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Global Warehouse Pick-to-Light System Market Growth 2026-2032

https://marketpublishers.com/r/G34DAE868B7EEN.html
Date: October 2026
Pages: 142
Price: US$ 3,660.00 (Single User License)
ID: G34DAE868B7EEN

Abstracts

The global Warehouse Pick-to-Light System market size is predicted to grow from US$ 759 million in 2025 to US$ 2200 million in 2032; it is expected to grow at a CAGR of 16.9% from 2026 to 2032.

Warehouse Pick-to-Light System refers to light-guided order picking systems used in warehouses, distribution centers, fulfillment centers, production logistics areas, and kitting workstations. These systems use LED indicators, digital displays, confirmation buttons, light modules, controllers, communication networks, and WMS/WES integration software to guide operators to the correct storage location and display the required picking quantity. In this report, the market mainly includes wired pick-to-light systems, wireless pick-to-light systems, pick-by-light systems, put-to-light systems, pick-to-light carts, pick-to-light walls, pick-to-light modules, electronic shelf picking displays, controller-based pick-to-light networks, and integrated light-directed warehouse picking solutions. The 2025 benchmark ASP is US$10,000 / unit, shipment volume is 77.56k units, and average gross margin is 48%. The upstream industry chain includes LED modules, digital displays, buttons, PCBs, microcontrollers, communication chips, power supplies, cables, connectors, plastic housings, mounting rails, wireless modules, barcode scanners, industrial tablets, controllers, and software components. The midstream includes light module design, display terminal assembly, controller integration, communication protocol development, WMS/WES interface development, picking logic configuration, system layout design, installation, testing, commissioning, and after-sales maintenance. The downstream includes e-commerce fulfillment centers, retail distribution centers, third-party logistics warehouses, pharmaceutical distribution, grocery logistics, spare parts warehouses, apparel warehouses, manufacturing kitting areas, automotive parts logistics, and general warehouse operations.

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Warehouse pick-to-light systems are gaining demand as warehouses seek faster order fulfillment, lower picking errors, shorter worker training time, and better labor productivity. Compared with paper-based picking or purely handheld scanning workflows, pick-to-light provides clear visual guidance at each storage location, reducing search time and helping operators confirm each pick quickly. Demand is supported by e-commerce growth, SKU proliferation, labor shortages, high-throughput piece picking, omnichannel retail, pharmaceutical distribution, grocery fulfillment, and manufacturing kitting. Product development is moving toward wireless light modules, color displays, touch confirmation, flexible rail installation, multi-order picking, integration with WMS/WES platforms, mobile pick carts, put wall systems, real-time performance tracking, and hybrid workflows combining pick-to-light with scanning, voice, robotics, and goods-to-person systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Warehouse Pick-to-Light System Industry Forecast” looks at past sales and reviews total world Warehouse Pick-to-Light System sales in 2025, providing a comprehensive analysis by region and market sector of projected Warehouse Pick-to-Light System sales for 2026 through 2032. With Warehouse Pick-to-Light System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Warehouse Pick-to-Light System industry.

This Insight Report provides a comprehensive analysis of the global Warehouse Pick-to-Light System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Warehouse Pick-to-Light System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Warehouse Pick-to-Light System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Warehouse Pick-to-Light System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Warehouse Pick-to-Light System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Warehouse Pick-to-Light System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LED Indicator Module

Numeric Display Module

Color Display Module

Button Confirmation Module

Segmentation by Picking Mode:

Single-Order Pick-to-Light System

Batch Pick-to-Light System

Segmentation by Communication Type:

Wired Pick-to-Light System

Wireless Pick-to-Light System

Segmentation by Application:

Warehouse Operator Use

E-Commerce Fulfillment Center Use

Third-Party Logistics Provider Use

Retail Distributor Use

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Manufacturing Plant Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AIOI Systems

Pick To Light Systems

Lightning Pick / Matthews Automation Solutions

Honeywell Intelligrated

SSI SCHAEFER

Dematic

Kardex

KNAPP

Toyota Automated Logistics

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Daifuku

Pcdata Logistics Automation

Infolog

Mecalux

AR Racking

TUKU Singapore

Ouman Storage Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Warehouse Pick-to-Light System market?

What factors are driving Warehouse Pick-to-Light System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Warehouse Pick-to-Light System market opportunities vary by end market size?

How does Warehouse Pick-to-Light System break out by Type, by Application?

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