

Global Wall-mounted Ultrasonic Flow Meter Market Growth 2026-2032

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Abstracts

The global Wall-mounted Ultrasonic Flow Meter market size is predicted to grow from US\$ 1001 million in 2025 to US\$ 1561 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global sales of wall-mounted ultrasonic flow meters reached 620,000 units, with an average selling price of US\$1,650 per unit and a total production capacity of 750,000 units per year. The industry's average gross profit margin was 30%. This product is a non-intrusive wall-mounted flow metering device based on the ultrasonic time-difference propagation principle, integrating a piezoelectric ceramic transducer, signal processing unit, and display module. It can measure the flow rate of media such as water, oil, and corrosive liquids without interrupting the pipeline. It features zero pressure loss, easy installation, and anti-interference characteristics, and is widely used in municipal water utilities, industrial process control, energy and chemical industries, and HVAC.

Upstream core raw materials include piezoelectric ceramic chips, aluminum alloy shells, PCB circuit boards, sealing rubber parts, and signal processing chips. Downstream, it is supplied to municipal water utilities, industrial enterprises, energy and chemical companies, and building automation service providers through system integrators. Future development focuses on intelligent upgrades, wireless communication integration, and low-power design. Demand and business opportunities are concentrated in smart water network transformation, industrial automation upgrades, refined energy metering management, and infrastructure construction in emerging markets. Stricter policies and digital transformation continue to drive market expansion.

The wall-mounted ultrasonic flow meter market is in a critical growth phase driven by policy, technological iteration, domestic substitution, and expanding application

scenarios, exhibiting core characteristics of high growth, strong differentiation, and a focus on intelligence. Both the global and domestic markets are expanding simultaneously, with the domestic market growing at a higher rate. The core drivers are the demand for flow monitoring under dual-carbon targets, including smart water network upgrades, industrial automation upgrades, refined energy metering management, and the transformation of existing pipelines. Demand remains robust in the municipal water, industrial fluid control, and energy and chemical industries, while infrastructure construction in emerging markets and the intelligent transformation of aging pipelines are contributing new growth.

Technologically, the industry is rapidly upgrading from traditional time-of-flight measurement to AI-enabled, multi-channel fusion, and edge intelligence technologies. Domestic piezoelectric ceramic chips and signal processing algorithms are mature, achieving stable measurement accuracy within $\pm 0.5\%$. Wireless communication, low-power design, and self-diagnostic functions are becoming widespread. Products are evolving from single-function metering to integrated systems for data acquisition, remote monitoring, and predictive maintenance, significantly improving their adaptability to complex operating conditions and non-ideal installation scenarios.

The increased localization rate of upstream core components has alleviated cost pressures, while downstream applications are expanding from conventional media such as water and oil to corrosive liquids, gases, and new energy fields, continuously broadening the market boundaries. The industry still faces challenges such as installation adaptability, accuracy and stability under complex operating conditions, and cost sensitivity among small and medium-sized customers. Future solutions focus on high precision, high robustness, deep intelligence, and scenario customization, along with deep integration with digital twins and the industrial internet. Market space will continue to expand, and technological innovation and service capabilities will become the core competitiveness of enterprises.

LP Information, Inc. (LPI) ' newest research report, the 'Wall-mounted Ultrasonic Flow Meter Industry Forecast' looks at past sales and reviews total world Wall-mounted Ultrasonic Flow Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Wall-mounted Ultrasonic Flow Meter sales for 2026 through 2032. With Wall-mounted Ultrasonic Flow Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wall-mounted Ultrasonic Flow Meter industry.

This Insight Report provides a comprehensive analysis of the global Wall-mounted

Ultrasonic Flow Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wall-mounted Ultrasonic Flow Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wall-mounted Ultrasonic Flow Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wall-mounted Ultrasonic Flow Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wall-mounted Ultrasonic Flow Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Wall-mounted Ultrasonic Flow Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Time Difference Method

Doppler Method

Beam Shift Method

Segmentation by Installation:

External Clip-on Type

Plug-in Type

Pipe Section Type

Segmentation by Power Supply Method:

AC Power Supply

DC Power Supply

Segmentation by Application:

Petrochemicals

Energy

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BCST Group

Q&T Instrument

Supmea

Flo-Instruments

Aister

KROHNE

MEIKONG

SenTec

KOBOLD

ACE Meter Technology Co., Limited

Kamboda

Gentos Measurement & Control Co., Ltd

Henan Junyuan Automation Equipment Co., Ltd.

WEIZIDOM

Philemon Instrument Co.LTD.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Wall-mounted Ultrasonic Flow Meter market?

What factors are driving Wall-mounted Ultrasonic Flow Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wall-mounted Ultrasonic Flow Meter market opportunities vary by end market size?

How does Wall-mounted Ultrasonic Flow Meter break out by Type, by Application?

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