

Global Warm Upsetting Machine Market Growth 2026-2032

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Abstracts

The global Warm Upsetting Machine market size is predicted to grow from US\$ 222 million in 2025 to US\$ 311 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production of warm upsetting machines reached 1,136 units, with an average price of approximately US\$200,000 per unit. The global annual production capacity of warm upsetting machines was approximately 1,550 units, with a gross profit margin of approximately 28.2%. A warm upsetting machine (also known as a hot forging machine) is a device used to forge metal materials under specific temperature conditions. It heats the metal material to a specific temperature range below the recrystallization temperature (typically 500?-900?, depending on the material) through electromagnetic induction heating (such as induction furnaces) or gas heating (such as acetylene or liquefied petroleum gas). Then, using the machine's upsetting pressure and molds, it automatically completes processes such as feeding, cutting, stamping, and blanking, causing the metal to undergo plastic deformation under heat, thereby forming the desired parts or blanks, such as spherical, hexagonal, cylindrical, valve body, and other irregularly shaped parts. Warm heading machines combine the advantages of both hot and cold working processes. They utilize the increased plasticity and reduced deformation resistance of metals after heating, while precisely controlling the temperature to avoid problems such as oxidation and grain coarsening caused by overheating. They are suitable for processing small to medium-sized metal parts with complex shapes and certain precision and performance requirements, and are widely used, especially in fasteners and mechanical components. The upstream of warm heading machines includes high-metal bar stock, high-precision machine tool spindles, and servo/hydraulic units; the midstream consists of warm heading machine manufacturers; and the downstream applications are mainly in the automotive,

aerospace, and machinery manufacturing industries.

United States market for Warm Upsetting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Warm Upsetting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Warm Upsetting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Warm Upsetting Machine players cover Sacma Group, HYODONG, MacLean-Fogg, Soling Impact Group, LASCO Umformtechnik GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Warm Upsetting Machine Industry Forecast' looks at past sales and reviews total world Warm Upsetting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Warm Upsetting Machine sales for 2026 through 2032. With Warm Upsetting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Warm Upsetting Machine industry.

This Insight Report provides a comprehensive analysis of the global Warm Upsetting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Warm Upsetting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Warm Upsetting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Warm Upsetting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Warm Upsetting Machine.

This report presents a comprehensive overview, market shares, and growth

opportunities of Warm Upsetting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Precision Warm Upsetting Machine

Medium-Precision Warm Upsetting Machine

Low-Precision Warm Upsetting Machine

Segmentation by Mold Configuration:

Single-Station Warm Upsetting Machine

Multi-station Warm Upsetting Machine

Segmentation by Heating Method:

Induction Heating Warm Upsetting Machine

Resistance Heating Warm Upsetting Machine

Segmentation by Application:

Automotive

Aerospace

Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sacma Group

HYODONG

MacLean-Fogg

Soling Impact Group

LASCO Umformtechnik GmbH

Yiming Essebi Machinery Equipment

SIJIN INTELLIGENT FORMING MACHINERY

TONG YONG

Taizhou WoMing Technology

FUTURE

IPOWER

Nakashimada

Carlo Salvi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Warm Upsetting Machine market?

What factors are driving Warm Upsetting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Warm Upsetting Machine market opportunities vary by end market size?

How does Warm Upsetting Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Warm Upsetting Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Warm Upsetting Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Warm Upsetting Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Warm Upsetting Machine Segment by Type
 - 2.2.1 High-Precision Warm Upsetting Machine
 - 2.2.2 Medium-Precision Warm Upsetting Machine
 - 2.2.3 Low-Precision Warm Upsetting Machine
 - 2.2.4 Warm Upsetting Machine Sales by Type
 - 2.2.4.1 Global Warm Upsetting Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Warm Upsetting Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Warm Upsetting Machine Sale Price by Type (2021-2026)
- 2.3 Warm Upsetting Machine Segment by Mold Configuration
 - 2.3.1 Single-Station Warm Upsetting Machine
 - 2.3.2 Multi-station Warm Upsetting Machine
 - 2.3.3 Warm Upsetting Machine Sales by Mold Configuration
 - 2.3.3.1 Global Warm Upsetting Machine Sales Market Share by Mold Configuration (2021-2026)
 - 2.3.3.2 Global Warm Upsetting Machine Revenue and Market Share by Mold Configuration (2021-2026)
 - 2.3.3.3 Global Warm Upsetting Machine Sale Price by Mold Configuration

