

# Global Water-and-fertilizer Integrated Irrigation System Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Water-and-fertilizer Integrated Irrigation System market size is predicted to grow from US\$ 756 million in 2025 to US\$ 1254 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

The Water-and-fertilizer Integrated Irrigation System is mainly composed of an irrigation system and a fertilizer mixing system (irrigation + fertilizer). Among them, the irrigation system is mainly composed of an irrigation water pump, a pressure regulating valve, a controller, a filter, a field irrigation pipe network, and an irrigation solenoid valve. The fertilizer mixing system consists of a controller, a fertilizer tank, a fertilizer applicator, a solenoid valve, a sensor, a mixing tank, and a mixing pump.

The Water-and-fertilizer Integrated Irrigation System is also called the Fertigation System, which is an agricultural technology that combines the fertilization and irrigation processes to accurately apply water and nutrients to plants in a single system. The fertigation system usually involves the use of special syringes to inject liquid or soluble fertilizers into the irrigation water supply system. These syringes can be controlled manually or automatically based on soil moisture, plant needs, and weather conditions. The system can be designed for a variety of scales, from small greenhouse operations to large commercial farms, and can be integrated with drip irrigation, sprinkler systems, or other micro-irrigation technologies.

Water-and-fertilizer Integrated Irrigation is a complete system integrated with various equipment. Its core equipment is mainly irrigation equipment, fertilizer tanks and solenoid valves. Usually, it needs to be customized according to factors such as crop terrain, planting area, and planting varieties. For example, in the case of multi-variety

planting, different pipes need to be designed for drip irrigation and fertilization, because the fertilizer required for each plant may be different. At this time, single-channel, double-channel, three-channel, four-channel and other water-fertilizer integrated equipment can be selected. The price of system equipment mainly depends on the planting variety, planting area, planting density and planting terrain. Globally, Water-and-fertilizer Integrated Irrigation system manufacturers mainly include Netafim, Rivulis Irrigation, Ridder, OAT Agrico Co., Ltd, AZUD, SEOWON, Novedades Agrícolas, Vodar (Tianjin) Co., Ltd, HWEI, Galcon Ltd, etc. In 2023, the top ten manufacturers in the world will account for approximately 80.0% of the market share.

LPI (LP Information)' newest research report, the "Water-and-fertilizer Integrated Irrigation System Industry Forecast" looks at past sales and reviews total world Water-and-fertilizer Integrated Irrigation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-and-fertilizer Integrated Irrigation System sales for 2026 through 2032. With Water-and-fertilizer Integrated Irrigation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-and-fertilizer Integrated Irrigation System industry.

This Insight Report provides a comprehensive analysis of the global Water-and-fertilizer Integrated Irrigation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Water-and-fertilizer Integrated Irrigation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-and-fertilizer Integrated Irrigation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-and-fertilizer Integrated Irrigation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-and-fertilizer Integrated Irrigation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-and-fertilizer Integrated Irrigation System market by product type, application, key players and key regions and countries.

### Segmentation by Type:

Drip Irrigation

Sprinkler Irrigation

Others

### Segmentation by Application:

Farm Crops

Greenhouse

Horticulture Crops

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Netafim

Rivulis Irrigation

Ridder

OAT Agrio Co., Ltd

AZUD

SEOWON

Novedades Agrícolas

Vodar (Tianjin) Co., Ltd

HWEI

Galcon Ltd

JJR Science & Technology

Ritec

Irrigazione Veneta

Heilongjiang East Water Saving Technology

SPAGNOL

NUTRicontrol

Climate Control Systems

Agricontrol

Agri-Inject

NESS Fertigation

Turf Feeding Systems



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