. Illinois Tool Works Latest Developments

Table 111. Ashland Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 112. Ashland Water-based Complex Adhesives Product Portfolios and Specifications

Table 113. Ashland Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 114. Ashland Main Business

Table 115. Ashland Latest Developments

Table 116. Mapei Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 117. Mapei Water-based Complex Adhesives Product Portfolios and Specifications

Table 118. Mapei Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 119. Mapei Main Business

Table 120. Mapei Latest Developments

Table 121. Pidilite Industries Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 122. Pidilite Industries Water-based Complex Adhesives Product Portfolios and Specifications

Table 123. Pidilite Industries Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 124. Pidilite Industries Main Business

Table 125. Pidilite Industries Latest Developments

Table 126. Akzo Nobel Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 127. Akzo Nobel Water-based Complex Adhesives Product Portfolios and Specifications

Table 128. Akzo Nobel Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 129. Akzo Nobel Main Business

Table 130. Akzo Nobel Latest Developments

Table 131. PPG Industries Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 132. PPG Industries Water-based Complex Adhesives Product Portfolios and Specifications

Table 133. PPG Industries Water-based Complex Adhesives Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 134. PPG Industries Main Business

Table 135. PPG Industries Latest Developments

Table 136. Lord Corporation Basic Information, Water-based Complex Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 137. Lord Corporation Water-based Complex Adhesives Product Portfolios and Specifications

Table 138. Lord Corporation Water-based Complex Adhesives Sales (MT), Revenue (\$

Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 139. Lord Corporation Main Business

Table 140. Lord Corporation Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Water-based Complex Adhesives

Figure 2. Water-based Complex Adhesives Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Water-based Complex Adhesives Sales Growth Rate 2020-2031 (MT)

Figure 7. Global Water-based Complex Adhesives Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Water-based Complex Adhesives Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Water-based Complex Adhesives Sales Market Share by Country/Region (2024)

Figure 10. Water-based Complex Adhesives Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Acrylic Polymer Emulsion(PAE)

Figure 12. Product Picture of Polyvinyl Acetate(PVA) Emulsion

Figure 13. Product Picture of Vinyl Acetate Ethylene(VAE) Emulsion

Figure 14. Product Picture of Styrene Butadiene(SB) Latex

Figure 15. Product Picture of Polyurethane Dispersion(PUD)

Figure 16. Product Picture of Others

Figure 17. Global Water-based Complex Adhesives Sales Market Share by Type in 2025

Figure 18. Global Water-based Complex Adhesives Revenue Market Share by Type (2020-2025)

Figure 19. Water-based Complex Adhesives Consumed in Tapes & Labels

Figure 20. Global Water-based Complex Adhesives Market: Tapes & Labels (2020-2025) & (MT)

Figure 21. Water-based Complex Adhesives Consumed in Paper & Packaging

Figure 22. Global Water-based Complex Adhesives Market: Paper & Packaging (2020-2025) & (MT)

Figure 23. Water-based Complex Adhesives Consumed in Building & Construction

Figure 24. Global Water-based Complex Adhesives Market: Building & Construction (2020-2025) & (MT)

Figure 25. Water-based Complex Adhesives Consumed in Woodworking

Figure 26. Global Water-based Complex Adhesives Market: Woodworking (2020-2025)

& (MT)

Figure 27. Water-based Complex Adhesives Consumed in Automotive & Transportation

Figure 28. Global Water-based Complex Adhesives Market: Automotive & Transportation (2020-2025) & (MT)

Figure 29. Water-based Complex Adhesives Consumed in Others

Figure 30. Global Water-based Complex Adhesives Market: Others (2020-2025) & (MT)

Figure 31. Global Water-based Complex Adhesives Sale Market Share by Application (2024)

Figure 32. Global Water-based Complex Adhesives Revenue Market Share by Application in 2025

Figure 33. Water-based Complex Adhesives Sales by Company in 2025 (MT)

Figure 34. Global Water-based Complex Adhesives Sales Market Share by Company in 2025

Figure 35. Water-based Complex Adhesives Revenue by Company in 2025 (\$ millions)

