

Global Water-Based Adhesive Remover Market Growth 2026-2032

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Abstracts

The global Water-Based Adhesive Remover market size is predicted to grow from US\$ 2328 million in 2025 to US\$ 4311 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Water-based photoresist remover uses ultrapure water as the main dispersion/reaction medium, with alkaline substances (inorganic alkalis/organic amines) as the core remover component, and is formulated with surfactants, corrosion inhibitors, chelating agents, and other additives.

It contains no (or only trace amounts) organic solvents, relying on alkaline hydrolysis to achieve photoresist stripping, making it a mainstream environmentally friendly photoresist remover in electronics manufacturing.

Key features:

Environmentally friendly: Low VOC, NMP-free, easy wastewater treatment.

Safe: Non-flammable, low toxicity, user-friendly.

Low corrosiveness: Gentle on aluminum, copper, and ITO.

Easy to clean: Simple rinsing with DI water after removal.

Upstream raw materials for water-based photoresist removers include alkaline main agents (TMAH, KOH, NaOH, ethanolamine (MEA/DEA), hydroxylamine), electronic-grade deionized water, and functional additives (surfactants, corrosion inhibitors,

chelating agents (EDTA), defoamers), etc. Downstream applications are mainly in semiconductors, display panels, and PCB/FPC.

In 2025, global sales of water-based adhesive removers reached 85,000 tons, with a production capacity of 135,000 tons, an average selling price of US\$28/kg, and an average gross profit margin of 35%.

United States market for Water-Based Adhesive Remover is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-Based Adhesive Remover is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-Based Adhesive Remover is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-Based Adhesive Remover players cover DuPont, Tok, Fujifilm, Merck KGaA, Nagase, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Water-Based Adhesive Remover Industry Forecast' looks at past sales and reviews total world Water-Based Adhesive Remover sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-Based Adhesive Remover sales for 2026 through 2032. With Water-Based Adhesive Remover sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-Based Adhesive Remover industry.

This Insight Report provides a comprehensive analysis of the global Water-Based Adhesive Remover landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-Based Adhesive Remover portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-Based Adhesive Remover market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-Based Adhesive Remover and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-Based Adhesive Remover.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-Based Adhesive Remover market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Impurities 1-10 ppm

Metal Impurities 10 ppb -1 ppm

Metal Impurities >10 ppb

Segmentation by Alkaline Main Agent:

Inorganic Base

Organic Amine

Segmentation by Degumming Mechanisms:

Dissolution Type

Swelling-Peel Type

Oxidative Decomposition Type

Segmentation by Application:

Semiconductors

Display Panels

PCB/FPC

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Tok

Fujifilm

Merck KGaA

Nagase

Dongjin Semichem

ENF Technology

Jianghua Micro-electronic

Anji Microelectronics Technology

Greenda

Entegris

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-Based Adhesive Remover market?

What factors are driving Water-Based Adhesive Remover market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-Based Adhesive Remover market opportunities vary by end market size?

How does Water-Based Adhesive Remover break out by Type, by Application?

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