(2021-2026)

2.4 Warm Upsetting Machine Segment by Heating Method

2.4.1 Induction Heating Warm Upsetting Machine

2.4.2 Resistance Heating Warm Upsetting Machine

2.4.3 Warm Upsetting Machine Sales by Heating Method

2.4.3.1 Global Warm Upsetting Machine Sales Market Share by Heating Method

(2021-2026)

2.4.3.2 Global Warm Upsetting Machine Revenue and Market Share by Heating Method (2021-2026)

2.4.3.3 Global Warm Upsetting Machine Sale Price by Heating Method (2021-2026)

2.5 Warm Upsetting Machine Segment by Application

2.5.1 Automotive

2.5.2 Aerospace

2.5.3 Machinery

2.5.4 Others

2.5.5 Warm Upsetting Machine Sales by Application

2.5.5.1 Global Warm Upsetting Machine Sale Market Share by Application

(2021-2026)

2.5.5.2 Global Warm Upsetting Machine Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Warm Upsetting Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Warm Upsetting Machine Breakdown Data by Company

3.1.1 Global Warm Upsetting Machine Annual Sales by Company (2021-2026)

3.1.2 Global Warm Upsetting Machine Sales Market Share by Company (2021-2026)

3.2 Global Warm Upsetting Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Warm Upsetting Machine Revenue by Company (2021-2026)

3.2.2 Global Warm Upsetting Machine Revenue Market Share by Company

(2021-2026)

3.3 Global Warm Upsetting Machine Sale Price by Company

3.4 Key Manufacturers Warm Upsetting Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Warm Upsetting Machine Product Location Distribution

3.4.2 Players Warm Upsetting Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WARM UPSETTING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Warm Upsetting Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Warm Upsetting Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Warm Upsetting Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Warm Upsetting Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Warm Upsetting Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Warm Upsetting Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Warm Upsetting Machine Sales Growth

4.4 APAC Warm Upsetting Machine Sales Growth

4.5 Europe Warm Upsetting Machine Sales Growth

4.6 Middle East & Africa Warm Upsetting Machine Sales Growth

5 AMERICAS

5.1 Americas Warm Upsetting Machine Sales by Country

5.1.1 Americas Warm Upsetting Machine Sales by Country (2021-2026)

5.1.2 Americas Warm Upsetting Machine Revenue by Country (2021-2026)

5.2 Americas Warm Upsetting Machine Sales by Type (2021-2026)

5.3 Americas Warm Upsetting Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Warm Upsetting Machine Sales by Region

6.1.1 APAC Warm Upsetting Machine Sales by Region (2021-2026)

6.1.2 APAC Warm Upsetting Machine Revenue by Region (2021-2026)

- 6.2 APAC Warm Upsetting Machine Sales by Type (2021-2026)
- 6.3 APAC Warm Upsetting Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Warm Upsetting Machine by Country
 - 7.1.1 Europe Warm Upsetting Machine Sales by Country (2021-2026)
 - 7.1.2 Europe Warm Upsetting Machine Revenue by Country (2021-2026)
- 7.2 Europe Warm Upsetting Machine Sales by Type (2021-2026)
- 7.3 Europe Warm Upsetting Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Warm Upsetting Machine by Country
 - 8.1.1 Middle East & Africa Warm Upsetting Machine Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Warm Upsetting Machine Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Warm Upsetting Machine Sales by Type (2021-2026)
- 8.3 Middle East & Africa Warm Upsetting Machine Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Warm Upsetting Machine

10.3 Manufacturing Process Analysis of Warm Upsetting Machine

10.4 Industry Chain Structure of Warm Upsetting Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Warm Upsetting Machine Distributors

