

Global Waste Heat Recovery Unit Market Growth 2025-2031

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Abstracts

The global Waste Heat Recovery Unit market size is predicted to grow from US\$ 31130 million in 2025 to US\$ 41670 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A waste heat recovery unit (WHRU) is an energy recovery heat exchanger that transfers heat from process outputs at high temperature to another part of the process for some purpose, usually increased efficiency. Waste Heat Recovery System is an economic method to increase the overall efficiency of the plant and, thus, to lower fuel demand. The largest sources of waste heat for most industries are exhaust and flue gases and heated air from heating systems such as high-temperature gases from burners in process heating; lower temperature gases from heat treating furnaces, dryers, and heaters; and heat from heat exchangers, cooling liquids, and gases.

United States market for Waste Heat Recovery Unit is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Waste Heat Recovery Unit is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Waste Heat Recovery Unit is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Waste Heat Recovery Unit players cover ABB, MHI, Siemens, GE, Kawasaki, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Waste Heat Recovery Unit Industry Forecast" looks at past sales and reviews total world Waste Heat Recovery Unit sales in 2024, providing a comprehensive analysis by region and market sector of projected Waste Heat Recovery Unit sales for 2025 through 2031. With Waste Heat Recovery Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waste Heat Recovery Unit industry.

This Insight Report provides a comprehensive analysis of the global Waste Heat Recovery Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waste Heat Recovery Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waste Heat Recovery Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waste Heat Recovery Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waste Heat Recovery Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Waste Heat Recovery Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Steam System

Organic Rankine Cycle System

Kalina Cycle System

Other

Segmentation by Application:

Petroleum Refining

Heavy Metal Production

Cement

Chemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

MHI

Siemens

GE

Kawasaki

Ormat

Foster Wheeler

Bosch

Echogen Power Systems

EST (Wasabi)

Thermax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Waste Heat Recovery Unit market?

What factors are driving Waste Heat Recovery Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waste Heat Recovery Unit market opportunities vary by end market size?

How does Waste Heat Recovery Unit break out by Type, by Application?

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