Figure 36. Global Water-based Complex Adhesives Revenue Market Share by Company in 2025

Figure 37. Global Water-based Complex Adhesives Sales Market Share by Geographic Region (2020-2025)

Figure 38. Global Water-based Complex Adhesives Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Water-based Complex Adhesives Sales 2020-2025 (MT)

Figure 40. Americas Water-based Complex Adhesives Revenue 2020-2025 (\$ millions)

Figure 41. APAC Water-based Complex Adhesives Sales 2020-2025 (MT)

Figure 42. APAC Water-based Complex Adhesives Revenue 2020-2025 (\$ millions)

Figure 43. Europe Water-based Complex Adhesives Sales 2020-2025 (MT)

Figure 44. Europe Water-based Complex Adhesives Revenue 2020-2025 (\$ millions)

Figure 45. Middle East & Africa Water-based Complex Adhesives Sales 2020-2025 (MT)

Figure 46. Middle East & Africa Water-based Complex Adhesives Revenue 2020-2025 (\$ millions)

Figure 47. Americas Water-based Complex Adhesives Sales Market Share by Country in 2025

Figure 48. Americas Water-based Complex Adhesives Revenue Market Share by Country (2020-2025)

Figure 49. Americas Water-based Complex Adhesives Sales Market Share by Type (2020-2025)

Figure 50. Americas Water-based Complex Adhesives Sales Market Share by Application (2020-2025)

Figure 51. United States Water-based Complex Adhesives Revenue Growth 2020-2025

(\$ millions)

Figure 52. Canada Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 53. Mexico Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 54. Brazil Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 55. APAC Water-based Complex Adhesives Sales Market Share by Region in 2025

Figure 56. APAC Water-based Complex Adhesives Revenue Market Share by Region (2020-2025)

Figure 57. APAC Water-based Complex Adhesives Sales Market Share by Type (2020-2025)

Figure 58. APAC Water-based Complex Adhesives Sales Market Share by Application (2020-2025)

Figure 59. China Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 60. Japan Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 61. South Korea Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 62. Southeast Asia Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 63. India Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 64. Australia Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 65. China Taiwan Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 66. Europe Water-based Complex Adhesives Sales Market Share by Country in 2025

Figure 67. Europe Water-based Complex Adhesives Revenue Market Share by Country (2020-2025)

Figure 68. Europe Water-based Complex Adhesives Sales Market Share by Type (2020-2025)

Figure 69. Europe Water-based Complex Adhesives Sales Market Share by Application (2020-2025)

Figure 70. Germany Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 71. France Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 72. UK Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 73. Italy Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 74. Russia Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 75. Middle East & Africa Water-based Complex Adhesives Sales Market Share by Country (2020-2025)

Figure 76. Middle East & Africa Water-based Complex Adhesives Sales Market Share by Type (2020-2025)

Figure 77. Middle East & Africa Water-based Complex Adhesives Sales Market Share by Application (2020-2025)

Figure 78. Egypt Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 79. South Africa Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 80. Israel Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 81. Turkey Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 82. GCC Countries Water-based Complex Adhesives Revenue Growth 2020-2025 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Water-based Complex Adhesives in 2025

Figure 84. Manufacturing Process Analysis of Water-based Complex Adhesives

Figure 85. Industry Chain Structure of Water-based Complex Adhesives

Figure 86. Channels of Distribution

Figure 87. Global Water-based Complex Adhesives Sales Market Forecast by Region (2026-2031)

Figure 88. Global Water-based Complex Adhesives Revenue Market Share Forecast by Region (2026-2031)

Figure 89. Global Water-based Complex Adhesives Sales Market Share Forecast by Type (2026-2031)

Figure 90. Global Water-based Complex Adhesives Revenue Market Share Forecast by Type (2026-2031)

Figure 91. Global Water-based Complex Adhesives Sales Market Share Forecast by Application (2026-2031)

Figure 92. Global Water-based Complex Adhesives Revenue Market Share Forecast by Application (2026-2031)

I would like to order

Product name: Global Water-based Complex Adhesives Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/GA1BFF80A2EEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA1BFF80A2EEN.html>