11.3 Warm Upsetting Machine Customer

12 WORLD FORECAST REVIEW FOR WARM UPSETTING MACHINE BY GEOGRAPHIC REGION

12.1 Global Warm Upsetting Machine Market Size Forecast by Region

12.1.1 Global Warm Upsetting Machine Forecast by Region (2027-2032)

12.1.2 Global Warm Upsetting Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Warm Upsetting Machine Forecast by Type (2027-2032)

12.7 Global Warm Upsetting Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sacma Group

13.1.1 Sacma Group Company Information

13.1.2 Sacma Group Warm Upsetting Machine Product Portfolios and Specifications

13.1.3 Sacma Group Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Sacma Group Main Business Overview
- 13.1.5 Sacma Group Latest Developments
- 13.2 HYODONG
 - 13.2.1 HYODONG Company Information
 - 13.2.2 HYODONG Warm Upsetting Machine Product Portfolios and Specifications
 - 13.2.3 HYODONG Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 HYODONG Main Business Overview
 - 13.2.5 HYODONG Latest Developments
- 13.3 MacLean-Fogg
 - 13.3.1 MacLean-Fogg Company Information
 - 13.3.2 MacLean-Fogg Warm Upsetting Machine Product Portfolios and Specifications
 - 13.3.3 MacLean-Fogg Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 MacLean-Fogg Main Business Overview
 - 13.3.5 MacLean-Fogg Latest Developments
- 13.4 Soling Impact Group
 - 13.4.1 Soling Impact Group Company Information
 - 13.4.2 Soling Impact Group Warm Upsetting Machine Product Portfolios and Specifications
 - 13.4.3 Soling Impact Group Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Soling Impact Group Main Business Overview
 - 13.4.5 Soling Impact Group Latest Developments
- 13.5 LASCO Umformtechnik GmbH
 - 13.5.1 LASCO Umformtechnik GmbH Company Information
 - 13.5.2 LASCO Umformtechnik GmbH Warm Upsetting Machine Product Portfolios and Specifications
 - 13.5.3 LASCO Umformtechnik GmbH Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 LASCO Umformtechnik GmbH Main Business Overview
 - 13.5.5 LASCO Umformtechnik GmbH Latest Developments
- 13.6 Yiming Essebi Machinery Equipment
 - 13.6.1 Yiming Essebi Machinery Equipment Company Information
 - 13.6.2 Yiming Essebi Machinery Equipment Warm Upsetting Machine Product Portfolios and Specifications
 - 13.6.3 Yiming Essebi Machinery Equipment Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Yiming Essebi Machinery Equipment Main Business Overview

- 13.6.5 Yiming Essebi Machinery Equipment Latest Developments
- 13.7 SIJIN INTELLIGENT FORMING MACHINERY
 - 13.7.1 SIJIN INTELLIGENT FORMING MACHINERY Company Information
 - 13.7.2 SIJIN INTELLIGENT FORMING MACHINERY Warm Upsetting Machine Product Portfolios and Specifications
 - 13.7.3 SIJIN INTELLIGENT FORMING MACHINERY Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 SIJIN INTELLIGENT FORMING MACHINERY Main Business Overview
 - 13.7.5 SIJIN INTELLIGENT FORMING MACHINERY Latest Developments
- 13.8 TONG YONG
 - 13.8.1 TONG YONG Company Information
 - 13.8.2 TONG YONG Warm Upsetting Machine Product Portfolios and Specifications
 - 13.8.3 TONG YONG Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 TONG YONG Main Business Overview
 - 13.8.5 TONG YONG Latest Developments
- 13.9 Taizhou WoMing Technology
 - 13.9.1 Taizhou WoMing Technology Company Information
 - 13.9.2 Taizhou WoMing Technology Warm Upsetting Machine Product Portfolios and Specifications
 - 13.9.3 Taizhou WoMing Technology Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Taizhou WoMing Technology Main Business Overview
 - 13.9.5 Taizhou WoMing Technology Latest Developments
- 13.10 FUTURE
 - 13.10.1 FUTURE Company Information
 - 13.10.2 FUTURE Warm Upsetting Machine Product Portfolios and Specifications
 - 13.10.3 FUTURE Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 FUTURE Main Business Overview
 - 13.10.5 FUTURE Latest Developments
- 13.11 IPOWERR
 - 13.11.1 IPOWERR Company Information
 - 13.11.2 IPOWERR Warm Upsetting Machine Product Portfolios and Specifications
 - 13.11.3 IPOWERR Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 IPOWERR Main Business Overview
 - 13.11.5 IPOWERR Latest Developments
- 13.12 Nakashimada

