

Global Waste Management Facility Monitoring Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Waste Management Facility Monitoring Software market size is predicted to grow from US\$ 1330 million in 2025 to US\$ 2632 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Waste & Recycling Facility Monitoring and Control Software refers to industrial software, SaaS platforms and data management systems deployed at fixed waste treatment and resource recovery facilities, including waste-to-energy plants, landfills, transfer stations, material recovery facilities, composting plants, anaerobic digestion facilities and integrated solid waste parks. These systems use SCADA, DCS, HMI, APC, historians, IoT telemetry, AI-based vision analytics, environmental data management and compliance reporting modules to collect, visualize, control and analyze facility-level data. Typical monitored data include equipment status, process parameters, weighbridge transactions, material flows, furnace temperature, flue gas emissions, landfill gas, leachate, pump and tank levels, odour, dust, noise, water quality, sorting-line throughput and output purity. The software supports alarms, remote operation, trend analysis, regulatory reporting, audit trails and multi-site operational dashboards, forming the digital foundation for safe, efficient, compliant and intelligent waste facility operation.

Based on our research, the market for waste facility monitoring software is not a single software category, but a convergence of industrial control, environmental compliance, facility operations and AI-based material analytics. Waste-to-energy plants rely primarily on DCS, SCADA, APC and combustion optimization; landfills require landfill gas, leachate, pump, flare and boundary environmental monitoring; transfer stations and disposal facilities depend on weighbridge, ticketing, billing and regulatory reporting

software; and material recovery facilities are moving from traditional PLC/SCADA toward AI-enabled waste stream analytics. This explains why the global vendor pool must include not only waste software specialists, but also industrial automation suppliers and AI sorting analytics companies.

From a supply-side perspective, the global market is structured around five groups: large industrial automation vendors, waste-industry software specialists, landfill remote monitoring platforms, AI sorting analytics providers and China-based DCS or intelligent combustion suppliers. Industrial automation vendors have strong positions in waste-to-energy and large facility control; specialist waste software companies are strong in weighbridge, ticketing, transfer station and landfill operations; landfill remote monitoring platforms benefit from methane and leachate compliance requirements; and AI analytics firms represent the next wave of digitalization in material recovery facilities. China's market is distinctive because regulatory data connectivity, incinerator operating data disclosure and domestic DCS substitution are moving together.

From the demand side, 2025 revenue is still led by mature facility upgrades in North America and Europe and by China's incineration digitalization, but future growth will increasingly come from landfill methane regulation, MRF automation, multi-site operating centers and infrastructure upgrades in emerging markets. Regulatory pressure is one of the strongest demand drivers. Requirements for automated incineration monitoring, public disclosure of emissions and furnace temperature data, landfill methane surface monitoring and auditable reporting all reinforce the need for robust facility-level software.

From a technology perspective, DCS and SCADA remain the foundation for incineration and large industrialized waste facilities, but the value pool is shifting toward cloud data aggregation, predictive alarms, AI recognition, automated compliance reporting and closed-loop optimization. AI waste analytics platforms are turning MRFs into data-driven plants; landfill monitoring platforms are replacing periodic manual inspection with continuous remote visibility; and specialist waste software vendors are integrating scale transactions, material flows, inventory, finance and reporting. Over the long term, vendors that fail to move beyond basic monitoring screens toward deeper facility data, compliance automation and optimization may face substitution from industrial cloud platforms, ERP suites or OEM-embedded software.

LPI (LP Information)' newest research report, the 'Waste Management Facility Monitoring Software Industry Forecast' looks at past sales and reviews total world Waste Management Facility Monitoring Software sales in 2025, providing a

comprehensive analysis by region and market sector of projected Waste Management Facility Monitoring Software sales for 2026 through 2032. With Waste Management Facility Monitoring Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waste Management Facility Monitoring Software industry.

This Insight Report provides a comprehensive analysis of the global Waste Management Facility Monitoring Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Waste Management Facility Monitoring Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waste Management Facility Monitoring Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waste Management Facility Monitoring Software and breaks down the forecast by Data Object, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waste Management Facility Monitoring Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Waste Management Facility Monitoring Software market by product type, application, key players and key regions and countries.

Segmentation by Data Object:

Emissions & Environmental Data

Landfill Gas & Leachate Data

Material Flow Data

Transaction Data

Equipment Health Data

Segmentation by Facility Type:

Incineration and Waste-to-Energy Facilities

Landfill Facilities

Transfer Station Facilities

Material Recovery Facilities

Organic Waste Treatment Facilities

Other Specialized Waste Treatment Facilities

Segmentation by Primary Software Function:

Process Monitoring and Control Software

Environmental Compliance Software

Weighbridge and Transaction Software

Material Flow Analytics Software

Maintenance and Asset Management Software

Integrated Facility Operations Platform

Segmentation by Application:

Environmental Facility Monitoring

Smart Sanitation

Waste Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AMCS Group

ABB Ltd

Siemens AG

AVEVA Group Limited

Yokogawa Electric Corporation

Valmet Oyj

Emerson Electric Co.

Rockwell Automation, Inc.

Honeywell International Inc.

TOMRA Systems ASA

Inductive Automation, LLC

SCS Engineers

Cattron Holdings, Inc.

SUPCON Technology Co., Ltd.

HollySys Automation Technologies Ltd.

Nanjing Sciyon Wisdom Technology Group Co., Ltd.

ISB Global

Carolina Software, Inc.

Paradigm Software, L.L.C.

Envirosuite Limited

Greyparrot AI Ltd

AMP Sortation

Sanborn, Head & Associates, Inc.

Fuji Electric Co., Ltd.

Azbil Corporation

Recycleye Ltd

Evreka

Ebara Densan Qingdao Technology Co., Ltd.

Soft-Pak

Alibaba Cloud Computing Co., Ltd.

Routeware, Inc.

Trash Flow

Interface Logic Systems, Inc.

Emerge Knowledge Design Inc.

Sensoneo

Scentroid

Acoem

Advantech Co., Ltd.

Mitsubishi Electric Iconics Digital Solutions, Inc.

Shanghai Xinhua Control Technology Group Co., Ltd.

Chongqing Sanfeng Environment Group Corp., Ltd.

Ecube Labs Co., Ltd.

ICP DAS Co., Ltd.

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