

# Global Waste Heat Reuse System Market Growth 2026-2032

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## Abstracts

The global Waste Heat Reuse System market size is predicted to grow from US\$ 64101 million in 2025 to US\$ 114911 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A Waste Heat Reuse System refers to a system that captures, transfers, and converts excess heat generated in industrial or building processes for reuse in applications such as production, heating, cooling, or power generation. The system aims to improve energy efficiency, reduce energy consumption and operating costs, and minimize carbon emissions, supporting sustainable development. In 2025, global waste heat recovery system production reached approximately 172 K units, with an average global market price of around US\$380,000 per unit. Annual production capacity is 210 K units. Gross Profit Margin: 18%. The Waste Heat Reuse System mainly involves recovering excess heat from industries, data centers, power plants, and manufacturing facilities. The upstream includes key equipment suppliers such as sensors, heat exchangers, pumps, and piping. The midstream consists of system integrators and installation service providers, while the downstream is composed of industrial enterprises and data centers. Core technologies focus on high-efficiency heat exchange, low-energy transfer, and intelligent control systems to enable secondary energy utilization, reduce operating costs, and cut carbon emissions. Waste Heat Reuse Systems not only help companies reduce energy consumption and operating costs but also align with sustainable development trends. In future high-energy-consuming industries, such systems will become a critical part of energy optimization and carbon neutrality strategies. With advances in smart controls and material technologies, the efficiency and cost-effectiveness of these systems are expected to improve further, offering broad application prospects.

United States market for Waste Heat Reuse System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Waste Heat Reuse System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Waste Heat Reuse System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Waste Heat Reuse System players cover Siemens AG, General Electric Company, Ormat Technologies Inc., Nooter/Eriksen, Cain Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Waste Heat Reuse System Industry Forecast' looks at past sales and reviews total world Waste Heat Reuse System sales in 2025, providing a comprehensive analysis by region and market sector of projected Waste Heat Reuse System sales for 2026 through 2032. With Waste Heat Reuse System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waste Heat Reuse System industry.

This Insight Report provides a comprehensive analysis of the global Waste Heat Reuse System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waste Heat Reuse System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waste Heat Reuse System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waste Heat Reuse System and breaks down the forecast by Waste Heat Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waste Heat Reuse System.

This report presents a comprehensive overview, market shares, and growth opportunities of Waste Heat Reuse System market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Waste Heat Type:

High-Temperature Waste Heat

Medium-Temperature Waste Heat

Low-Temperature Waste Heat

Segmentation by Reuse Method:

Direct Heat Reuse

Converted Heat Reuse

Stored Heat Reuse

Segmentation by System Scale:

Small-Scale System

Medium-Scale System

Large-Scale System

Segmentation by Application:

Industrial

Data Centers

Power Plants

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens AG

General Electric Company

Ormat Technologies Inc.

Nooter/Eriksen

Cain Industries

Victory Energy

Cleaver?Brooks

Indeck Power Equipment Company

ElectraTherm

Industrial Boilers America

ABB Ltd

Bosch Industriekessel GmbH

China Recycling Energy Corporation

Shanghai Accessen Co., Ltd.

Harbin Electric Company Limited

Dongfang Electric Corporation

Pacific Boiler Group

Hangzhou Boiler Group

Shandong Boiler Co., Ltd.

Echogen Power Systems Inc.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Waste Heat Reuse System market?

What factors are driving Waste Heat Reuse System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waste Heat Reuse System market opportunities vary by end market size?

How does Waste Heat Reuse System break out by Waste Heat Type, by Application?

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