- 13.12.1 Nakashimada Company Information
- 13.12.2 Nakashimada Warm Upsetting Machine Product Portfolios and Specifications
- 13.12.3 Nakashimada Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Nakashimada Main Business Overview
- 13.12.5 Nakashimada Latest Developments
- 13.13 Carlo Salvi
 - 13.13.1 Carlo Salvi Company Information
 - 13.13.2 Carlo Salvi Warm Upsetting Machine Product Portfolios and Specifications
 - 13.13.3 Carlo Salvi Warm Upsetting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Carlo Salvi Main Business Overview
 - 13.13.5 Carlo Salvi Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Warm Upsetting Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Warm Upsetting Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High-Precision Warm Upsetting Machine

Table 4. Major Players of Medium-Precision Warm Upsetting Machine

Table 5. Major Players of Low-Precision Warm Upsetting Machine

Table 6. Global Warm Upsetting Machine Sales by Type (2021-2026) & (Units)

Table 7. Global Warm Upsetting Machine Sales Market Share by Type (2021-2026)

Table 8. Global Warm Upsetting Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Warm Upsetting Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Warm Upsetting Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single-Station Warm Upsetting Machine

Table 12. Major Players of Multi-station Warm Upsetting Machine

Table 13. Global Warm Upsetting Machine Sales by Mold Configuration (2021-2026) & (Units)

Table 14. Global Warm Upsetting Machine Sales Market Share by Mold Configuration (2021-2026)

Table 15. Global Warm Upsetting Machine Revenue by Mold Configuration (2021-2026) & (\$ million)

Table 16. Global Warm Upsetting Machine Revenue Market Share by Mold Configuration (2021-2026)

Table 17. Global Warm Upsetting Machine Sale Price by Mold Configuration (2021-2026) & (US\$/Unit)

Table 18. Major Players of Induction Heating Warm Upsetting Machine

Table 19. Major Players of Resistance Heating Warm Upsetting Machine

Table 20. Global Warm Upsetting Machine Sales by Heating Method (2021-2026) & (Units)

Table 21. Global Warm Upsetting Machine Sales Market Share by Heating Method (2021-2026)

Table 22. Global Warm Upsetting Machine Revenue by Heating Method (2021-2026) & (\$ million)

Table 23. Global Warm Upsetting Machine Revenue Market Share by Heating Method (2021-2026)

Table 24. Global Warm Upsetting Machine Sale Price by Heating Method (2021-2026) & (US\$/Unit)

Table 25. Global Warm Upsetting Machine Sale by Application (2021-2026) & (Units)

Table 26. Global Warm Upsetting Machine Sale Market Share by Application (2021-2026)

Table 27. Global Warm Upsetting Machine Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Warm Upsetting Machine Revenue Market Share by Application (2021-2026)

Table 29. Global Warm Upsetting Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Warm Upsetting Machine Sales by Company (2021-2026) & (Units)

Table 31. Global Warm Upsetting Machine Sales Market Share by Company (2021-2026)

Table 32. Global Warm Upsetting Machine Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Warm Upsetting Machine Revenue Market Share by Company (2021-2026)

Table 34. Global Warm Upsetting Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Warm Upsetting Machine Producing Area Distribution and Sales Area

Table 36. Players Warm Upsetting Machine Products Offered

Table 37. Warm Upsetting Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Warm Upsetting Machine Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Warm Upsetting Machine Sales Market Share Geographic Region (2021-2026)

