

Global Waste Tungsten Recycling Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/GB4122458127EN.html>

Date: August 2025

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: GB4122458127EN

Abstracts

According to this study, the global Waste Tungsten Recycling market size will reach US\$ 1490 million by 2031.

Waste tungsten recycling refers to the collection, processing, purification, and reuse of tungsten-containing scrap materials such as used cemented carbide tools, tungsten alloy offcuts, tungsten powder residues, and worn tungsten wires generated during industrial production and application. As a rare metal with a high melting point, tungsten is essential in sectors like hardmetals, aerospace, electronics, energy, and defense. Due to its scarcity and high mining cost, recycling holds both economic and strategic value. Recovery methods include physical separation, hydrometallurgy, thermal treatment, and high-temperature reduction, tailored to the waste type and impurity profile. Hydrometallurgical processes are especially efficient in producing high-purity ammonium paratungstate or tungsten oxide, which can then be reduced to metal powder for reuse.

United States market for Waste Tungsten Recycling is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Waste Tungsten Recycling is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Waste Tungsten Recycling is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Waste Tungsten Recycling players cover GEM, Masan High-Tech Materials, Sandvik Group, Sumitomo Electric Group, Xiamen Tungsten Co., Ltd., etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Waste Tungsten Recycling Industry Forecast” looks at past sales and reviews total world Waste Tungsten Recycling sales in 2024, providing a comprehensive analysis by region and market sector of projected Waste Tungsten Recycling sales for 2025 through 2031. With Waste Tungsten Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waste Tungsten Recycling industry.

This Insight Report provides a comprehensive analysis of the global Waste Tungsten Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Waste Tungsten Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Waste Tungsten Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waste Tungsten Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waste Tungsten Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Waste Tungsten Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hydrometallurgy

Pyrometallurgy

Others

Segmentation by Application:

Cemented Carbides

Tungsten Products

Chemical Catalysts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GEM

Masan High-Tech Materials

Sandvik Group

Sumitomo Electric Group

Xiamen Tungsten Co., Ltd.

Chiho Environmental Group

Tungco

Oerlikon

Cronimet Specialty Metals

Global Tungsten & Powders

Umicore

Tungsten Alloy CO., Ltd.

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