

Global Walnut Products Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Walnut Products market size is predicted to grow from US\$ 3082 million in 2025 to US\$ 4722 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Walnut Products refer to a diversified product system made from walnut fruits through various processing techniques including shelling, pressing, grinding, and roasting, covering everything from primary agricultural products such as in-shell walnuts and walnut kernels to deep-processed food ingredients like walnut oil, walnut powder, walnut protein, and walnut beverages, as well as end-use consumer goods including baked goods, energy bars, and plant-based dairy products. As an important pillar of the global tree nut industry, Walnut Products are rapidly extending from traditional snacks and baking ingredients into high-end application areas such as plant-based diets, functional foods, personal care, and pharmaceutical health, leveraging their unique nutritional endowment rich in Omega-3 fatty acids, antioxidants, and plant protein. The U.S. Food and Drug Administration officially recognized walnuts as a health food in December 2024, and this official endorsement has further strengthened the consumer appeal of walnuts in retail and food service channels. As the world's largest walnut producer, China continues to support production growth through modern cultivation systems in its main production areas such as Xinjiang. The competitive landscape of this industry is evolving from simple agricultural commodity trade to full-industry chain value competition, where processing precision, brand premium, and sustainability capabilities have become key factors determining corporate market position.

Market Development Opportunities and Main Drivers

Consumer demand for natural, nutrient-dense foods continues to rise, and walnuts, as a

superfood rich in plant protein and healthy fats, are rapidly integrating into mainstream dietary systems. The U.S. Food and Drug Administration's health food recognition policy provides walnut products with a differentiated market positioning advantage, directly boosting consumer confidence and brand premium power at the retail end. The application of modern agricultural technologies such as precision irrigation, harvest automation, and blockchain traceability has significantly improved walnut cultivation yield stability and supply chain transparency. The expansion of the middle class in emerging markets such as China and India has opened up diverse incremental spaces for Walnut Products, ranging from traditional snacks to plant-based protein beverages.

Market Challenges and Risks

Insufficient cold accumulation in California in 2024 led to a significant decline in production, highlighting the vulnerability of single production regions to the global supply chain. The high water footprint characteristic of walnut cultivation presents ongoing production cost pressures in the context of frequent droughts and tightening irrigation policies, with water resource constraints reshaping the regional competition landscape. The volatility of the international trade environment has intensified market uncertainty, and tariff policy adjustments are driving importers to seek diversified sourcing options, with the rise of emerging exporting countries such as Chile and Turkey diluting the market share of traditional producing nations.

Downstream Demand Trends

Consumer pursuit of convenience is driving a structural shift of Walnut Products from in-shell to shelled processed forms, with the export growth rate of shelled walnuts significantly exceeding that of in-shell walnuts, and strong demand from food manufacturers for ready-to-use ingredients serves as the core driver of this trend. In the plant-based dairy sector, walnut protein beverages are emerging as a new option alongside soy milk and almond milk, while walnut butter is rapidly penetrating the healthy snack market as a premium alternative to traditional peanut butter. The antioxidant and anti-inflammatory properties of walnuts are being widely utilized by formulators in the development of energy bars, breakfast cereals, and sports nutrition products, with the health potential of their polyphenols and endocannabinoid-like lipids continuing to attract R&D investment. The moisturizing and anti-aging benefits of walnut oil are driving its expanding application in premium skincare products and dietary supplements.

Regional Trends

The walnut industry ecosystem in the Asia-Pacific region, with China at its core, is profoundly influencing global supply and demand patterns. As the largest producer and consumer market, China's modern cultivation expansion in Xinjiang and other regions, combined with rising domestic health awareness, has formed a strong internal circulation support system. Despite the challenge of periodic production contractions in California, the North American market continues to dominate global shelled walnut exports due to its superior processing infrastructure and quality control systems, with stable supply from Mexico effectively easing regional supply pressures. Driven by the plant-based diet trend, the European market is experiencing growth in walnut imports, and consumers' willingness to pay a premium for organic certified and high-quality Walnut Products provides room for differentiated product pricing.

LPI (LP Information)'s newest research report, the "Walnut Products Industry Forecast" looks at past sales and reviews total world Walnut Products sales in 2025, providing a comprehensive analysis by region and market sector of projected Walnut Products sales for 2026 through 2032. With Walnut Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Walnut Products industry.

This Insight Report provides a comprehensive analysis of the global Walnut Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Walnut Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Walnut Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Walnut Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Walnut Products.

This report presents a comprehensive overview, market shares, and growth opportunities of Walnut Products market by product type, application, key players and key regions and countries.

Segmentation by Type:

In-Shell Walnut Product

Walnut Kernel Product

Walnut Oil Product

Walnut Flour Product

Walnut Butter Product

Walnut Beverage Product

Walnut Protein Product

Segmentation by Walnut Variety:

English Walnut Product

Black Walnut Product

White Walnut Product

Segmentation by Processing Technology:

Raw Walnut Product

Roasted Walnut Product

Candied Walnut Product

Fermented Walnut Product

Cold-Pressed Walnut Product

Segmentation by Application:

Food Industry

Nutraceutical Industry

Skincare Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Diamond Foods?US?

Black Walnuts?US?

Mariani Nut?US?

Grower Direct Nut?US?

Borges Agricultural?ES?

Fruisec?FR?

Chilenut?CL?

Carriere Farms?US?

JPWalnut?JP?

Yunnan Walnut Industry?CN?

Chacha Food?CN?

Three Squirrels?CN?

Yangyuan ZhiHui Beverage?CN?

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