

Global Water-based Coated Paper and Board for Food Packaging Market Growth 2026-2032

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Abstracts

The global Water-based Coated Paper and Board for Food Packaging market size is predicted to grow from US\$ 4727 million in 2025 to US\$ 8152 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Water-based Coated Paper and Board for Food Packaging refers to food-contact paper or paperboard materials that use water-based or dispersion barrier coatings to provide grease resistance, moisture resistance, water resistance, heat-sealability, and selected barrier properties. These materials are mainly used in paper cups, bowls, meal boxes, trays, ice cream cups, frozen food packaging, and certain bakery and ready-to-eat food applications. Upstream raw materials mainly include bleached or unbleached pulp, base paper or paperboard, water-based acrylic or emulsion barrier coatings, pigments, additives, binders, and related chemical auxiliaries. Downstream customers primarily include cup and meal-box converters, food packaging converters, food service packaging suppliers, fast food and takeaway packaging companies, and frozen food and bakery brand owners. Based on ex-factory prices, the global production capacity of water-based coated paper and board for food packaging in 2025 is estimated at approximately 4.20 million tons, with shipments of around 2.876 million tons, an average global price of about USD 1,680 per ton, and industry gross margins of approximately 16%?24%. Overall, the market remains in a transitional phase from conventional food packaging board toward plastic-free, recyclable, and higher-barrier solutions, with Europe and China advancing more rapidly, and global market participants including both large integrated pulp and paper groups and regionally specialized coating material producers.

United States market for Water-based Coated Paper and Board for Food Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of %

from 2026 through 2032.

China market for Water-based Coated Paper and Board for Food Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-based Coated Paper and Board for Food Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-based Coated Paper and Board for Food Packaging players cover UPM Specialty Papers, Mondi, Sappi, Stora Enso, Mets? Board, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Water-based Coated Paper and Board for Food Packaging Industry Forecast? looks at past sales and reviews total world Water-based Coated Paper and Board for Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-based Coated Paper and Board for Food Packaging sales for 2026 through 2032. With Water-based Coated Paper and Board for Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-based Coated Paper and Board for Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Water-based Coated Paper and Board for Food Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-based Coated Paper and Board for Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-based Coated Paper and Board for Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-based Coated Paper and Board for Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future

trajectory in the global Water-based Coated Paper and Board for Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-based Coated Paper and Board for Food Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-side Coating

Double-side Coating

Segmentation by Supply Form:

Roll Form

Sheet Form

Segmentation by Application:

Fast Food and Takeaway Packaging

Bakery and Confectionery Packaging

Dry Food Packaging

Ready-to-Eat Food Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

UPM Specialty Papers

Mondi

Sappi

Stora Enso

Mets? Board

Koehler Paper

Graphic Packaging International

Lecta

Greif

APP

Dongguan Ruize Chuangyi New Materials

Zhejiang Fulai New Material

Zhuhai Hongta Renheng Packaging

Guangdong Huihuang Environmental

Qingdao Rongxin Industry&Trade

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-based Coated Paper and Board for Food Packaging market?

What factors are driving Water-based Coated Paper and Board for Food Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-based Coated Paper and Board for Food Packaging market opportunities vary by end market size?

How does Water-based Coated Paper and Board for Food Packaging break out by Type, by Application?

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