Table 42. Global Warm Upsetting Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Warm Upsetting Machine Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Warm Upsetting Machine Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Warm Upsetting Machine Sales Market Share by Country/Region (2021-2026)

- Table 46. Global Warm Upsetting Machine Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 47. Global Warm Upsetting Machine Revenue Market Share by Country/Region (2021-2026)
- Table 48. Americas Warm Upsetting Machine Sales by Country (2021-2026) & (Units)
- Table 49. Americas Warm Upsetting Machine Sales Market Share by Country (2021-2026)
- Table 50. Americas Warm Upsetting Machine Revenue by Country (2021-2026) & (\$ millions)
- Table 51. Americas Warm Upsetting Machine Sales by Type (2021-2026) & (Units)
- Table 52. Americas Warm Upsetting Machine Sales by Application (2021-2026) & (Units)
- Table 53. APAC Warm Upsetting Machine Sales by Region (2021-2026) & (Units)
- Table 54. APAC Warm Upsetting Machine Sales Market Share by Region (2021-2026)
- Table 55. APAC Warm Upsetting Machine Revenue by Region (2021-2026) & (\$ millions)
- Table 56. APAC Warm Upsetting Machine Sales by Type (2021-2026) & (Units)
- Table 57. APAC Warm Upsetting Machine Sales by Application (2021-2026) & (Units)
- Table 58. Europe Warm Upsetting Machine Sales by Country (2021-2026) & (Units)
- Table 59. Europe Warm Upsetting Machine Revenue by Country (2021-2026) & (\$ millions)
- Table 60. Europe Warm Upsetting Machine Sales by Type (2021-2026) & (Units)
- Table 61. Europe Warm Upsetting Machine Sales by Application (2021-2026) & (Units)
- Table 62. Middle East & Africa Warm Upsetting Machine Sales by Country (2021-2026) & (Units)
- Table 63. Middle East & Africa Warm Upsetting Machine Revenue Market Share by Country (2021-2026)
- Table 64. Middle East & Africa Warm Upsetting Machine Sales by Type (2021-2026) & (Units)
- Table 65. Middle East & Africa Warm Upsetting Machine Sales by Application (2021-2026) & (Units)
- Table 66. Key Market Drivers & Growth Opportunities of Warm Upsetting Machine
- Table 67. Key Market Challenges & Risks of Warm Upsetting Machine
- Table 68. Key Industry Trends of Warm Upsetting Machine
- Table 69. Warm Upsetting Machine Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. Warm Upsetting Machine Distributors List
- Table 72. Warm Upsetting Machine Customer List
- Table 73. Global Warm Upsetting Machine Sales Forecast by Region (2027-2032) &

(Units)

Table 74. Global Warm Upsetting Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Warm Upsetting Machine Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Warm Upsetting Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Warm Upsetting Machine Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Warm Upsetting Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Warm Upsetting Machine Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Warm Upsetting Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Warm Upsetting Machine Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Warm Upsetting Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Warm Upsetting Machine Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Warm Upsetting Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Warm Upsetting Machine Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Warm Upsetting Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Sacma Group Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. Sacma Group Warm Upsetting Machine Product Portfolios and Specifications

Table 89. Sacma Group Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Sacma Group Main Business

Table 91. Sacma Group Latest Developments

Table 92. HYODONG Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. HYODONG Warm Upsetting Machine Product Portfolios and Specifications

Table 94. HYODONG Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. HYODONG Main Business

Table 96. HYODONG Latest Developments

Table 97. MacLean-Fogg Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. MacLean-Fogg Warm Upsetting Machine Product Portfolios and Specifications

Table 99. MacLean-Fogg Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. MacLean-Fogg Main Business

Table 101. MacLean-Fogg Latest Developments

Table 102. Soling Impact Group Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 103. Soling Impact Group Warm Upsetting Machine Product Portfolios and Specifications

Table 104. Soling Impact Group Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Soling Impact Group Main Business

