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Global Warehouse Development and Leasing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Warehouse Development and Leasing market size is predicted to grow from US$ 635860 million in 2025 to US$ 784860 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Logistics real estate refers to a type of industrial property where real estate developers invest, build, operate, and manage specialized, modern logistics facilities (such as warehouses, distribution centers, and logistics parks) in suitable locations, tailored to the needs of clients (including logistics providers, manufacturers, and retailers). Its core objective is to integrate land resources with logistics needs to provide efficient warehousing and distribution platforms, thereby achieving scale management, synergy, and asset appreciation.

According to statistics, the size of China's logistics real estate market is projected to exceed 1 trillion RMB by 2024. Faced with the dual challenges of increasingly scarce land resources and slowing demand growth, logistics developers are slowing down their expansion. On the one hand, developers are leveraging asset-light operating models such as equity partnerships to secure long-term, high-quality tenants and achieve steady growth. On the other hand, they are increasingly integrating automation and low-carbon elements into new project planning to build competitive advantages in environmental protection and cost control.

United States market for Warehouse Development and Leasing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Warehouse Development and Leasing is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Warehouse Development and Leasing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Warehouse Development and Leasing players cover Prologis, Inc, Global Logistic Properties, Goodman Group, Segro, Simon Property Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Warehouse Development and Leasing Industry Forecast” looks at past sales and reviews total world Warehouse Development and Leasing sales in 2025, providing a comprehensive analysis by region and market sector of projected Warehouse Development and Leasing sales for 2026 through 2032. With Warehouse Development and Leasing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Warehouse Development and Leasing industry.

This Insight Report provides a comprehensive analysis of the global Warehouse Development and Leasing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Warehouse Development and Leasing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Warehouse Development and Leasing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Warehouse Development and Leasing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Warehouse Development and Leasing.

This report presents a comprehensive overview, market shares, and growth opportunities of Warehouse Development and Leasing market by product type,

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application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Logistics Industrial Park

Logistics Warehousing Center

Logistics Distribution Center

Other

Segmentation by Application:

E-commerce Industry

Third-party Logistics (3PL) Companies

Retail Industry

Manufacturing Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Prologis, Inc

Global Logistic Properties

Goodman Group

Segro

Simon Property Group

Realty Income Corporation

Digital Realty Trust

CoStar Group

Mapletree Investments Private Limited

Wanwei Logistics

ESR

Yupei

China Logistics Property Holdings

Ping An Real Estate

BLOGIS Holding

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