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Global Water-based Binder for Lithium-ion Battery Market Growth 2026-2032

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Abstracts

The global Water-based Binder for Lithium-ion Battery market size is predicted to grow from US$ 1232 million in 2025 to US$ 3168 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

Water-based binders for lithium-ion batteries mainly include SBR (styrene-butadiene rubber), CMC (carboxymethyl cellulose), and PAA (polyacrylic acid), which are primarily used in the anode and increasingly applied to next-generation silicon-based electrodes. These binders replace traditional solvent-based PVDF systems by offering eco-friendly, cost-effective, and safer processing advantages, as they can be dispersed in water instead of toxic organic solvents. With good adhesion, flexibility, and compatibility, water-based binders help improve electrode stability, cycle life, and overall sustainability of lithium-ion battery manufacturing. In 2024, global water-based binder for lithium-ion battery production reached approximately 52.8 kilitons, with an average global market price of around US$ 19 per kg. Downstream customers are battery manufacturers, and demand in power battery has the largest market share with the development of EV.

United States market for Water-based Binder for Lithium-ion Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-based Binder for Lithium-ion Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-based Binder for Lithium-ion Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

Global key Water-based Binder for Lithium-ion Battery players cover Zeon, Nippon A&L, Hansol Chemical, BASF, LG Chem, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Water-based Binder for Lithium-ion Battery Industry Forecast” looks at past sales and reviews total world Water-based Binder for Lithium-ion Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-based Binder for Lithium-ion Battery sales for 2026 through 2032. With Water-based Binder for Lithium-ion Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Water-based Binder for Lithium-ion Battery industry.

This Insight Report provides a comprehensive analysis of the global Water-based Binder for Lithium-ion Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-based Binder for Lithium-ion Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Water-based Binder for Lithium-ion Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-based Binder for Lithium-ion Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-based Binder for Lithium-ion Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-based Binder for Lithium-ion Battery market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

SRB Binder

PAA Binder

CMC Binder

Segmentation by Application:

Power Battery

Consumer Battery

Energy Storage Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Zeon
- Nippon A&L

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Hansol Chemical

BASF

LG Chem

Arkema

Sichuan INDIGO

ENEOS Materials

JSR

Blue Ocean and Black Stone

Ashland

Shenzhen Yanyi New Materials

Trinseo

Haodyne Technology

Synthomer

Hubei Huitian New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-based Binder for Lithium-ion Battery market?

What factors are driving Water-based Binder for Lithium-ion Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Water-based Binder for Lithium-ion Battery market opportunities vary by end market size?

How does Water-based Binder for Lithium-ion Battery break out by Type, by Application?

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