Table 106. Soling Impact Group Latest Developments

Table 107. LASCO Umformtechnik GmbH Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. LASCO Umformtechnik GmbH Warm Upsetting Machine Product Portfolios and Specifications

Table 109. LASCO Umformtechnik GmbH Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. LASCO Umformtechnik GmbH Main Business

Table 111. LASCO Umformtechnik GmbH Latest Developments

Table 112. Yiming Essebi Machinery Equipment Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 113. Yiming Essebi Machinery Equipment Warm Upsetting Machine Product Portfolios and Specifications

Table 114. Yiming Essebi Machinery Equipment Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Yiming Essebi Machinery Equipment Main Business

Table 116. Yiming Essebi Machinery Equipment Latest Developments

Table 117. SIJIN INTELLIGENT FORMING MACHINERY Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 118. SIJIN INTELLIGENT FORMING MACHINERY Warm Upsetting Machine Product Portfolios and Specifications

Table 119. SIJIN INTELLIGENT FORMING MACHINERY Warm Upsetting Machine

Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. SIJIN INTELLIGENT FORMING MACHINERY Main Business

Table 121. SIJIN INTELLIGENT FORMING MACHINERY Latest Developments

Table 122. TONG YONG Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 123. TONG YONG Warm Upsetting Machine Product Portfolios and Specifications

Table 124. TONG YONG Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. TONG YONG Main Business

Table 126. TONG YONG Latest Developments

Table 127. Taizhou WoMing Technology Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 128. Taizhou WoMing Technology Warm Upsetting Machine Product Portfolios and Specifications

Table 129. Taizhou WoMing Technology Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Taizhou WoMing Technology Main Business

Table 131. Taizhou WoMing Technology Latest Developments

Table 132. FUTURE Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 133. FUTURE Warm Upsetting Machine Product Portfolios and Specifications

Table 134. FUTURE Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. FUTURE Main Business

Table 136. FUTURE Latest Developments

Table 137. IPOWER Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 138. IPOWER Warm Upsetting Machine Product Portfolios and Specifications

Table 139. IPOWER Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. IPOWER Main Business

Table 141. IPOWER Latest Developments

Table 142. Nakashimada Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 143. Nakashimada Warm Upsetting Machine Product Portfolios and Specifications

Table 144. Nakashimada Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Nakashimada Main Business

Table 146. Nakashimada Latest Developments

Table 147. Carlo Salvi Basic Information, Warm Upsetting Machine Manufacturing Base, Sales Area and Its Competitors

Table 148. Carlo Salvi Warm Upsetting Machine Product Portfolios and Specifications

Table 149. Carlo Salvi Warm Upsetting Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Carlo Salvi Main Business

Table 151. Carlo Salvi Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Warm Upsetting Machine
- Figure 2. Warm Upsetting Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Warm Upsetting Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Warm Upsetting Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Warm Upsetting Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Warm Upsetting Machine Sales Market Share by Country/Region (2025)
- Figure 10. Warm Upsetting Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High-Precision Warm Upsetting Machine
- Figure 12. Product Picture of Medium-Precision Warm Upsetting Machine
- Figure 13. Product Picture of Low-Precision Warm Upsetting Machine
- Figure 14. Global Warm Upsetting Machine Sales Market Share by Type in 2026
- Figure 15. Global Warm Upsetting Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-Station Warm Upsetting Machine
- Figure 17. Product Picture of Multi-station Warm Upsetting Machine
- Figure 18. Global Warm Upsetting Machine Sales Market Share by Mold Configuration in 2026
- Figure 19. Global Warm Upsetting Machine Revenue Market Share by Mold Configuration (2021-2026)
- Figure 20. Product Picture of Induction Heating Warm Upsetting Machine
- Figure 21. Product Picture of Resistance Heating Warm Upsetting Machine
- Figure 22. Global Warm Upsetting Machine Sales Market Share by Heating Method in 2026
- Figure 23. Global Warm Upsetting Machine Revenue Market Share by Heating Method (2021-2026)
- Figure 24. Warm Upsetting Machine Consumed in Automotive
- Figure 25. Global Warm Upsetting Machine Market: Automotive (2021-2026) & (Units)
- Figure 26. Warm Upsetting Machine Consumed in Aerospace
- Figure 27. Global Warm Upsetting Machine Market: Aerospace (2021-2026) & (Units)
- Figure 28. Warm Upsetting Machine Consumed in Machinery

