

Global Warp Tying Machine Market Growth 2026-2032

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Abstracts

The global Warp Tying Machine market size is predicted to grow from US\$ 499 million in 2025 to US\$ 710 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A warp splicing machine is a pre-weaving preparation device used after a loom needs a beam change or warp yarn breakage. It aligns the new warp beam with the old warp yarns one by one and completes the knotting/splitting, allowing the warp yarns to quickly pass through the heddles and reeds, resuming weaving. It significantly reduces downtime for beam changes, decreases the intensity of manual warp splicing, and improves the success rate and efficiency of machine startup.

Upstream components mainly include electromechanical parts (servo motors, drivers, controllers), photoelectric sensors and vision components, pneumatic components, frames and precision yarn guiding mechanisms, blades/grippers, and other consumables. Downstream components include weaving mills, knitting and home textile factories, denim and apparel fabric companies, industrial fabric and carpet factories, as well as textile parks and OEM systems that provide equipment upgrades and maintenance. In 2025, the global average price of a warp grafting machine was US\$23,200 per unit, with sales of approximately 22,000 units. The global production capacity was 23,000-24,000 units, and the industry profit margin was 20-24%.

Global Market Future Development Trends:

First, automation is replacing manual labor and accelerating production. With rising labor costs and a shortage of skilled workers, weaving companies are paying more attention to downtime losses during warp changes. Splicing machines are evolving towards full automation, high success rates, and high speeds, and increasing penetration in high-density warp yarns and wide-width looms, becoming a key link in

improving OEE (Overall Equipment Effectiveness).

Second, adapting to high-end yarns and upgrading quality requirements. Elastic yarns, filaments, high-strength industrial yarns, and sized warp yarns are more sensitive to splice appearance and strength. Knotless splicing, low-damage clamping, intelligent tension control, and breakage detection will become more widespread. Simultaneously, linkage with warping/sizing/loom parameters will reduce warp breaks and start-up defects.

Third, digital operation and maintenance and modular services are emerging. Equipment will increasingly integrate data acquisition, breakage statistics, remote diagnostics, and predictive maintenance. Manufacturers are lowering the barriers to entry and total lifecycle costs for customers through standardized modules, rapid changeovers, and centralized spare parts/consumables services, driving upgrades in emerging markets and small and medium-sized factories.

LP Information, Inc. (LPI) ' newest research report, the “Warp Tying Machine Industry Forecast” looks at past sales and reviews total world Warp Tying Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Warp Tying Machine sales for 2026 through 2032. With Warp Tying Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Warp Tying Machine industry.

This Insight Report provides a comprehensive analysis of the global Warp Tying Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Warp Tying Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Warp Tying Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Warp Tying Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Warp Tying Machine.

This report presents a comprehensive overview, market shares, and growth

opportunities of Warp Tying Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Warp Tying Machine

Semi-Automatic Warp Tying Machine

Segmentation by Functions:

Warp Splicing Machine

Post-Sizing Warp Splicing Machine

Other

Segmentation by Jointing Methods:

Knotting Type

Splicing Type

Other

Segmentation by Application:

Cotton Textile Industry

Woolen Textile Industry

Linen Textile Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

St?ubli

Groz-Beckert

Todo

Alidhra Weavetech

Sino Textile Machinery

Wendrich

Atex Industries

Jingong Industrial

Suntech-Textile Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Warp Tying Machine market?

What factors are driving Warp Tying Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Warp Tying Machine market opportunities vary by end market size?
How does Warp Tying Machine break out by Type, by Application?

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