Figure 29. Global Warm Upsetting Machine Market: Machinery (2021-2026) & (Units)

Figure 30. Warm Upsetting Machine Consumed in Others

Figure 31. Global Warm Upsetting Machine Market: Others (2021-2026) & (Units)

Figure 32. Global Warm Upsetting Machine Sale Market Share by Application (2025)

Figure 33. Global Warm Upsetting Machine Revenue Market Share by Application in 2025

Figure 34. Warm Upsetting Machine Sales by Company in 2025 (Units)

Figure 35. Global Warm Upsetting Machine Sales Market Share by Company in 2025

Figure 36. Warm Upsetting Machine Revenue by Company in 2025 (\$ millions)

Figure 37. Global Warm Upsetting Machine Revenue Market Share by Company in 2025

Figure 38. Global Warm Upsetting Machine Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Warm Upsetting Machine Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Warm Upsetting Machine Sales 2021-2026 (Units)

Figure 41. Americas Warm Upsetting Machine Revenue 2021-2026 (\$ millions)

Figure 42. APAC Warm Upsetting Machine Sales 2021-2026 (Units)

Figure 43. APAC Warm Upsetting Machine Revenue 2021-2026 (\$ millions)

Figure 44. Europe Warm Upsetting Machine Sales 2021-2026 (Units)

Figure 45. Europe Warm Upsetting Machine Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Warm Upsetting Machine Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Warm Upsetting Machine Revenue 2021-2026 (\$ millions)

Figure 48. Americas Warm Upsetting Machine Sales Market Share by Country in 2025

Figure 49. Americas Warm Upsetting Machine Revenue Market Share by Country (2021-2026)

Figure 50. Americas Warm Upsetting Machine Sales Market Share by Type (2021-2026)

Figure 51. Americas Warm Upsetting Machine Sales Market Share by Application (2021-2026)

Figure 52. United States Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Warm Upsetting Machine Sales Market Share by Region in 2025

Figure 57. APAC Warm Upsetting Machine Revenue Market Share by Region (2021-2026)

Figure 58. APAC Warm Upsetting Machine Sales Market Share by Type (2021-2026)

Figure 59. APAC Warm Upsetting Machine Sales Market Share by Application (2021-2026)

Figure 60. China Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Warm Upsetting Machine Sales Market Share by Country in 2025

Figure 68. Europe Warm Upsetting Machine Revenue Market Share by Country (2021-2026)

Figure 69. Europe Warm Upsetting Machine Sales Market Share by Type (2021-2026)

Figure 70. Europe Warm Upsetting Machine Sales Market Share by Application (2021-2026)

Figure 71. Germany Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Warm Upsetting Machine Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Warm Upsetting Machine Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Warm Upsetting Machine Sales Market Share by Application (2021-2026)

Figure 79. Egypt Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Warm Upsetting Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Warm Upsetting Machine in 2026

Figure 85. Manufacturing Process Analysis of Warm Upsetting Machine

Figure 86. Industry Chain Structure of Warm Upsetting Machine

Figure 87. Channels of Distribution

Figure 88. Global Warm Upsetting Machine Sales Market Forecast by Region
(2027-2032)

Figure 89. Global Warm Upsetting Machine Revenue Market Share Forecast by Region
(2027-2032)

Figure 90. Global Warm Upsetting Machine Sales Market Share Forecast by Type
(2027-2032)

Figure 91. Global Warm Upsetting Machine Revenue Market Share Forecast by Type
(2027-2032)

Figure 92. Global Warm Upsetting Machine Sales Market Share Forecast by Application
(2027-2032)

Figure 93. Global Warm Upsetting Machine Revenue Market Share Forecast by
Application (2027-2032)

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